



# Plan Hillsborough

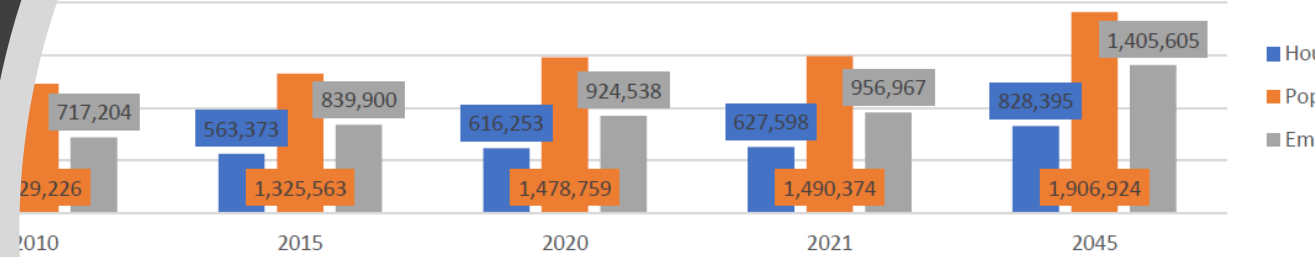
Strategic Planning, Environmental, and Research Division

Last updated: April 10, 2023

## Jurisdictions Demographic & Economic Profiles

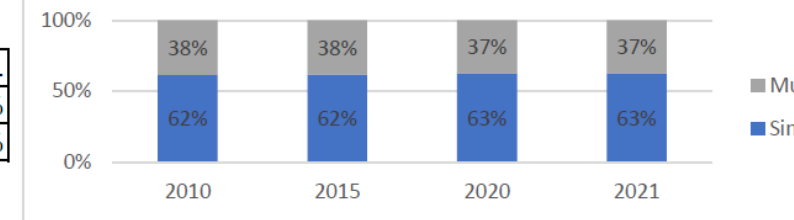
Demographic and Economic Profile

|                     | 2015      | 2020      | 2021      | 2045      | 2021-2045 Change | 2021-2045 Percent Change | 2015-2021 Percent Change |
|---------------------|-----------|-----------|-----------|-----------|------------------|--------------------------|--------------------------|
| Population          | 563,373   | 616,253   | 627,598   | 828,395   | 200,797          | 32%                      | 11%                      |
| Households          | 1,325,563 | 1,478,759 | 1,490,374 | 1,906,924 | 416,550          | 28%                      | 12%                      |
| Single-Family Units | 839,900   | 924,538   | 956,967   | 1,405,605 | 448,638          | 47%                      | 14%                      |



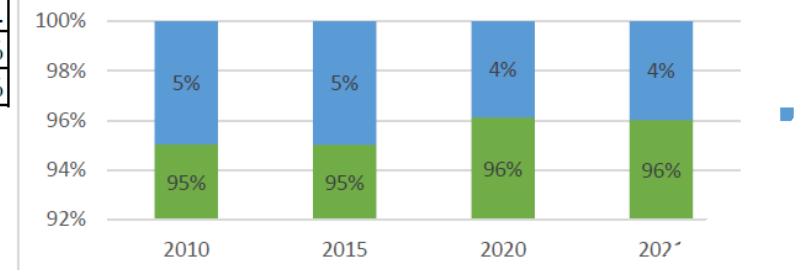
Household Type

| Year          | 2010 | 2015 | 2020 | 2021 |
|---------------|------|------|------|------|
| Single-Family | 62%  | 62%  | 63%  | 63%  |
| Multi-Family  | 38%  | 38%  | 37%  | 37%  |



Household Type

| Year          | 2010 | 2015 | 2020 | 2021 |
|---------------|------|------|------|------|
| Single-Family | 95%  | 95%  | 96%  | 96%  |
| Multi-Family  | 5%   | 4%   | 4%   | 4%   |



# Contact

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# Geographies

- 4 Jurisdictions
  - Plant City
  - Tampa
  - Temple Terrace
  - Unincorporated Hillsborough County



# Data Elements

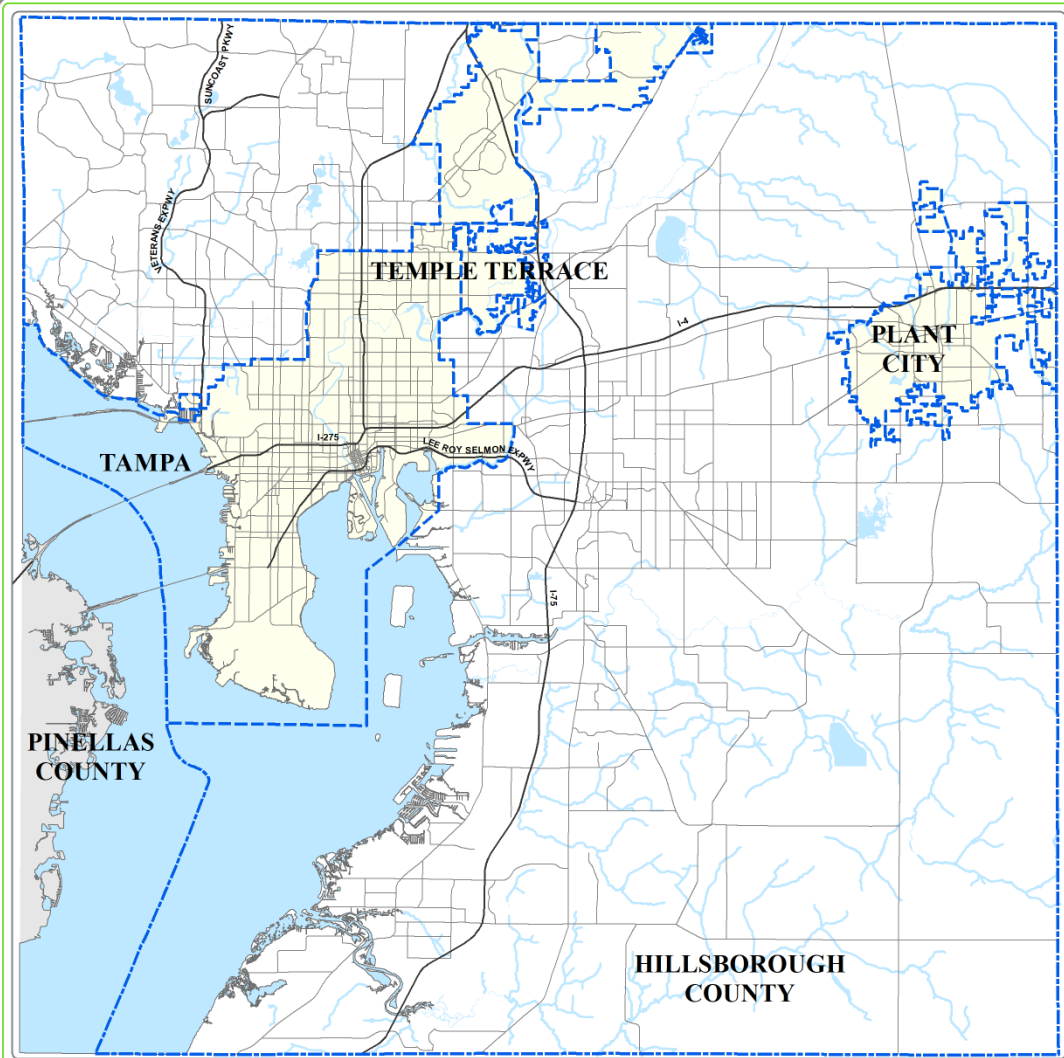
1. Housing Units
2. Population
3. Employment
4. Newly Built or Rebuilt Parcels
5. Issued Building Permits and Demolitions



# Data Elements (Cont.)


6. Race/Ethnicity
7. Age Groups
8. Educational Level
9. Household Income
10. Labor Force
11. Vulnerable households and populations





HILLSBOROUGH COUNTY, FLORIDA

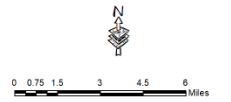
**Jurisdictions**



Hillsborough County  
City-County  
Planning Commission

LEGEND

REFERENCE INFORMATION



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PlanHillsborough.org



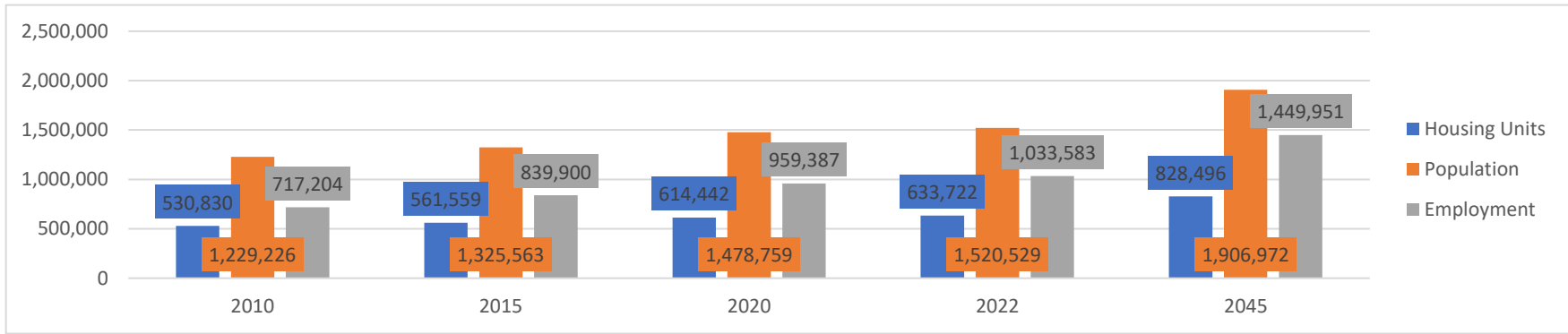
Last Updated: April 10, 2023

Demographic and Economic Profile



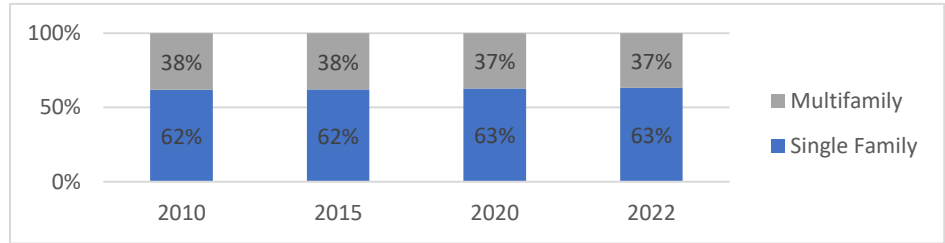
Area: **Countywide**

|               | 2010      | 2015      | 2020      | 2022      | 2045      | 2022-2045 Change | 2022-2045 Percent Change | 2015-2022 Percent Change |
|---------------|-----------|-----------|-----------|-----------|-----------|------------------|--------------------------|--------------------------|
| Housing Units | 530,830   | 561,559   | 614,442   | 633,722   | 828,496   | 194,774          | 31%                      | 13%                      |
| Population    | 1,229,226 | 1,325,563 | 1,478,759 | 1,520,529 | 1,906,972 | 386,443          | 25%                      | 15%                      |
| Employment    | 717,204   | 839,900   | 959,387   | 1,033,583 | 1,449,951 | 416,368          | 40%                      | 23%                      |



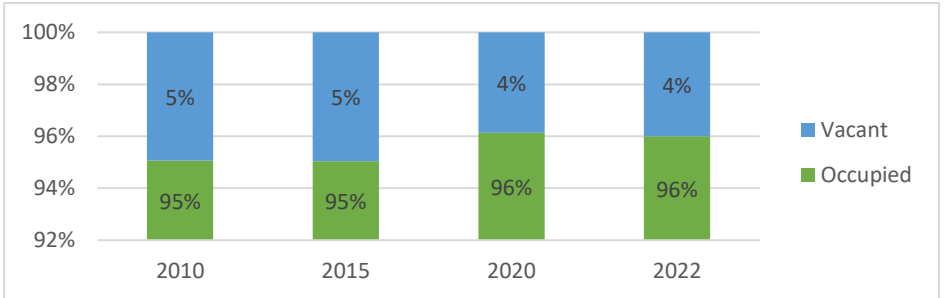
Residential Units by Type

|               | 2010 | 2015 | 2020 | 2022 |
|---------------|------|------|------|------|
| Single Family | 62%  | 62%  | 63%  | 63%  |
| Multifamily   | 38%  | 38%  | 37%  | 37%  |



Occupied and Vacant Housing Units

|          | 2010 | 2015 | 2020 | 2022 |
|----------|------|------|------|------|
| Occupied | 95%  | 95%  | 96%  | 96%  |
| Vacant   | 5%   | 5%   | 4%   | 4%   |



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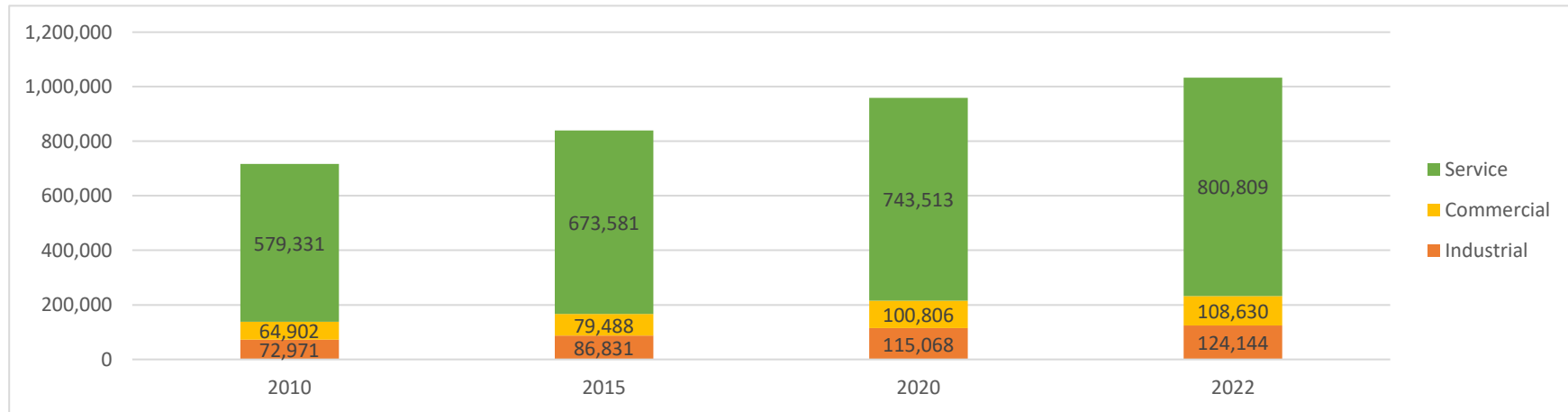
Demographic and Economic Profile



Area: **Countywide**

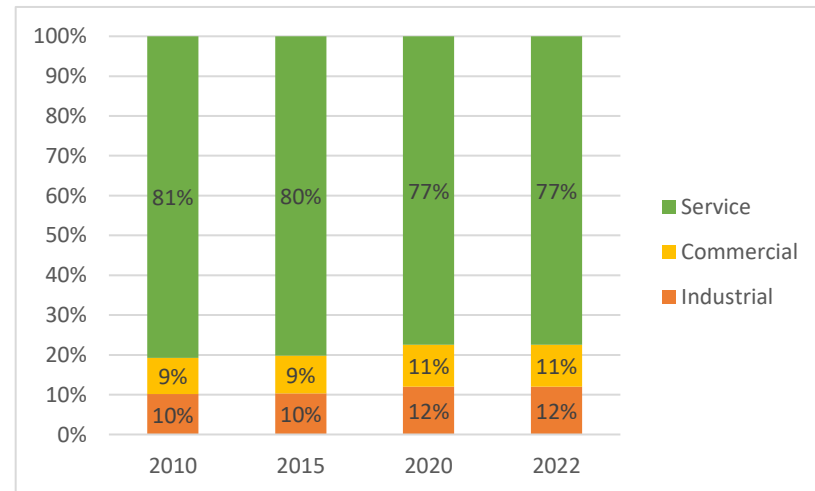
Employment by Type

|            | 2010    | 2015    | 2020    | 2022      |
|------------|---------|---------|---------|-----------|
| Industrial | 72,971  | 86,831  | 115,068 | 124,144   |
| Commercial | 64,902  | 79,488  | 100,806 | 108,630   |
| Service    | 579,331 | 673,581 | 743,513 | 800,809   |
| Total      | 717,204 | 839,900 | 959,387 | 1,033,583 |



Employment by Type

|            | 2010 | 2015 | 2020 | 2022 |
|------------|------|------|------|------|
| Industrial | 10%  | 10%  | 12%  | 12%  |
| Commercial | 9%   | 9%   | 11%  | 11%  |
| Service    | 81%  | 80%  | 77%  | 77%  |





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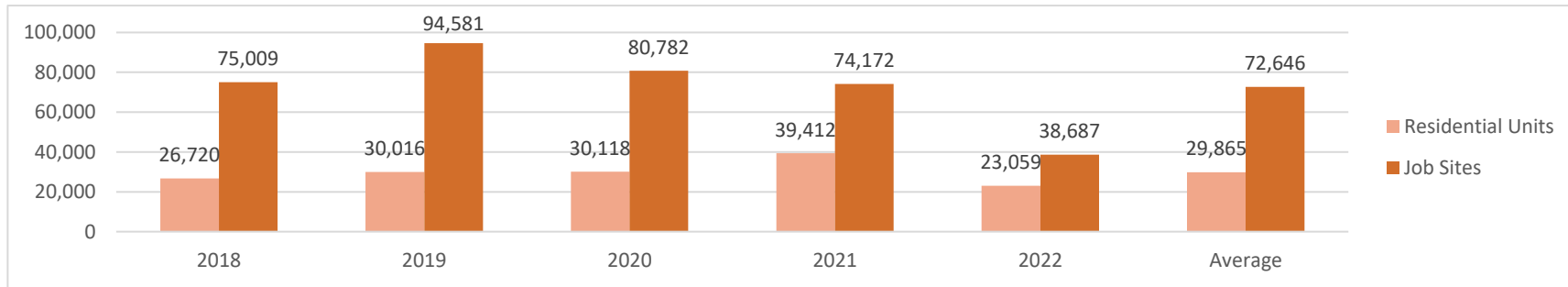
**Demographic and Economic Profile**



**Area: Countywide**

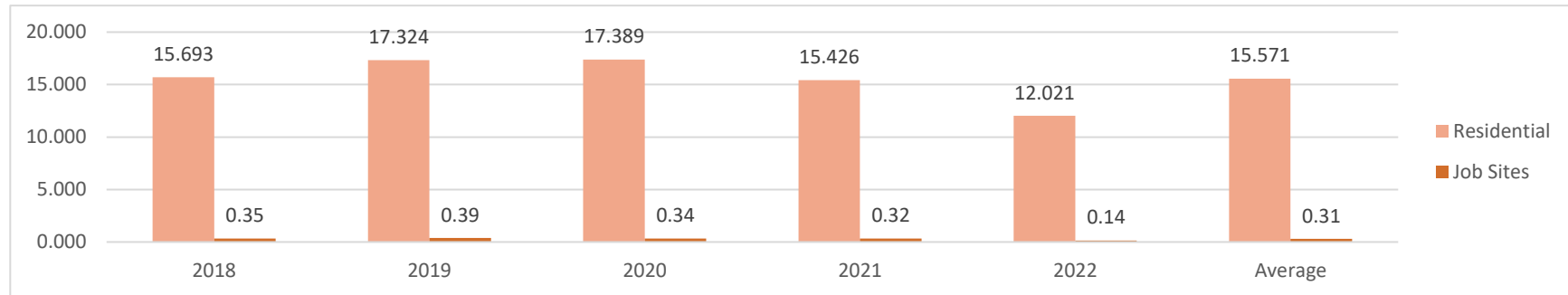
**Newly Built or Rebuilt Parcels**

|                   | 2018   | 2019   | 2020   | 2021   | 2022   | Average |
|-------------------|--------|--------|--------|--------|--------|---------|
| Residential Units | 26,720 | 30,016 | 30,118 | 39,412 | 23,059 | 29,865  |
| Job Sites         | 75,009 | 94,581 | 80,782 | 74,172 | 38,687 | 72,646  |



**Heated Square Feet (millions) in Newly Built or Rebuilt Parcels**

|             | 2018   | 2019   | 2020   | 2021   | 2022   | Average |
|-------------|--------|--------|--------|--------|--------|---------|
| Residential | 15.693 | 17.324 | 17.389 | 15.426 | 12.021 | 15.571  |
| Job Sites   | 0.35   | 0.39   | 0.34   | 0.32   | 0.14   | 0.31    |



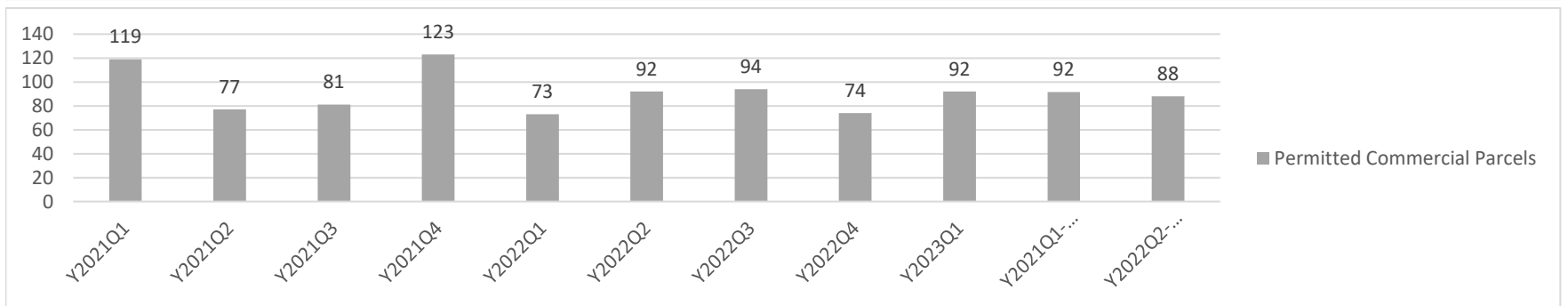
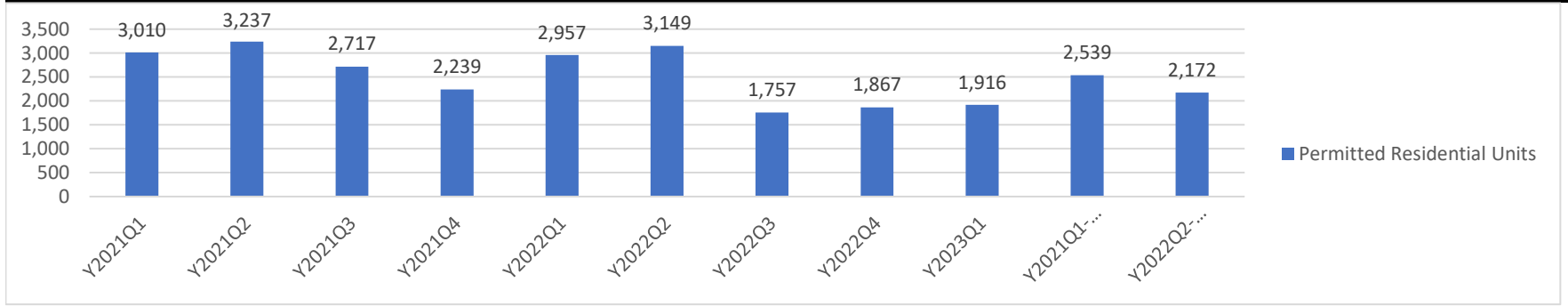
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Demographic and Economic Profile



Area: **Countywide**

| Building Permit Type         | Y2021Q1 | Y2021Q2 | Y2021Q3 | Y2021Q4 | Y2022Q1 | Y2022Q2 | Y2022Q3 | Y2022Q4 | Y2023Q1 | Y2021Q1-<br>Y2023Q1<br>Quarterly<br>Average | Y2022Q2-<br>Y2023Q1<br>Quarterly<br>Average |
|------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---|---|
| Permitted Residential Units  | 3,010   | 3,237   | 2,717   | 2,239   | 2,957   | 3,149   | 1,757   | 1,867   | 1,916   | 2,539                                       | 2,172                                       |
| Permitted Commercial Parcels | 119     | 77      | 81      | 123     | 73      | 92      | 94      | 74      | 92      | 92  | 88  |
| Total Building Permits       | 3,129   | 3,314   | 2,798   | 2,362   | 3,030   | 3,241   | 1,851   | 1,941   | 2,008   | 2,630                                       | 2,260                                       |



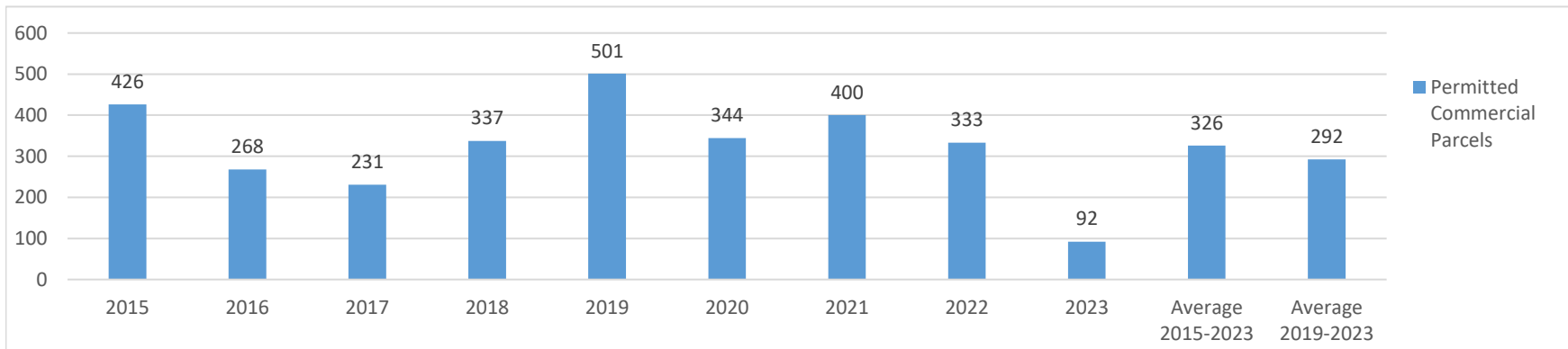
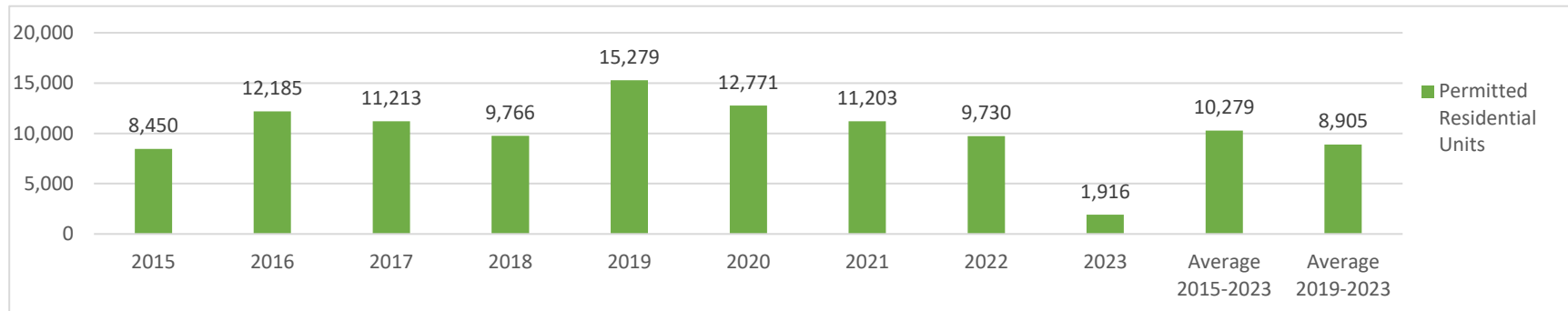
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Demographic and Economic Profile



Area: **Countywide**

| Building Permit Type         | 2015  | 2016   | 2017   | 2018   | 2019   | 2020   | 2021   | 2022   | 2023  | Average 2015-2023 | Average 2019-2023 |
|------------------------------|-------|--------|--------|--------|--------|--------|--------|--------|-------|-------------------|-------------------|
| Permitted Residential Units  | 8,450 | 12,185 | 11,213 | 9,766  | 15,279 | 12,771 | 11,203 | 9,730  | 1,916 | 10,279            | 8,905             |
| Permitted Commercial Parcels | 426   | 268    | 231    | 337    | 501    | 344    | 400    | 333    | 92    | 326               | 292               |
| Total Building Permits       | 8,876 | 12,453 | 11,444 | 10,103 | 15,780 | 13,115 | 11,603 | 10,063 | 2,008 | 10,605            | 9,197             |



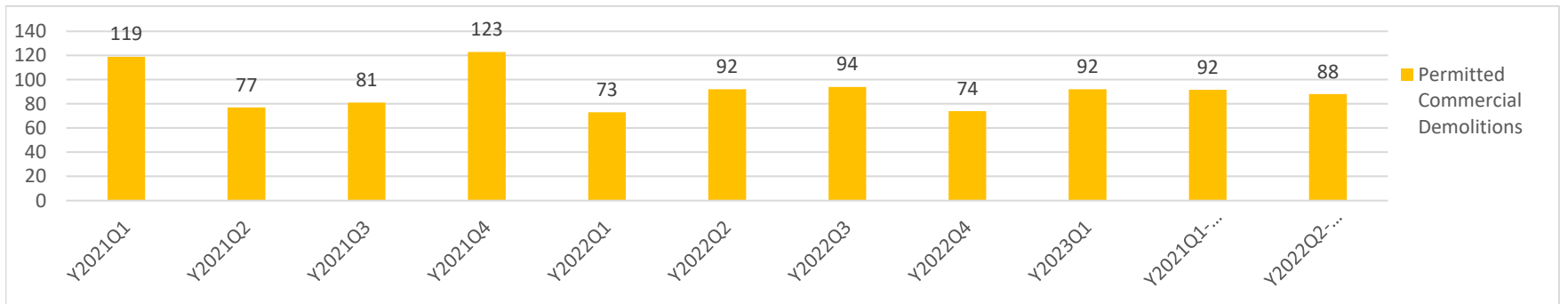
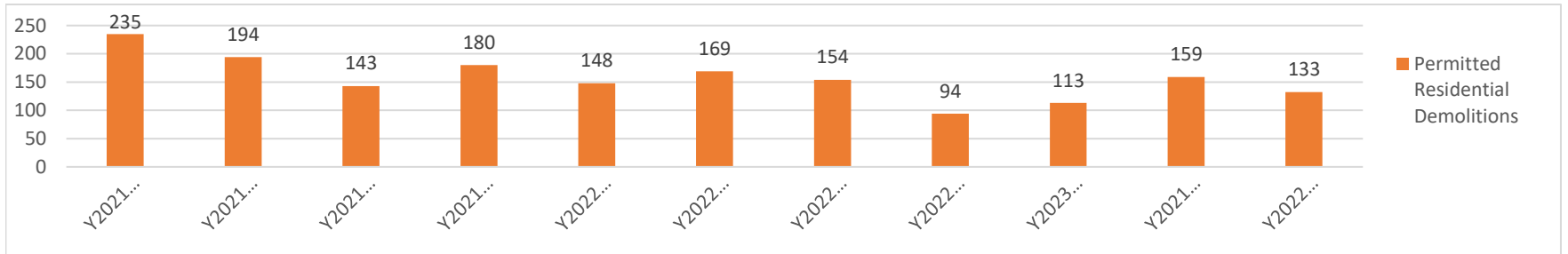
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Demographic and Economic Profile



Area: **Countywide**

| Demolition Permits                | Y2021Q1 | Y2021Q2 | Y2021Q3 | Y2021Q4 | Y2022Q1 | Y2022Q2 | Y2022Q3 | Y2022Q4 | Y2023Q1 | Y2021Q1-Y2023Q1 Quarterly Average | Y2022Q2-Y2023Q1 Quarterly Average |
|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------------------------------|-----------------------------------|
| Permitted Residential Demolitions | 235     | 194     | 143     | 180     | 148     | 169     | 154     | 94      | 113     | 159                               | 133                               |
| Permitted Commercial Demolitions  | 119     | 77      | 81      | 123     | 73      | 92      | 94      | 74      | 92      | 92                                | 88                                |
| Total Permitted Demolitions       | 354     | 271     | 224     | 303     | 221     | 261     | 248     | 168     | 205     | 251                               | 221                               |



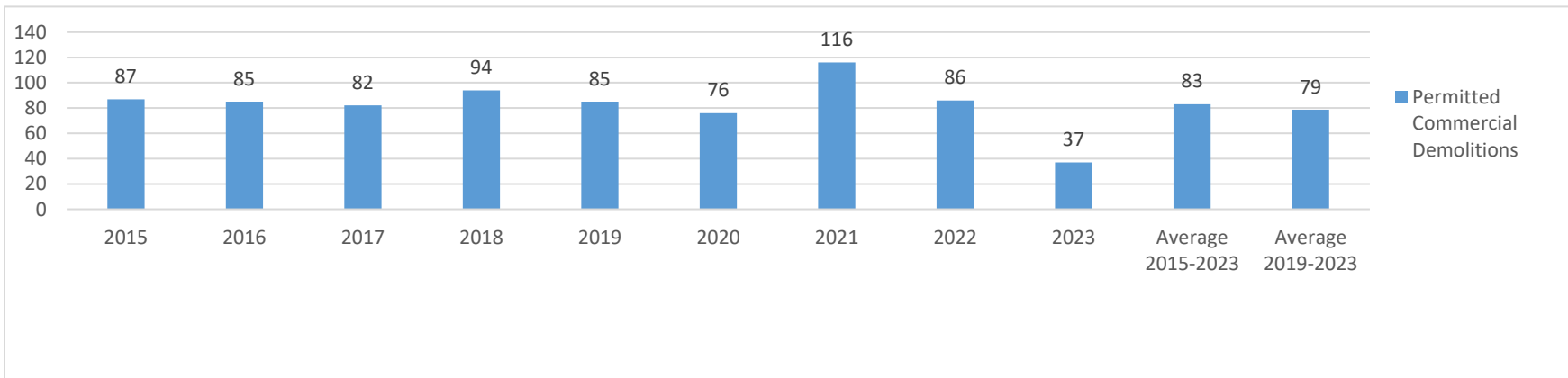
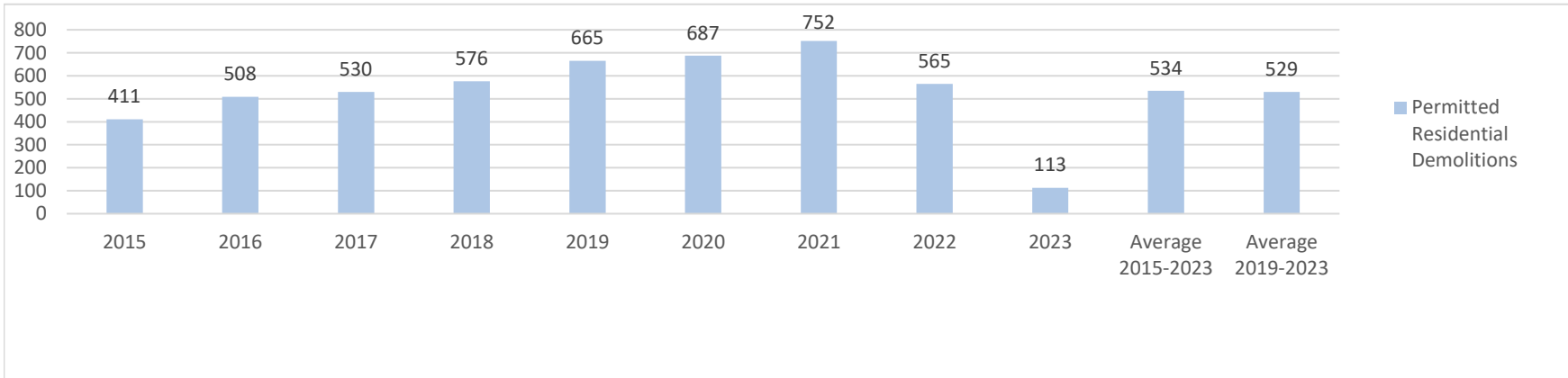
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Demographic and Economic Profile



Area: **Countywide**

|                       | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Average 2015-2023 | Average 2019-2023 |
|-----------------------|------|------|------|------|------|------|------|------|------|-------------------|-------------------|
| Demolition Permitted  |      |      |      |      |      |      |      |      |      |                   |                   |
| Permitted Residential | 411  | 508  | 530  | 576  | 665  | 687  | 752  | 565  | 113  | 534               | 529               |
| Permitted Commercial  | 87   | 85   | 82   | 94   | 85   | 76   | 116  | 86   | 37   | 83                | 79                |
| Total Permitted       | 498  | 593  | 612  | 670  | 750  | 763  | 868  | 651  | 150  | 617               | 608               |



Last Updated: April 10, 2023

Demographic and Economic Profile

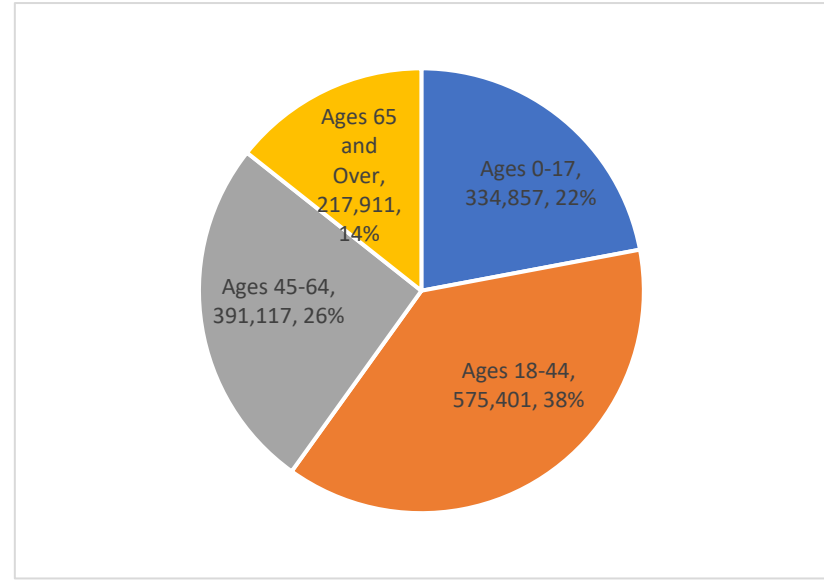
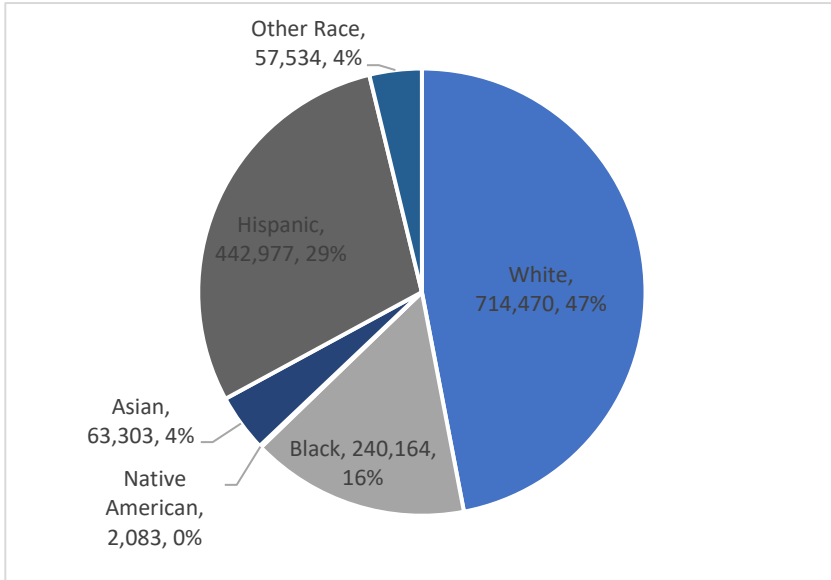


Area: **Countywide**

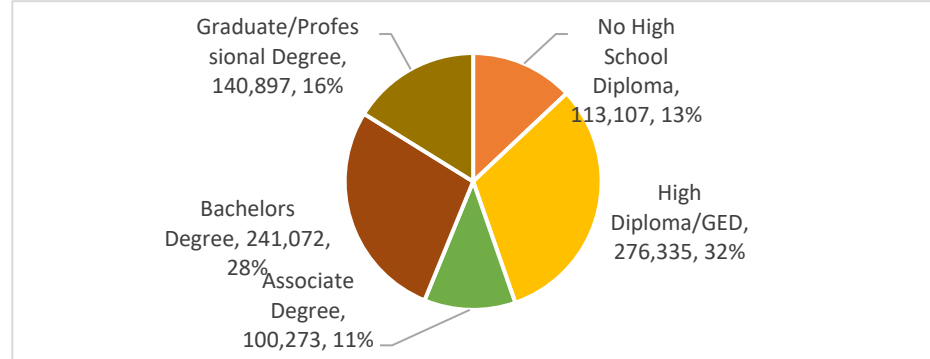
| White   | Black   | Native American | Asian  | Hispanic | Other Race | Total Population |
|---------|---------|-----------------|--------|----------|------------|------------------|
| 714,470 | 240,164 | 2,083           | 63,303 | 442,977  | 57,534     | 1,520,529        |
| 47%     | 16%     | 0%              | 4%     | 29%      | 4%         | 100%             |

| Ages 0-17 | Ages 18-44 | Ages 45-64 | Ages 65 and Over |
|-----------|------------|------------|------------------|
| 334,857   | 575,401    | 391,117    | 217,911          |
| 22%       | 38%        | 26%        | 14%              |

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| No High School Diploma | High Diploma/GED | Associate Degree | Bachelors Degree | Graduate/Professional Degree |
|------------------------|------------------|------------------|------------------|------------------------------|
| 113,107                | 276,335          | 100,273          | 241,072          | 140,897                      |
| 13%                    | 32%              | 12%              | 28%              | 16%                          |



Last Updated: April 10, 2023

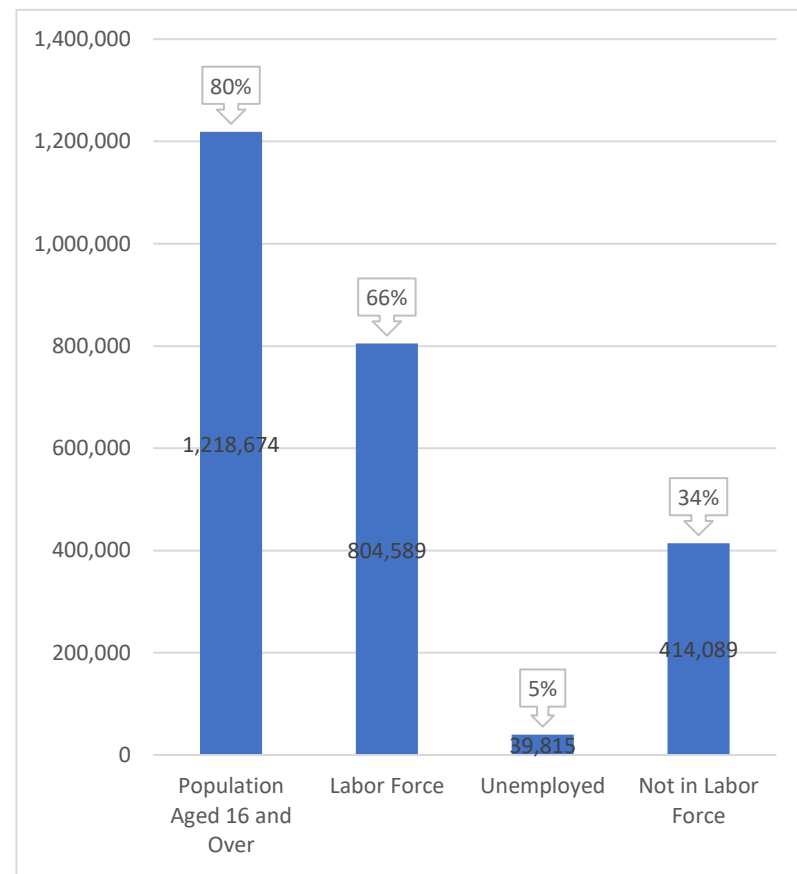
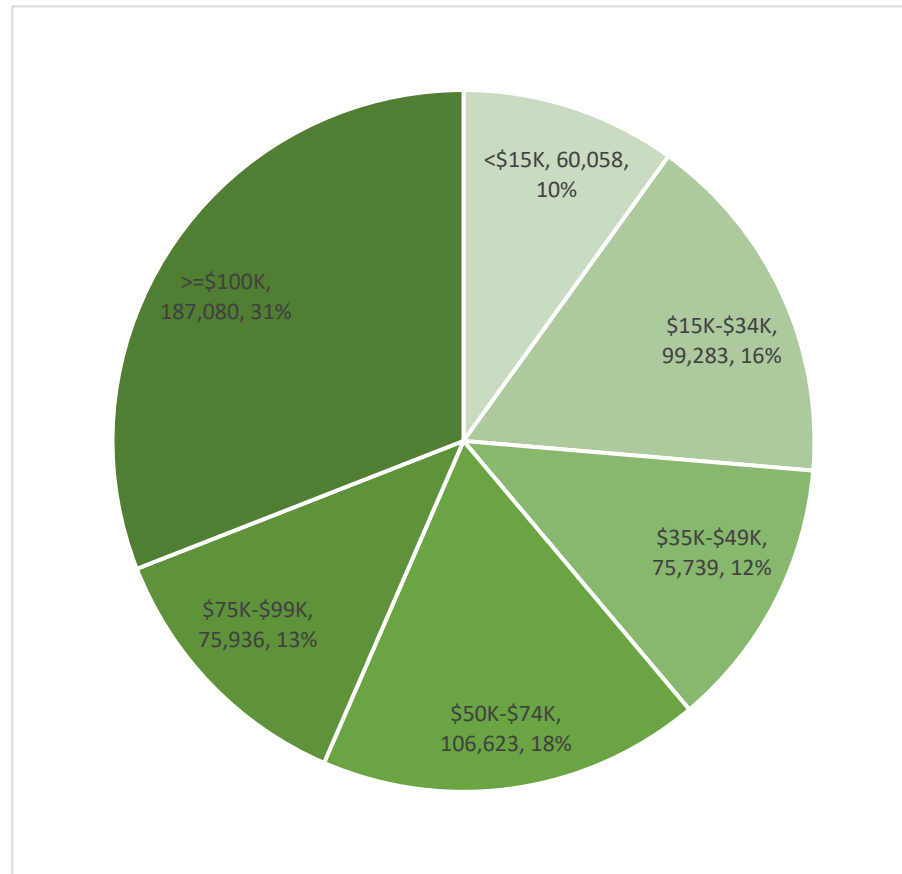
Demographic and Economic Profile



Area: **Countywide**

| <\$15K | \$15K-\$34K | \$35K-\$49K | \$50K-\$74K | \$75K-\$99K | >=\$100K |
|--------|-------------|-------------|-------------|-------------|----------|
| 60,058 | 99,283      | 75,739      | 106,623     | 75,936      | 187,080  |
| 10%    | 16%         | 13%         | 18%         | 13%         | 31%      |

| Population Aged 16 and Over | Labor Force | Unemployed | Not in Labor Force |
|-----------------------------|-------------|------------|--------------------|
| 1,218,674                   | 804,589     | 39,815     | 414,089            |
| 80%                         | 66%         | 5%         | 34%                |



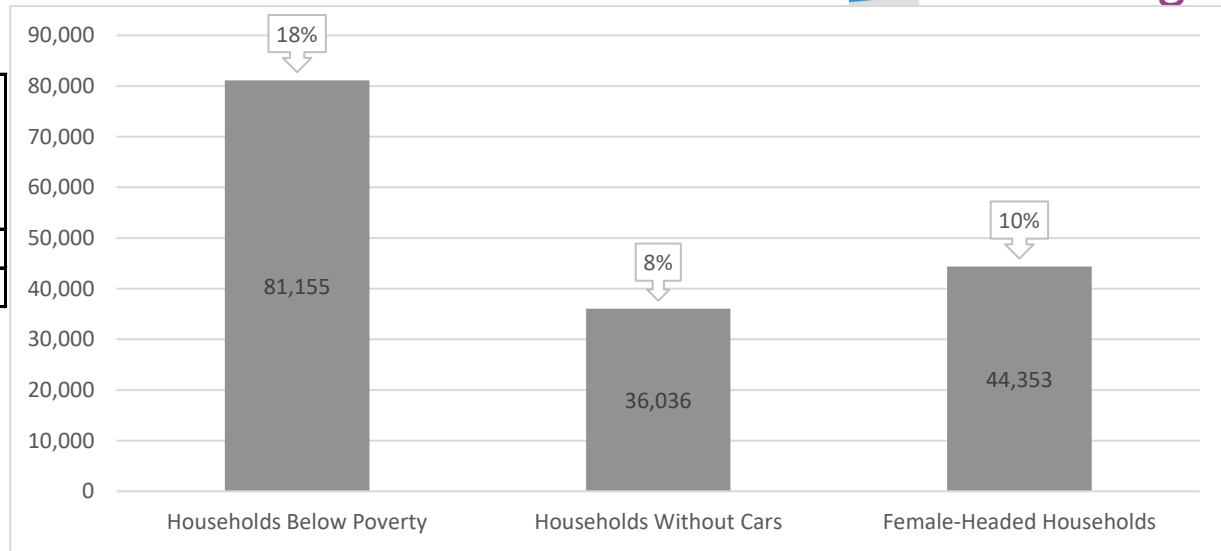
Last Updated: April 10, 2023

Area: **Countywide**

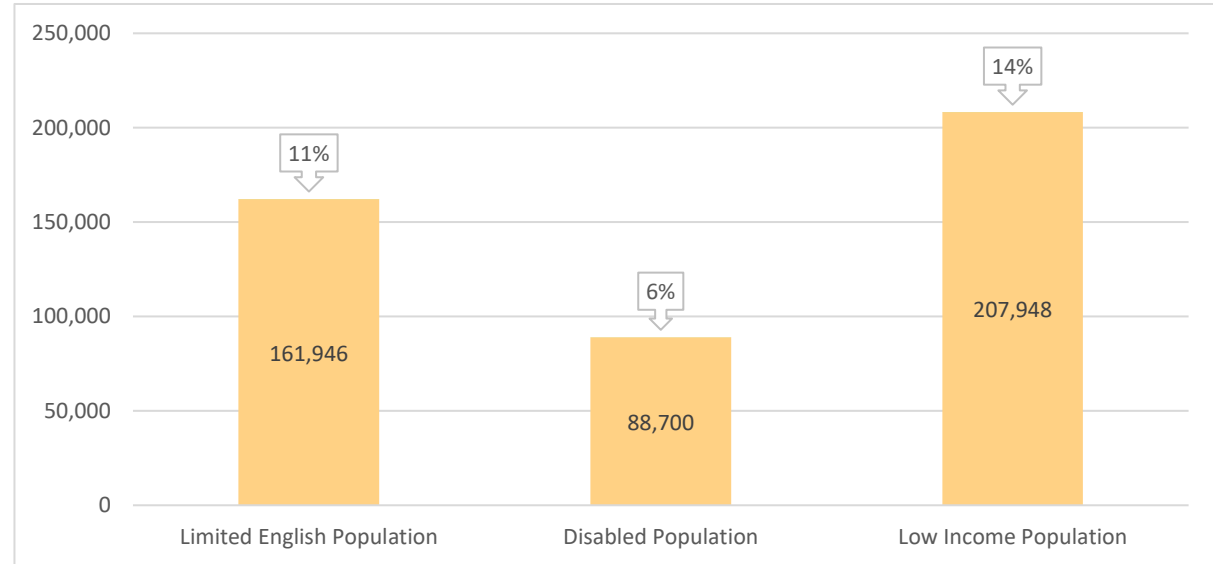
**Demographic and Economic Profile**



| Households Below Poverty | Households Without Cars | Female-Headed Households |
|--------------------------|-------------------------|--------------------------|
| 81,155                   | 36,036                  | 44,353                   |
| 18%                      | 8%                      | 10%                      |



| Limited English Population | Disabled Population | Low Income Population |
|----------------------------|---------------------|-----------------------|
| 161,946                    | 88,700              | 207,948               |
| 11%                        | 6%                  | 14%                   |





Last Updated: April 10, 2023

**Demographic and Economic Profile**



**Sources:**

|                                    |  |
|------------------------------------|--|
| Housing Unit Estimate              | Parcel-level housing unit estimates from Parcel Data from Hillsborough County Property Appraiser   |
| Housing Unit Projection            | TAZ-level projections from 2025-2045 Long Range Growth Forecasts (Socioeconomic Data). <a href="http://www.planhillsborough.org/2045-long-range-growth-forecasts/">http://www.planhillsborough.org/2045-long-range-growth-forecasts/</a> . Share of TAZ-level projection calculated using parcel-level housing units. If housing units in the target area are 50% of TAZ housing units, then 50% of the projection is assumed to be inside the target area.  |
| Population Estimates               | 2010-2022 Population Estimates from Table 1. Estimates of Population by County and City in Florida. <a href="https://www.bebr.ufl.edu/population">https://www.bebr.ufl.edu/population</a> . Jurisdiction-level estimates distributed to residential parcels. Parcel Data from Hillsborough County Property Appraiser.Parcel-level population estimate = Appropriate Census persons per household times   |
| Population Projection              | TAZ-level projections from 2025-2045 Long Range Growth Forecasts (Socioeconomic Data). <a href="http://www.planhillsborough.org/2045-long-range-growth-forecasts/">http://www.planhillsborough.org/2045-long-range-growth-forecasts/</a> . Share of TAZ-level projection calculated using parcel-level housing units. If population in the target area is 50% of TAZ population, then 50% of the projection is assumed to be inside the target area.   |
| Employment Estimate                | Quarterly Census of Employment and Wages. Excel Files.QCEW NAICS-Based Data Files (1975 - most recent). Bureau of Labor Statistics <a href="https://www.bls.gov/cew/downloadable-data-files.htm">https://www.bls.gov/cew/downloadable-data-files.htm</a> . Employment by sector for the years 2010, 2015, and 2020, 2021, 2022Q2. 2010-2022 countywide employment distributed to commercial parcels using share of   |
| Employment Projection              | TAZ-level projections from 2025-2045 Long Range Growth Forecasts (Socioeconomic Data). <a href="http://www.planhillsborough.org/2045-long-range-growth-forecasts/">http://www.planhillsborough.org/2045-long-range-growth-forecasts/</a> . Share of TAZ-level projection calculated using parcel-level employment. If employment in the target area are 50% of TAZ employment, then 50% of the projection is assumed to be inside the target area. Bureau of Economic Analysis – Employment by County, Metro, and Other Areas. Link: <a href="https://apps.bea.gov/regional/downloadzip.cfm">https://apps.bea.gov/regional/downloadzip.cfm</a> |
| New Parcels                        | Parcel Data from Hillsborough County Property Appraiser  |
| Building Permits                   | New construction excluding demolitions, remodeling, additions and any alterations to existing buildings. Raw quarterly building permit data from all four jurisdictions: Plant City, Tampa, Temple Terrace, and Unincorporated Hillsborough County. Raw data was processed by Plan Hillsborough.   |
| Demolition Permits                 | Permitted demolitions of existing buildings. Raw quarterly building permit data from all four jurisdictions: Plant City, Tampa, Temple Terrace, and Unincorporated Hillsborough County. Raw data was processed by Plan Hillsborough.   |
| Race, Age, Education, Income, etc. | American Community Survey. Link: <a href="https://data.census.gov">data.census.gov</a>   |

Last Updated: April 10, 2023

**Demographic and Economic Profile**



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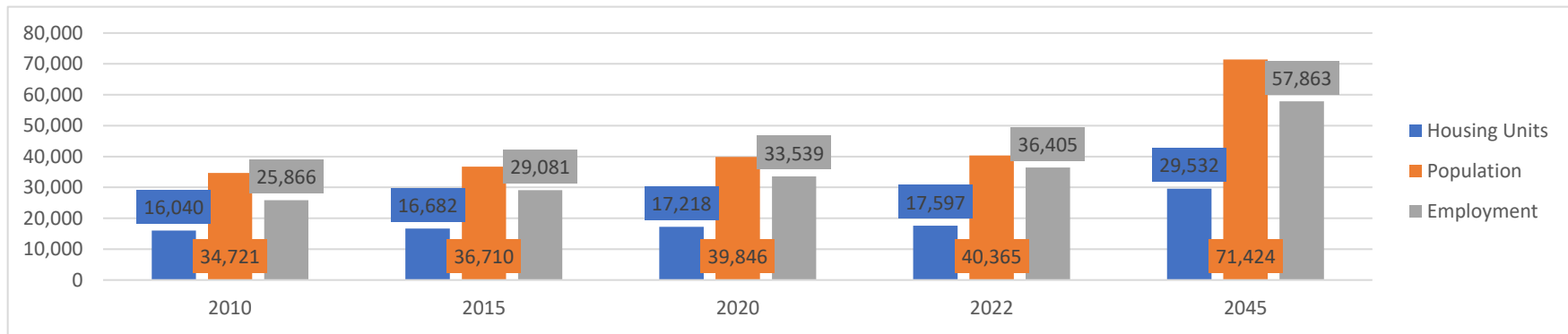
Last Updated: April 10, 2023

Demographic and Economic Profile



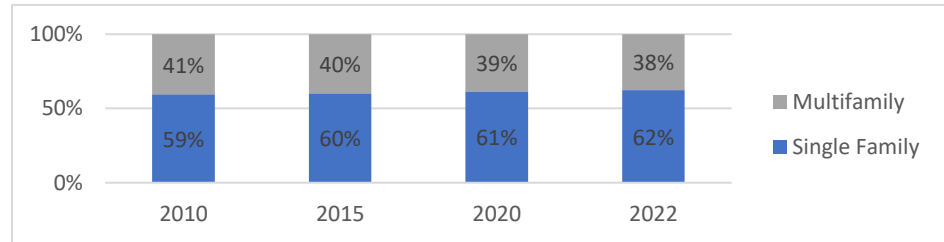
Area: **Plant City**

|               | 2010   | 2015   | 2020   | 2022   | 2045   | 2022-2045 Change | 2022-2045 Percent Change | 2015-2022 Percent Change |
|---------------|--------|--------|--------|--------|--------|------------------|--------------------------|--------------------------|
| Housing Units | 16,040 | 16,682 | 17,218 | 17,597 | 29,532 | 11,935           | 68%                      | 5%                       |
| Population    | 34,721 | 36,710 | 39,846 | 40,365 | 71,424 | 31,059           | 77%                      | 10%                      |
| Employment    | 25,866 | 29,081 | 33,539 | 36,405 | 57,863 | 21,458           | 59%                      | 25%                      |



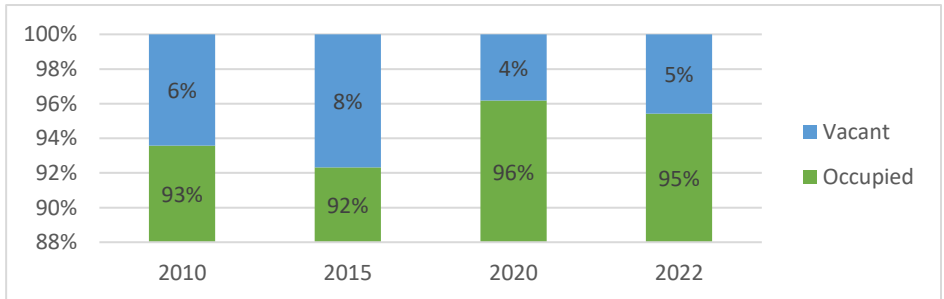
Residential Units by Type

|               | 2010 | 2015 | 2020 | 2022 |
|---------------|------|------|------|------|
| Single Family | 59%  | 60%  | 61%  | 62%  |
| Multifamily   | 41%  | 40%  | 39%  | 38%  |



Occupied and Vacant Housing Units

|          | 2010 | 2015 | 2020 | 2022 |
|----------|------|------|------|------|
| Occupied | 93%  | 92%  | 96%  | 95%  |
| Vacant   | 6%   | 8%   | 4%   | 5%   |



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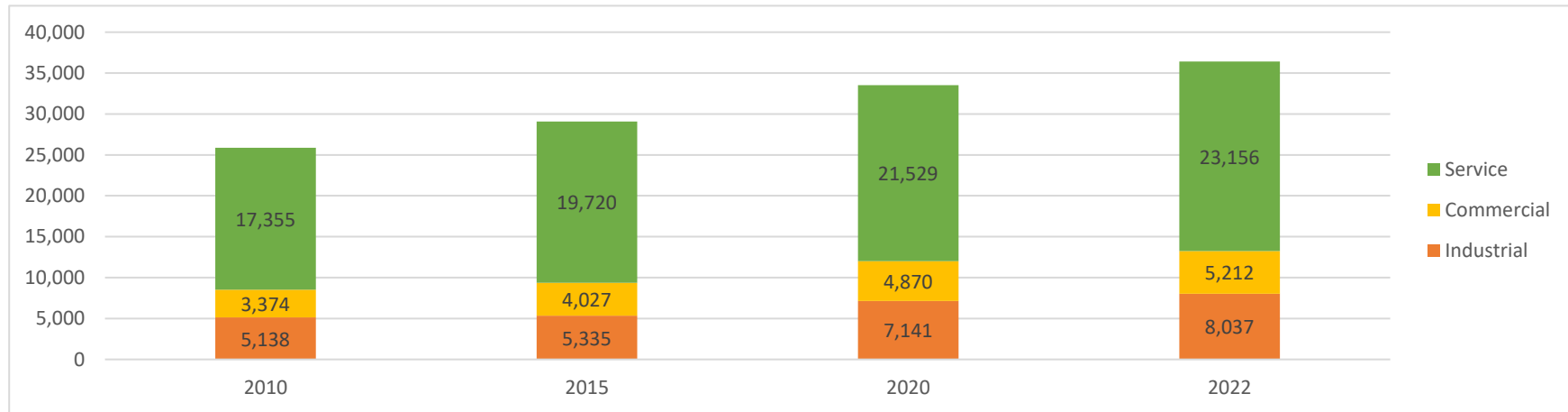
Demographic and Economic Profile



Area: **Plant City**

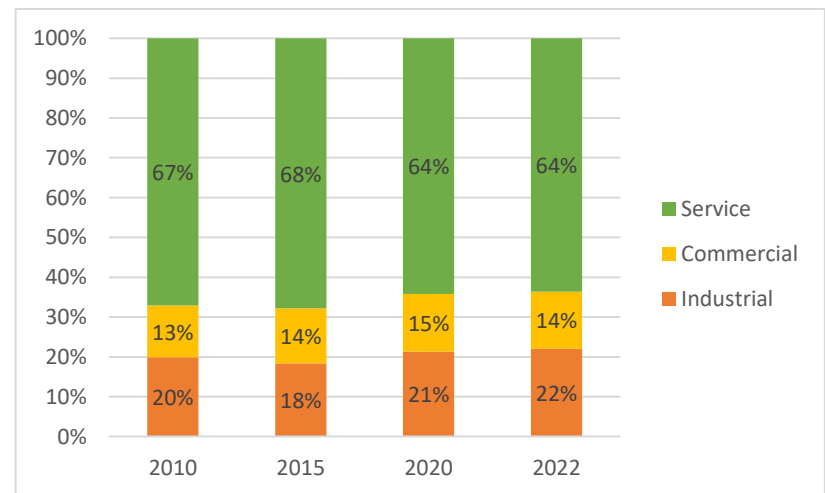
Employment by Type

|            | 2010   | 2015   | 2020   | 2022   |
|------------|--------|--------|--------|--------|
| Industrial | 5,138  | 5,335  | 7,141  | 8,037  |
| Commercial | 3,374  | 4,027  | 4,870  | 5,212  |
| Service    | 17,355 | 19,720 | 21,529 | 23,156 |
| Total      | 25,866 | 29,081 | 33,539 | 36,405 |



Employment by Type

|            | 2010 | 2015 | 2020 | 2022 |
|------------|------|------|------|------|
| Industrial | 20%  | 18%  | 21%  | 22%  |
| Commercial | 13%  | 14%  | 15%  | 14%  |
| Service    | 67%  | 68%  | 64%  | 64%  |



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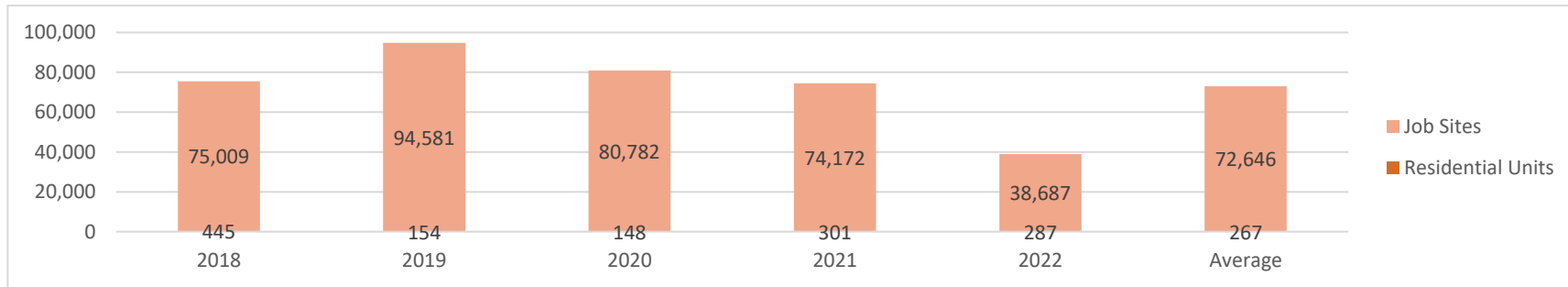
**Demographic and Economic Profile**



**Area: Plant City**

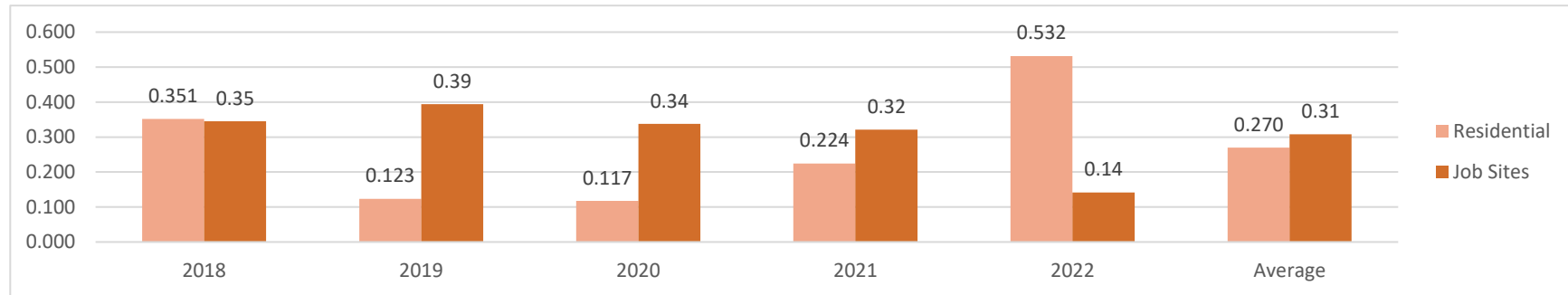
Newly Built or Rebuilt Parcels

|                   | 2018   | 2019   | 2020   | 2021   | 2022   | Average |
|-------------------|--------|--------|--------|--------|--------|---------|
| Residential Units | 445    | 154    | 148    | 301    | 287    | 267     |
| Job Sites         | 75,009 | 94,581 | 80,782 | 74,172 | 38,687 | 72,646  |



Heated Square Feet (millions) in Newly Built or Rebuilt Parcels

|             | 2018  | 2019  | 2020  | 2021  | 2022  | Average |
|-------------|-------|-------|-------|-------|-------|---------|
| Residential | 0.351 | 0.123 | 0.117 | 0.224 | 0.532 | 0.270   |
| Job Sites   | 0.35  | 0.39  | 0.34  | 0.32  | 0.14  | 0.31    |



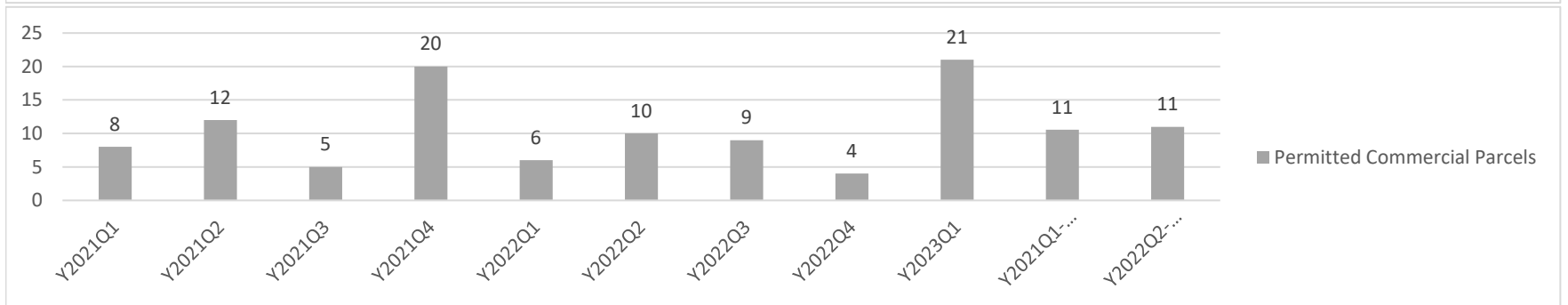
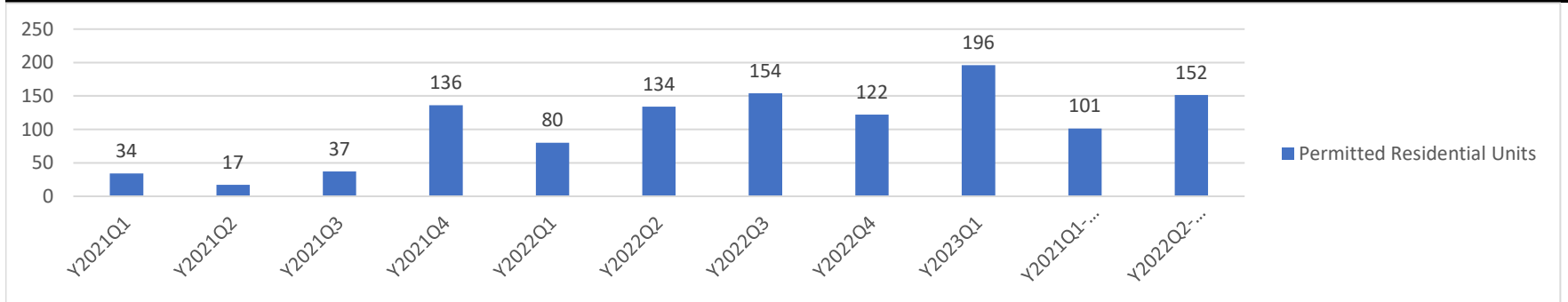
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: **Plant City**

| Building Permit Type         | Y2021Q1 | Y2021Q2 | Y2021Q3 | Y2021Q4 | Y2022Q1 | Y2022Q2 | Y2022Q3 | Y2022Q4 | Y2023Q1 | Y2021Q1-<br>Y2023Q1<br>Quarterly<br>Average | Y2022Q2-<br>Y2023Q1<br>Quarterly<br>Average |
|------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---|---|
| Permitted Residential Units  | 34      | 17      | 37      | 136     | 80      | 134     | 154     | 122     | 196     | 101   | 152   |
| Permitted Commercial Parcels | 8       | 12      | 5       | 20      | 6       | 10      | 9       | 4       | 21      | 11  | 11  |
| Total Building Permits       | 42      | 29      | 42      | 156     | 86      | 144     | 163     | 126     | 217     | 112   | 163   |



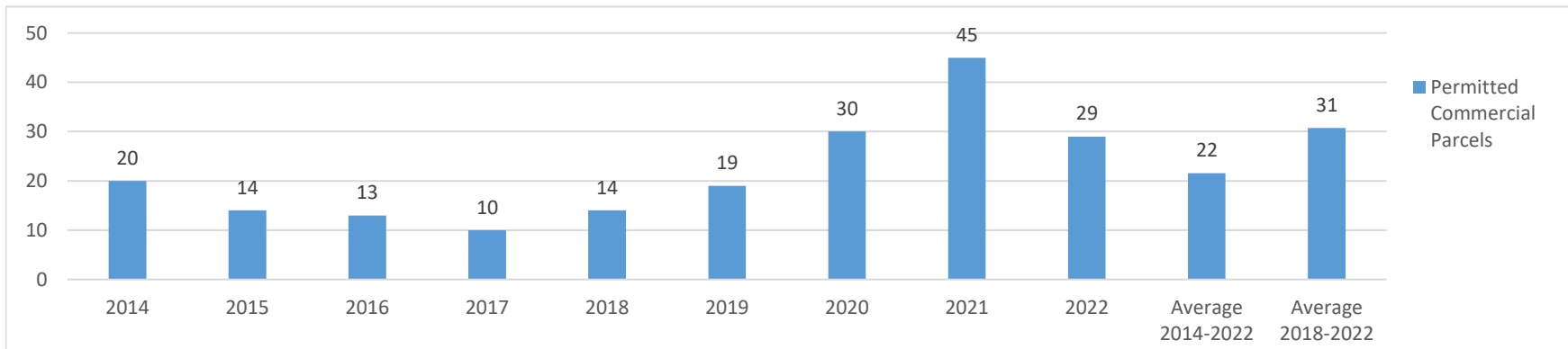
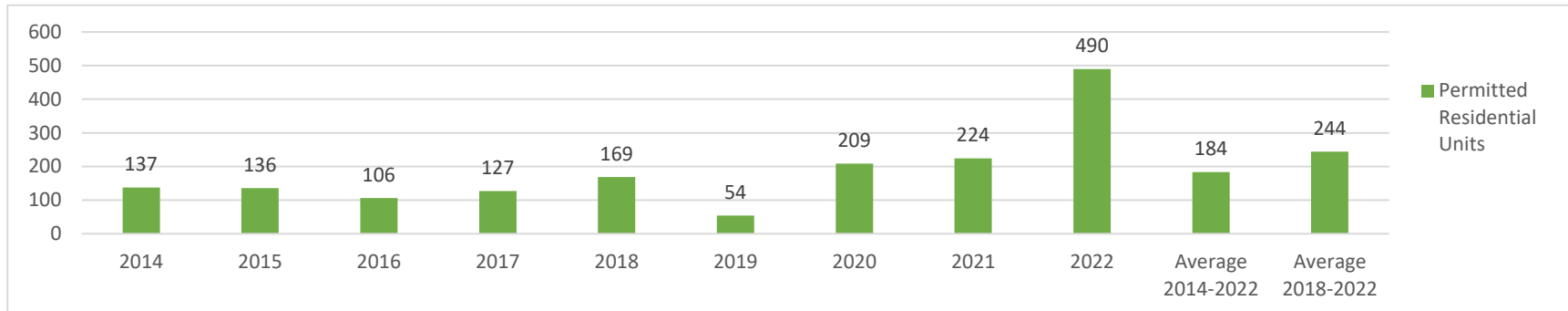
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: **Plant City**

| Building Permit Type         | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | Average 2014-2022 | Average 2018-2022 |
|------------------------------|------|------|------|------|------|------|------|------|------|-------------------|-------------------|
| Permitted Residential Units  | 137  | 136  | 106  | 127  | 169  | 54   | 209  | 224  | 490  | 184               | 244               |
| Permitted Commercial Parcels | 20   | 14   | 13   | 10   | 14   | 19   | 30   | 45   | 29   | 22                | 31                |
| Total Building Permits       | 157  | 150  | 119  | 137  | 183  | 73   | 239  | 269  | 519  | 205               | 275               |



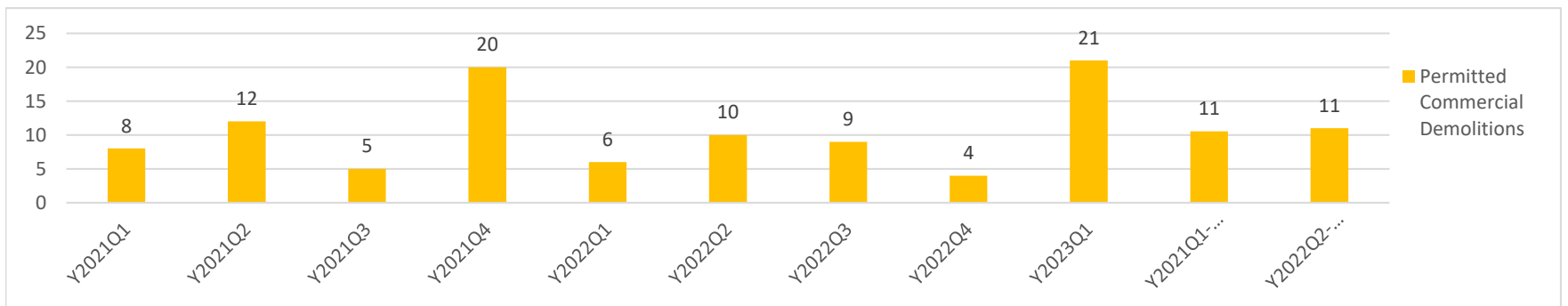
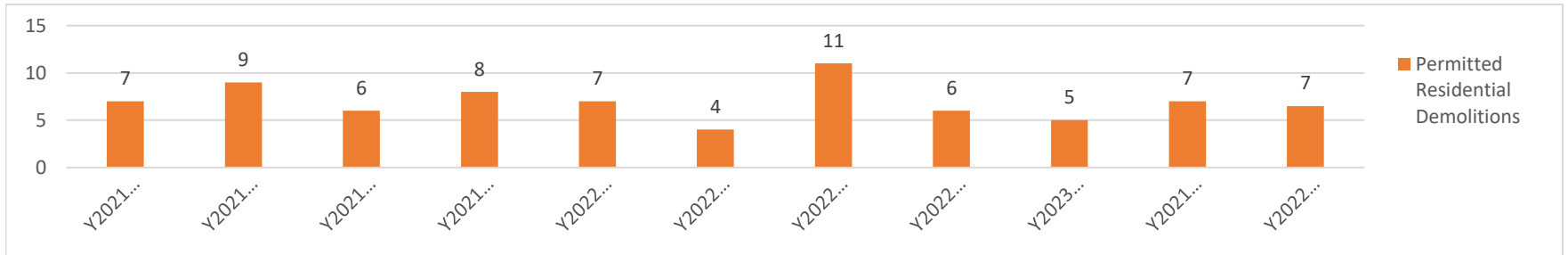
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: **Plant City**

| Demolition Permits                | Y2021Q1 | Y2021Q2 | Y2021Q3 | Y2021Q4 | Y2022Q1 | Y2022Q2 | Y2022Q3 | Y2022Q4 | Y2023Q1 | Y2021Q1-<br>Y2023Q1<br>Quarterly<br>Average | Y2022Q2-<br>Y2023Q1<br>Quarterly<br>Average |
|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---|---|
| Permitted Residential Demolitions | 7       | 9       | 6       | 8       | 7       | 4       | 11      | 6       | 5       | 7   | 7   |
| Permitted Commercial Demolitions  | 8       | 12      | 5       | 20      | 6       | 10      | 9       | 4       | 21      | 11  | 11  |
| Total Permitted Demolitions       | 15      | 21      | 11      | 28      | 13      | 14      | 20      | 10      | 26      | 18  | 18  |





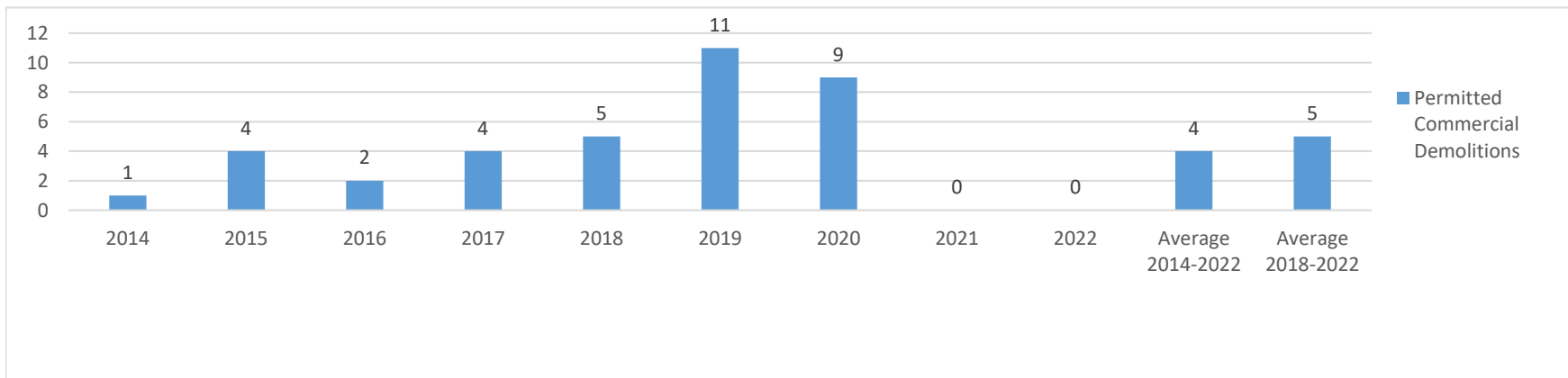
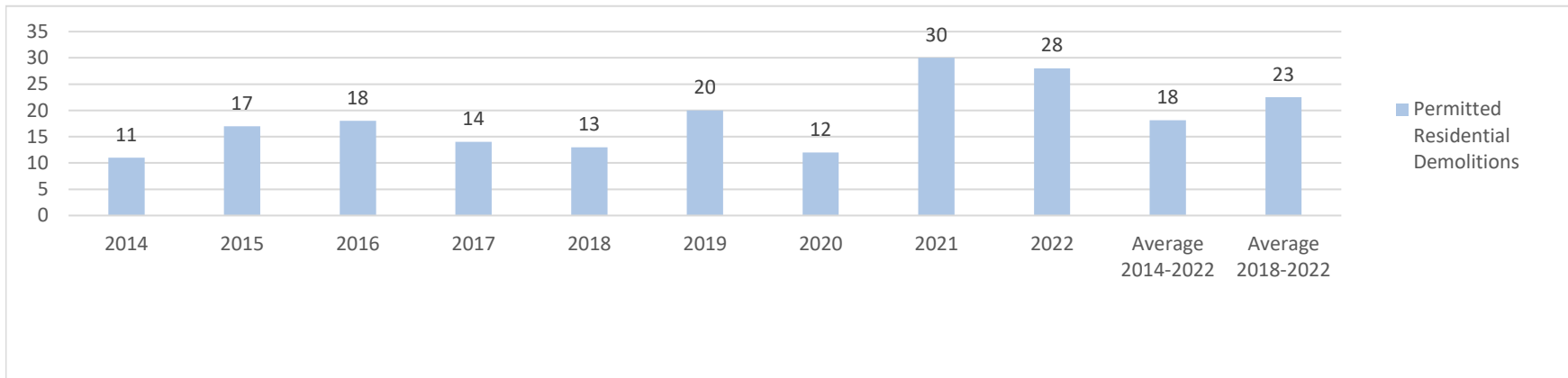
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: **Plant City**

|                       | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | Average 2014-2022 | Average 2018-2022 |
|-----------------------|------|------|------|------|------|------|------|------|------|-------------------|-------------------|
| Demolition Permitted  |      |      |      |      |      |      |      |      |      |                   |                   |
| Permitted Residential | 11   | 17   | 18   | 14   | 13   | 20   | 12   | 30   | 28   | 18                | 23                |
| Permitted Commercial  | 1    | 4    | 2    | 4    | 5    | 11   | 9    | 0    | 0    | 4                 | 5                 |
| Total Permitted       | 12   | 21   | 20   | 18   | 18   | 31   | 21   | 30   | 28   | 22                | 28                |



Last Updated: April 10, 2023

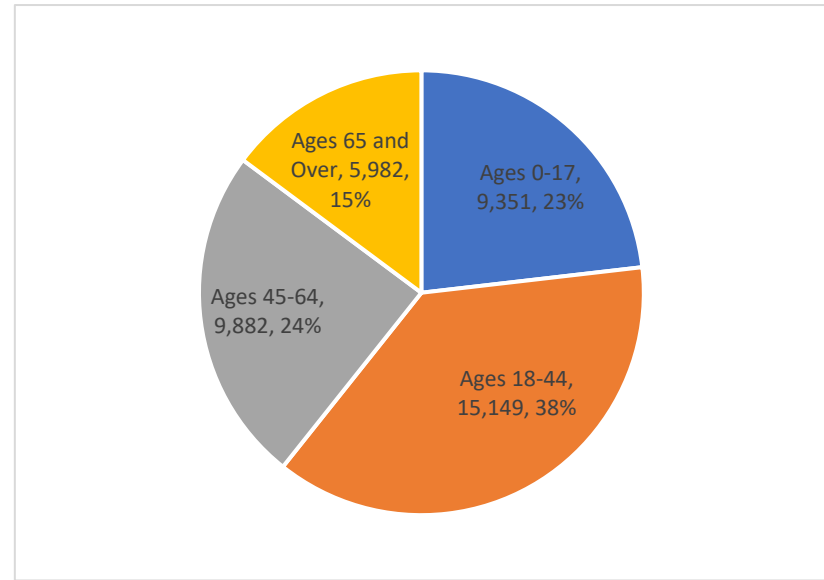
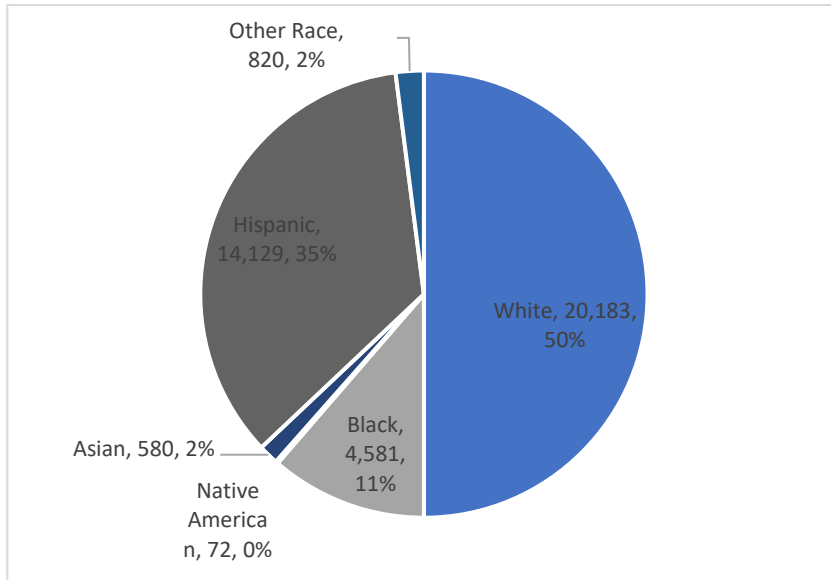
Demographic and Economic Profile



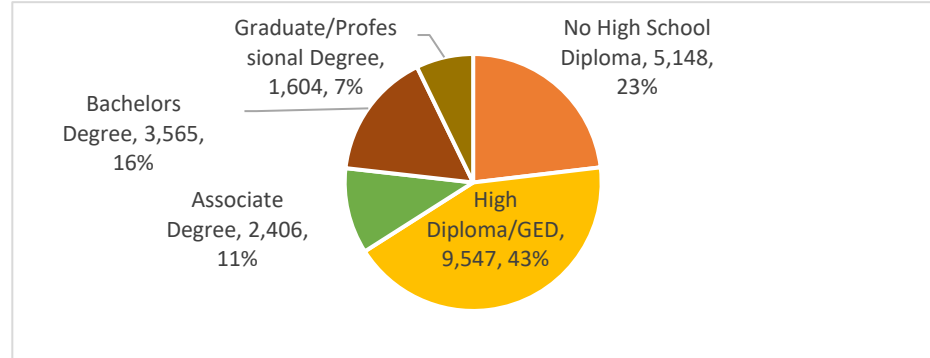
Area: **Plant City**

| White  | Black | Native American | Asian | Hispanic | Other Race | Total Population |
|--------|-------|-----------------|-------|----------|------------|------------------|
| 20,183 | 4,581 | 72              | 580   | 14,129   | 820        | 40,365           |
| 50%    | 11%   | 0%              | 1%    | 35%      | 2%         | 100%             |

| Ages 0-17 | Ages 18-44 | Ages 45-64 | Ages 65 and Over |
|-----------|------------|------------|------------------|
| 9,351     | 15,149     | 9,882      | 5,982            |
| 23%       | 38%        | 24%        | 15%              |



| No High School Diploma | High Diploma/GED | Associate Degree | Bachelors Degree | Graduate/Professional Degree |
|------------------------|------------------|------------------|------------------|------------------------------|
| 5,148                  | 9,547            | 2,406            | 3,565            | 1,604                        |
| 23%                    | 43%              | 11%              | 16%              | 7%                           |



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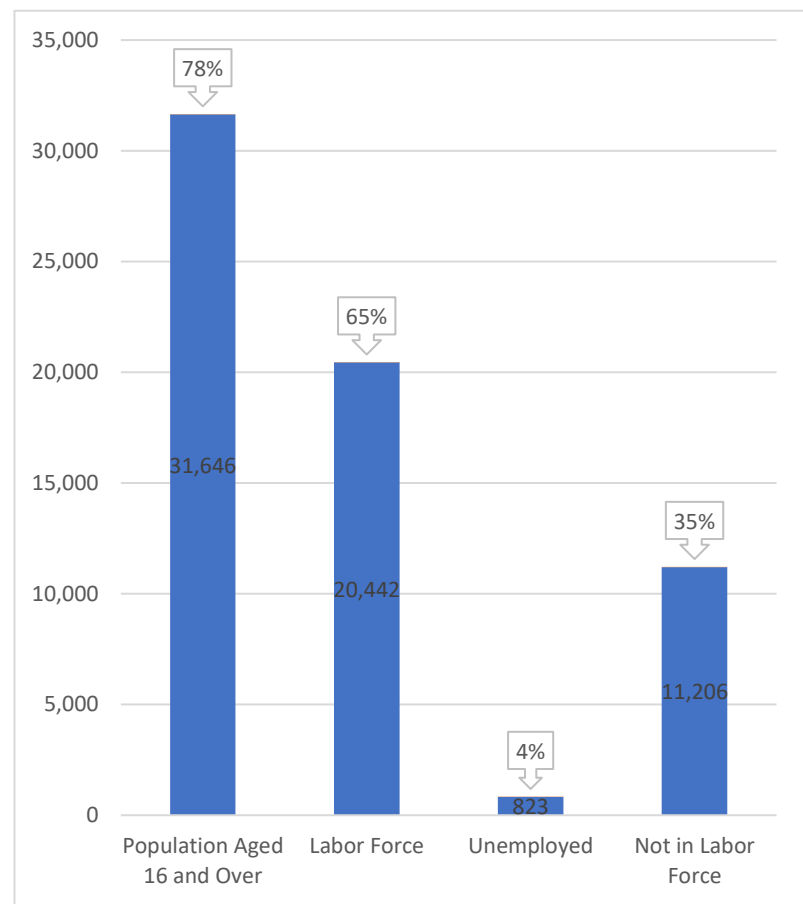
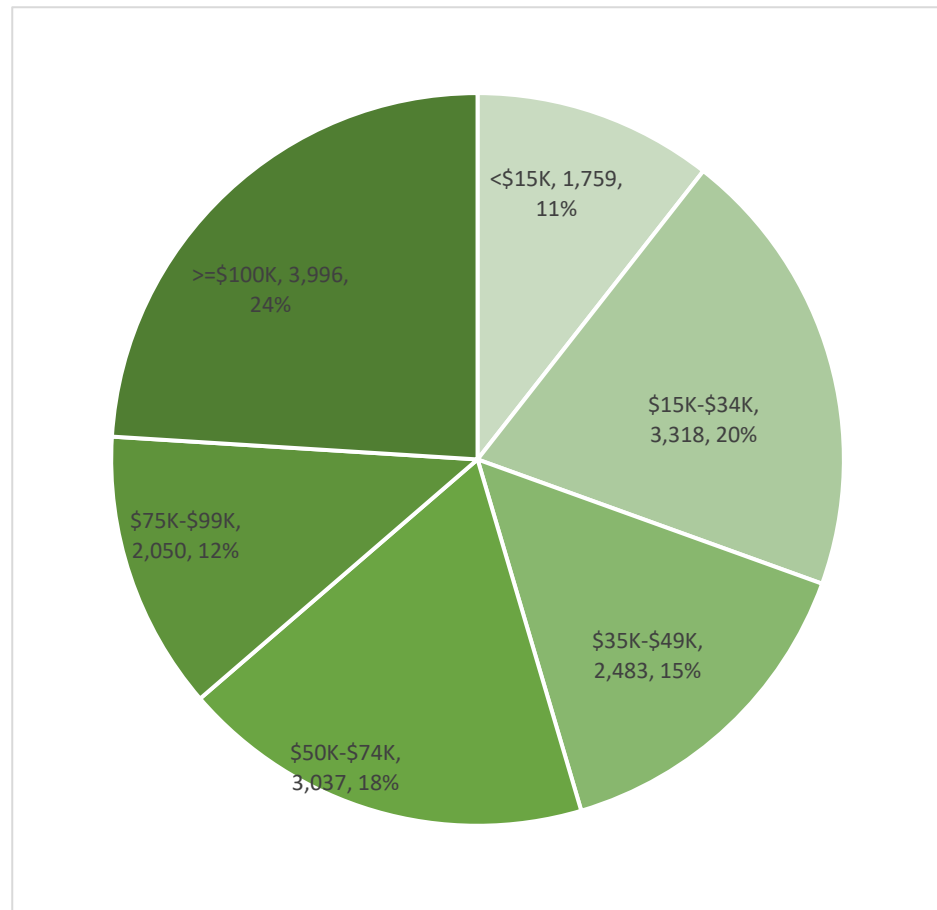
Demographic and Economic Profile



Area: **Plant City**

| <\$15K | \$15K-\$34K | \$35K-\$49K | \$50K-\$74K | \$75K-\$99K | >=\$100K |
|--------|-------------|-------------|-------------|-------------|----------|
| 1,759  | 3,318       | 2,483       | 3,037       | 2,050       | 3,996    |
| 11%    | 20%         | 15%         | 18%         | 12%         | 24%      |

| Population Aged 16 and Over | Labor Force | Unemployed | Not in Labor Force |
|-----------------------------|-------------|------------|--------------------|
| 31,646                      | 20,442      | 823        | 11,206             |
| 78%                         | 65%         | 4%         | 35%                |



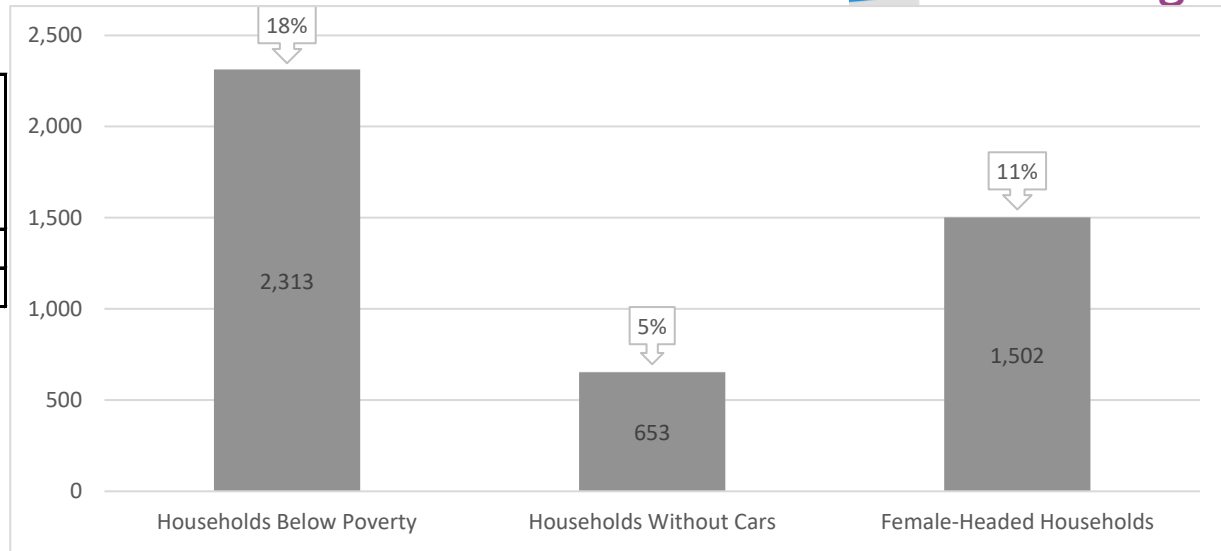
Last Updated: April 10, 2023

Area: **Plant City**

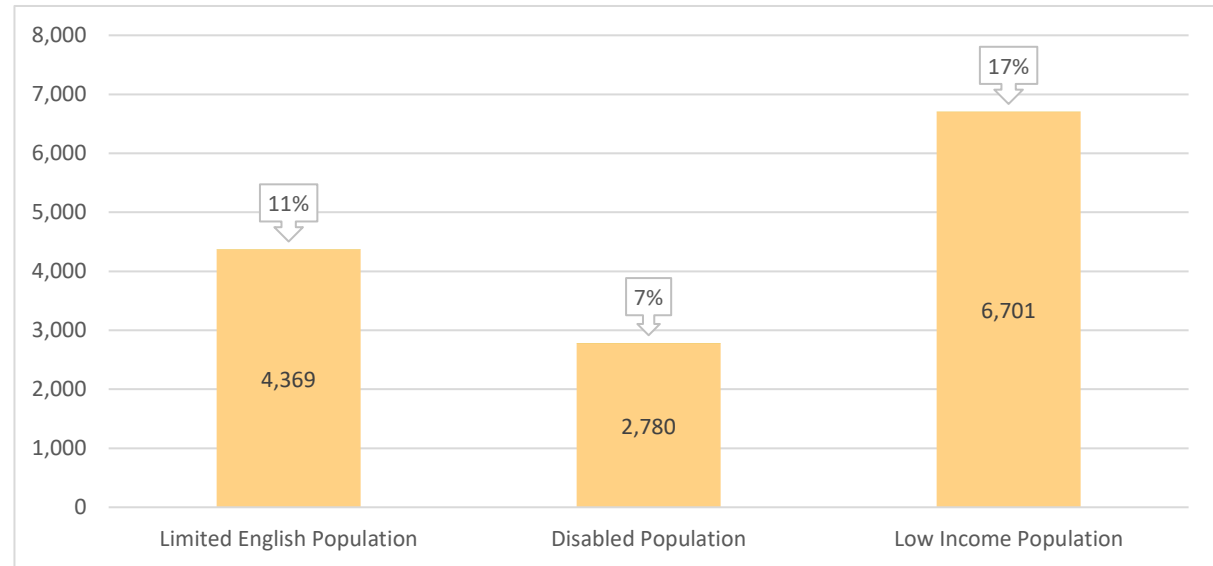
**Demographic and Economic Profile**



| Households Below Poverty | Households Without Cars | Female-Headed Households |
|--------------------------|-------------------------|--------------------------|
| 2,313                    | 653                     | 1,502                    |
| 18%                      | 5%                      | 11%                      |



| Limited English Population | Disabled Population | Low Income Population |
|----------------------------|---------------------|-----------------------|
| 4,369                      | 2,780               | 6,701                 |
| 11%                        | 7%                  | 17%                   |



Last Updated: April 10, 2023

**Demographic and Economic Profile**



**Sources:**

|                                    |  |
|------------------------------------|--|
| Housing Unit Estimate              | Parcel-level housing unit estimates from Parcel Data from Hillsborough County Property Appraiser   |
| Housing Unit Projection            | TAZ-level projections from 2025-2045 Long Range Growth Forecasts (Socioeconomic Data). <a href="http://www.planhillsborough.org/2045-long-range-growth-forecasts/">http://www.planhillsborough.org/2045-long-range-growth-forecasts/</a> . Share of TAZ-level projection calculated using parcel-level housing units. If housing units in the target area are 50% of TAZ housing units, then 50% of the projection is assumed to be inside the |
| Population Estimates               | 2010-2022 Population Estimates from Table 1. Estimates of Population by County and City in Florida. <a href="https://www.bebr.ufl.edu/population">https://www.bebr.ufl.edu/population</a> . Jurisdiction-level estimates distributed to residential parcels. Parcel Data from Hillsborough County Property Appraiser. Parcel-level population estimate = Appropriate Census persons per household times  |
| Population Projection              | TAZ-level projections from 2025-2045 Long Range Growth Forecasts (Socioeconomic Data). <a href="http://www.planhillsborough.org/2045-long-range-growth-forecasts/">http://www.planhillsborough.org/2045-long-range-growth-forecasts/</a> . Share of TAZ-level projection calculated using parcel-level housing units. If population in the target area is 50% of TAZ population, then 50% of the projection is assumed to be inside the target |
| Employment Estimate                | Quarterly Census of Employment and Wages. Excel Files.QCEW NAICS-Based Data Files (1975 - most recent). Bureau of Labor Statistics <a href="https://www.bls.gov/cew/downloadable-data-files.htm">https://www.bls.gov/cew/downloadable-data-files.htm</a> . Employment by sector for the years 2010, 2015, and 2020, 2021, 2022Q2. 2010-2022 countywide employment distributed to commercial parcels using share of                             |
| Employment Projection              | TAZ-level projections from 2025-2045 Long Range Growth Forecasts (Socioeconomic Data). <a href="http://www.planhillsborough.org/2045-long-range-growth-forecasts/">http://www.planhillsborough.org/2045-long-range-growth-forecasts/</a> . Share of TAZ-level projection calculated using parcel-level employment. If employment in the target area are 50% of TAZ employment, then 50% of the projection is assumed to be inside the          |
| New Parcels                        | Parcel Data from Hillsborough County Property Appraiser  |
| Building Permits                   | Tampa, Temple Terrace, and Unincorporated Hillsborough County. Raw data was processed by Plan Hillsborough.  |
| Demolition Permits                 | Permitted demolitions of existing buildings. Raw quarterly buildingpermit data from all four jurisdictions: Plant City, Tampa, Temple Terrace, and Unincorporated Hillsborough County. Raw data was processed by Plan Hillsborough.  |
| Race, Age, Education, Income, etc. | American Community Survey. Link: <a href="https://data.census.gov">data.census.gov</a>   |

Last Updated: April 10, 2023

**Demographic and Economic Profile**



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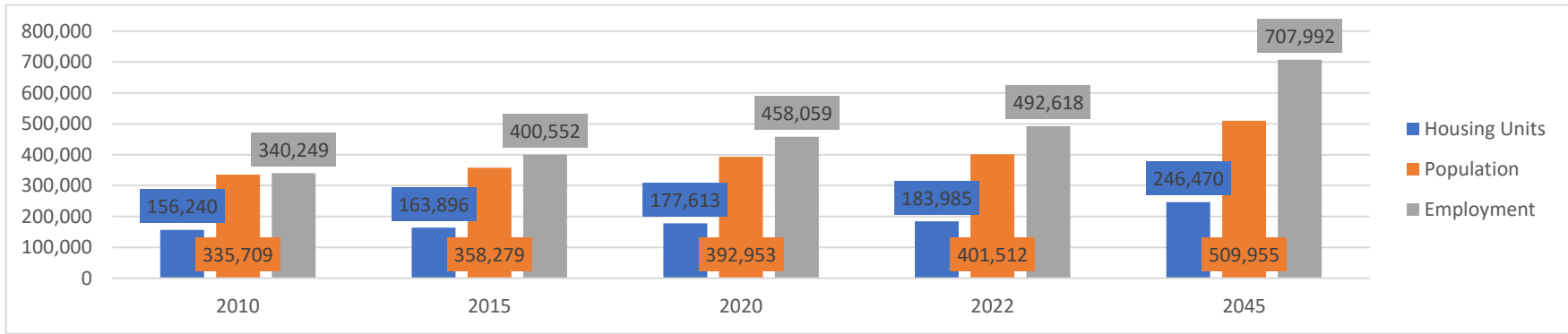
Last Updated: April 10, 2023

Demographic and Economic Profile



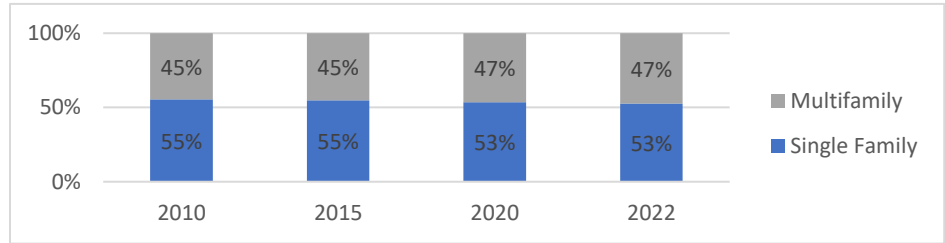
Area: **Tampa**

|               | 2010    | 2015    | 2020    | 2022    | 2045    | 2022-2045 Change | 2022-2045 Percent Change | 2015-2022 Percent Change |
|---------------|---------|---------|---------|---------|---------|------------------|--------------------------|--------------------------|
| Housing Units | 156,240 | 163,896 | 177,613 | 183,985 | 246,470 | 62,485           | 34%                      | 12%                      |
| Population    | 335,709 | 358,279 | 392,953 | 401,512 | 509,955 | 108,443          | 27%                      | 12%                      |
| Employment    | 340,249 | 400,552 | 458,059 | 492,618 | 707,992 | 215,375          | 44%                      | 23%                      |



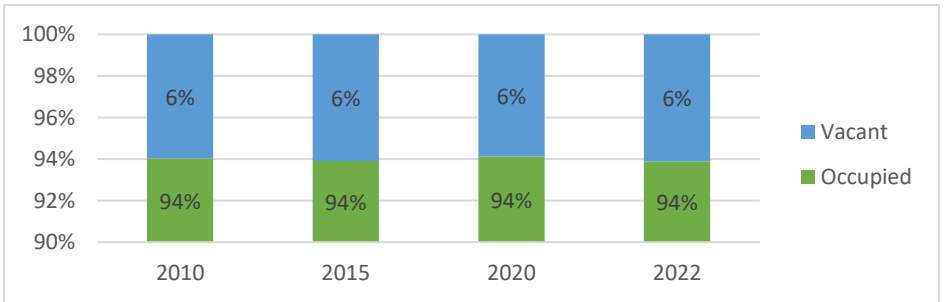
Residential Units by Type

|               | 2010 | 2015 | 2020 | 2022 |
|---------------|------|------|------|------|
| Single Family | 55%  | 55%  | 53%  | 53%  |
| Multifamily   | 45%  | 45%  | 47%  | 47%  |



Occupied and Vacant Housing Units

|          | 2010 | 2015 | 2020 | 2022 |
|----------|------|------|------|------|
| Occupied | 94%  | 94%  | 94%  | 94%  |
| Vacant   | 6%   | 6%   | 6%   | 6%   |



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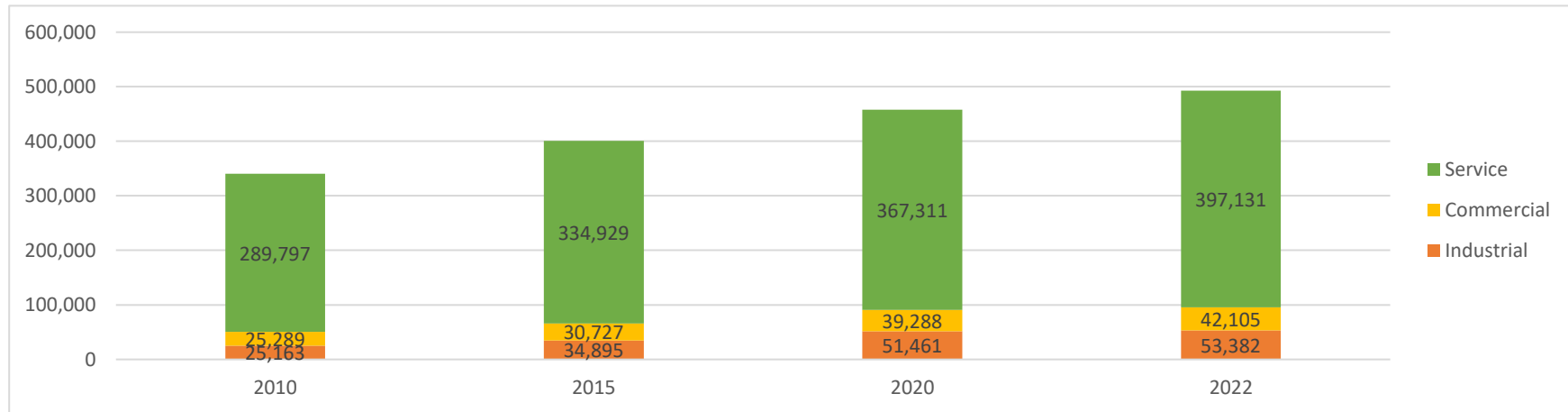
Demographic and Economic Profile



Area: **Tampa**

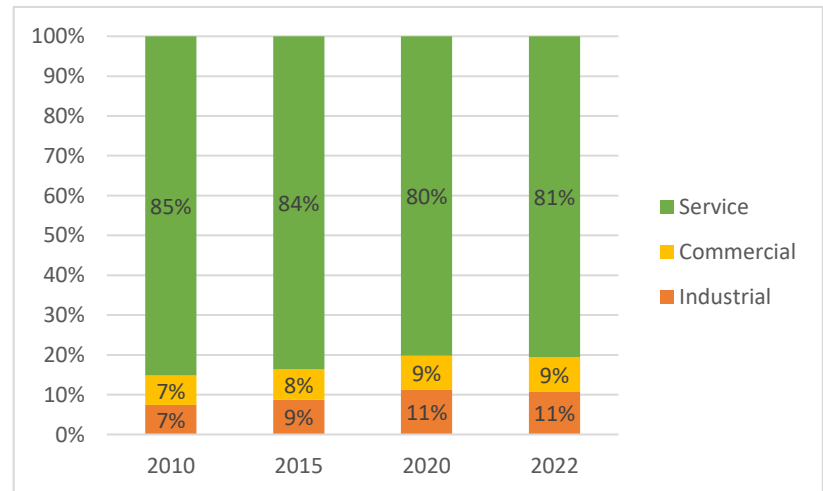
Employment by Type

|            | 2010    | 2015    | 2020    | 2022    |
|------------|---------|---------|---------|---------|
| Industrial | 25,163  | 34,895  | 51,461  | 53,382  |
| Commercial | 25,289  | 30,727  | 39,288  | 42,105  |
| Service    | 289,797 | 334,929 | 367,311 | 397,131 |
| Total      | 340,249 | 400,552 | 458,059 | 492,618 |



Employment by Type

|            | 2010 | 2015 | 2020 | 2022 |
|------------|------|------|------|------|
| Industrial | 7%   | 9%   | 11%  | 11%  |
| Commercial | 7%   | 8%   | 9%   | 9%   |
| Service    | 85%  | 84%  | 80%  | 81%  |





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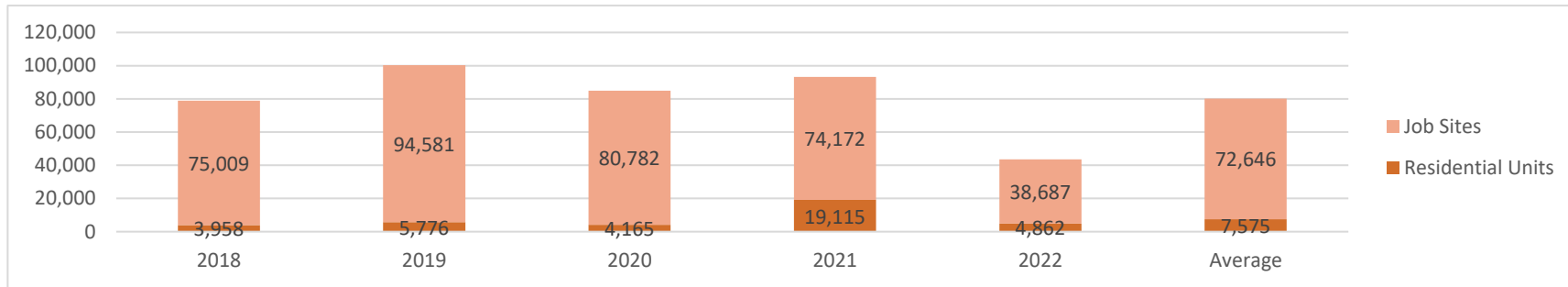
**Demographic and Economic Profile**



**Area: Tampa**

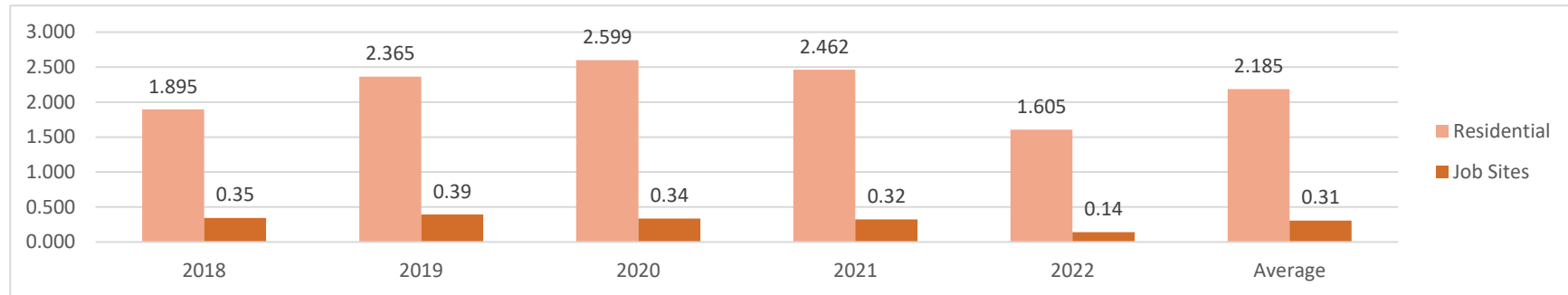
Newly Built or Rebuilt Parcels

|                   | 2018   | 2019   | 2020   | 2021   | 2022   | Average |
|-------------------|--------|--------|--------|--------|--------|---------|
| Residential Units | 3,958  | 5,776  | 4,165  | 19,115 | 4,862  | 7,575   |
| Job Sites         | 75,009 | 94,581 | 80,782 | 74,172 | 38,687 | 72,646  |



Heated Square Feet (millions) in Newly Built or Rebuilt Parcels

|             | 2018  | 2019  | 2020  | 2021  | 2022  | Average |
|-------------|-------|-------|-------|-------|-------|---------|
| Residential | 1.895 | 2.365 | 2.599 | 2.462 | 1.605 | 2.185   |
| Job Sites   | 0.35  | 0.39  | 0.34  | 0.32  | 0.14  | 0.31    |



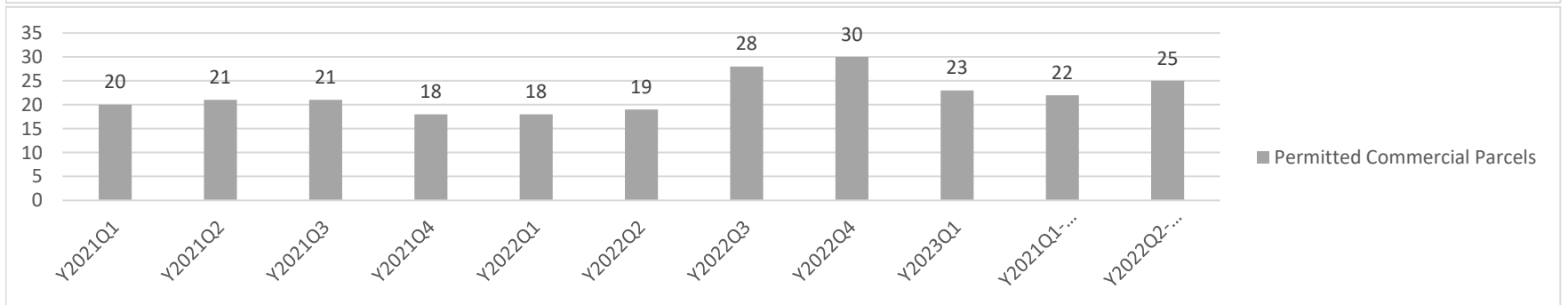
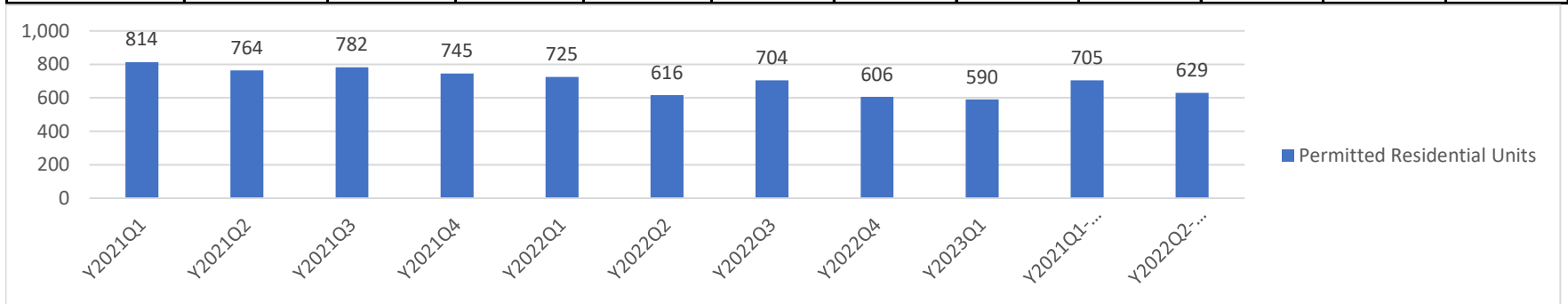
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: **Tampa**

| Building Permit Type         | Y2021Q1 | Y2021Q2 | Y2021Q3 | Y2021Q4 | Y2022Q1 | Y2022Q2 | Y2022Q3 | Y2022Q4 | Y2023Q1 | Y2021Q1-<br>Y2023Q1<br>Quarterly<br>Average | Y2022Q2-<br>Y2023Q1<br>Quarterly<br>Average |
|------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---|---|
| Permitted Residential Units  | 814     | 764     | 782     | 745     | 725     | 616     | 704     | 606     | 590     | 705   | 629   |
| Permitted Commercial Parcels | 20      | 21      | 21      | 18      | 18      | 19      | 28      | 30      | 23      | 22  | 25  |
| Total Building Permits       | 834     | 785     | 803     | 763     | 743     | 635     | 732     | 636     | 613     | 727   | 654   |



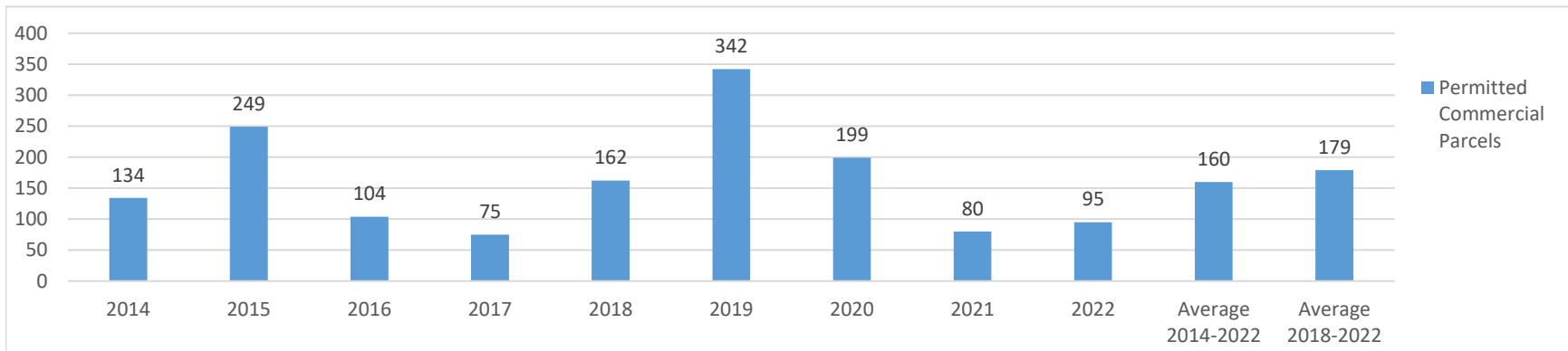
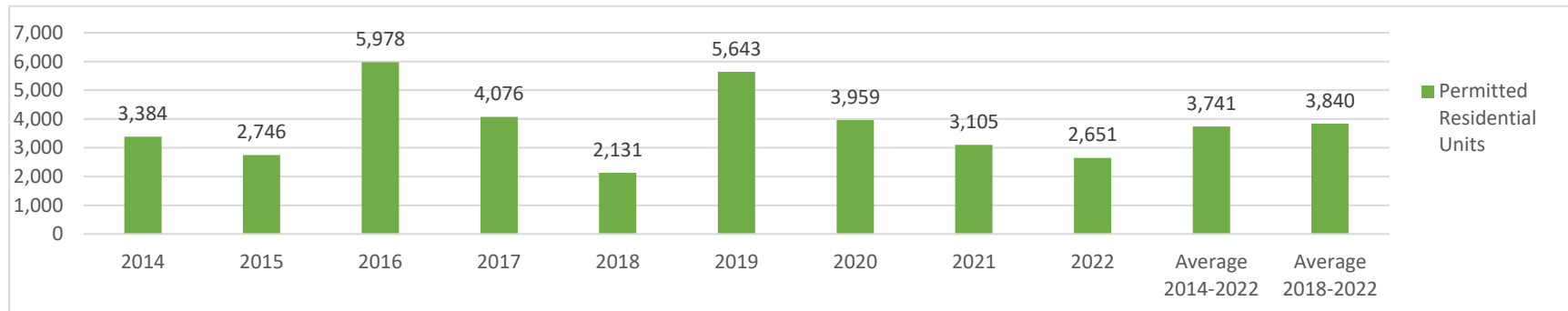
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: Tampa

| Building Permit Type         | 2014  | 2015  | 2016  | 2017  | 2018  | 2019  | 2020  | 2021  | 2022  | Average 2014-2022 | Average 2018-2022 |
|------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------------------|-------------------|
| Permitted Residential Units  | 3,384 | 2,746 | 5,978 | 4,076 | 2,131 | 5,643 | 3,959 | 3,105 | 2,651 | 3,741             | 3,840             |
| Permitted Commercial Parcels | 134   | 249   | 104   | 75    | 162   | 342   | 199   | 80    | 95    | 160               | 179               |
| Total Building Permits       | 3,518 | 2,995 | 6,082 | 4,151 | 2,293 | 5,985 | 4,158 | 3,185 | 2,746 | 3,901             | 4,019             |



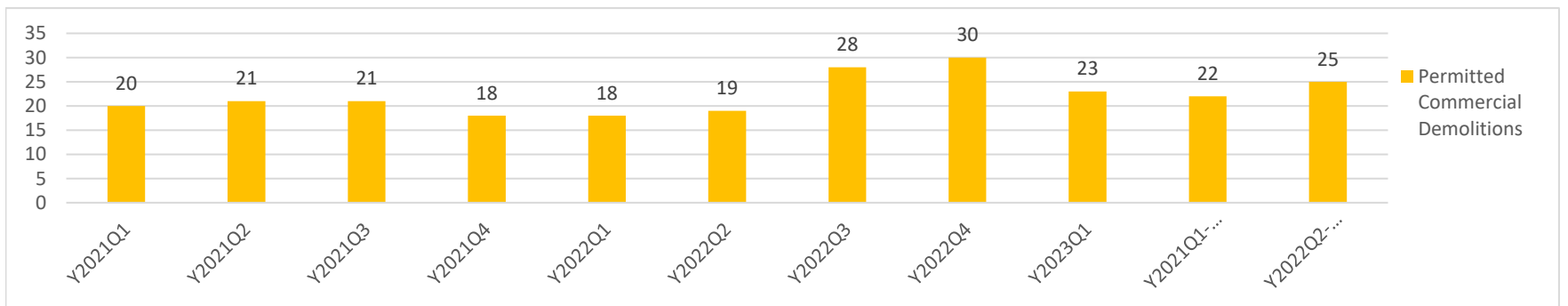
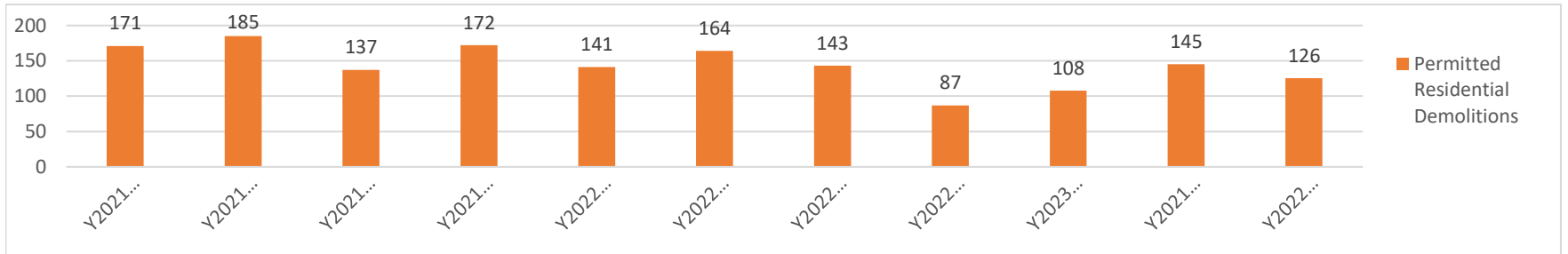
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: Tampa

| Demolition Permits                | Y2021Q1 | Y2021Q2 | Y2021Q3 | Y2021Q4 | Y2022Q1 | Y2022Q2 | Y2022Q3 | Y2022Q4 | Y2023Q1 | Y2021Q1-<br>Y2023Q1<br>Quarterly<br>Average | Y2022Q2-<br>Y2023Q1<br>Quarterly<br>Average |
|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---|---|
| Permitted Residential Demolitions | 171     | 185     | 137     | 172     | 141     | 164     | 143     | 87      | 108     | 145   | 126   |
| Permitted Commercial Demolitions  | 20      | 21      | 21      | 18      | 18      | 19      | 28      | 30      | 23      | 22  | 25  |
| Total Permitted Demolitions       | 191     | 206     | 158     | 190     | 159     | 183     | 171     | 117     | 131     | 167   | 151   |



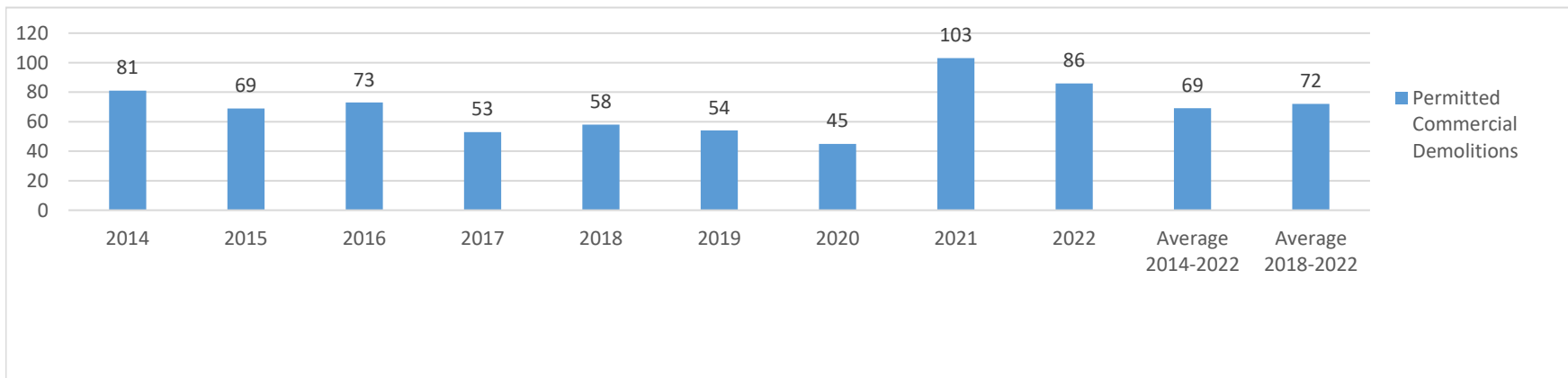
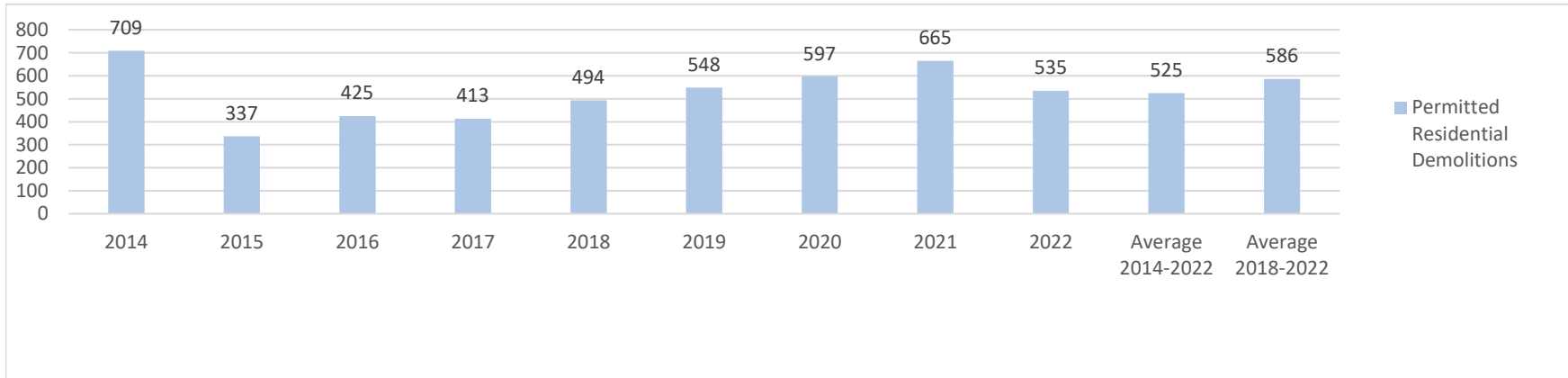
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: **Tampa**

|                       | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | Average 2014-2022 | Average 2018-2022 |
|-----------------------|------|------|------|------|------|------|------|------|------|-------------------|-------------------|
| Demolition Permitted  |      |      |      |      |      |      |      |      |      |                   |                   |
| Permitted Residential | 709  | 337  | 425  | 413  | 494  | 548  | 597  | 665  | 535  | 525               | 586               |
| Permitted Commercial  | 81   | 69   | 73   | 53   | 58   | 54   | 45   | 103  | 86   | 69                | 72                |
| Total Permitted       | 790  | 406  | 498  | 466  | 552  | 602  | 642  | 768  | 621  | 594               | 658               |



Last Updated: April 10, 2023

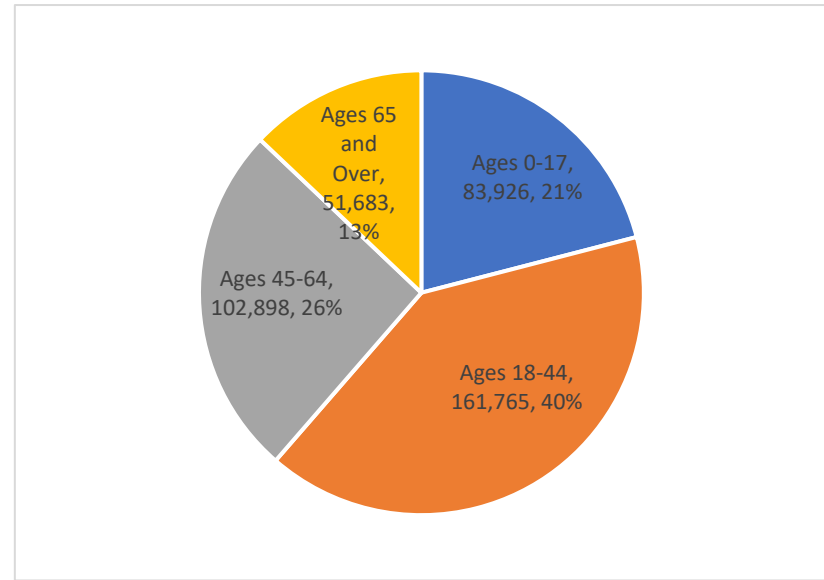
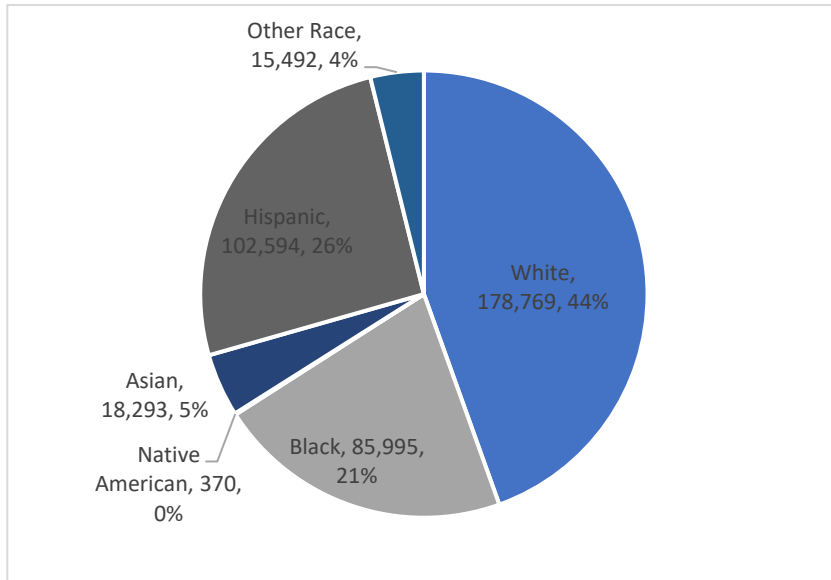
Demographic and Economic Profile



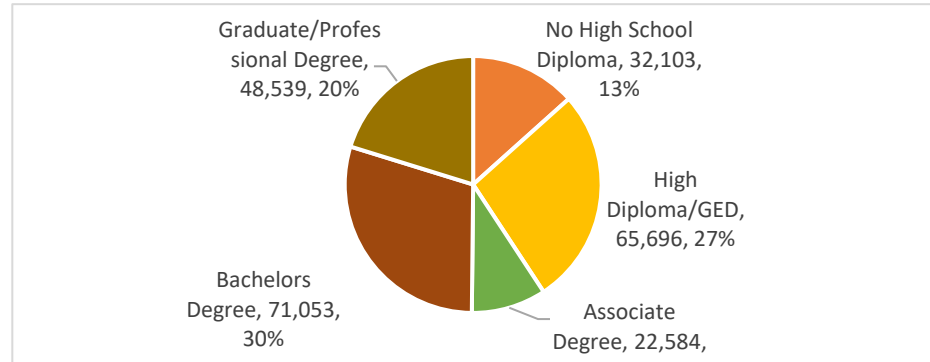
Area: Tampa

| White   | Black  | Native American | Asian  | Hispanic | Other Race | Total Population |
|---------|--------|-----------------|--------|----------|------------|------------------|
| 178,769 | 85,995 | 370             | 18,293 | 102,594  | 15,492     | 401,512          |
| 45%     | 21%    | 0%              | 5%     | 26%      | 4%         | 100%             |

| Ages 0-17 | Ages 18-44 | Ages 45-64 | Ages 65 and Over |
|-----------|------------|------------|------------------|
| 83,926    | 161,765    | 102,898    | 51,683           |
| 21%       | 40%        | 26%        | 13%              |



| No High School Diploma | High Diploma/GED | Associate Degree | Bachelors Degree | Graduate/Professional Degree |
|------------------------|------------------|------------------|------------------|------------------------------|
| 32,103                 | 65,696           | 22,584           | 71,053           | 48,539                       |
| 13%                    | 27%              | 9%               | 30%              | 20%                          |



Last Updated: April 10, 2023

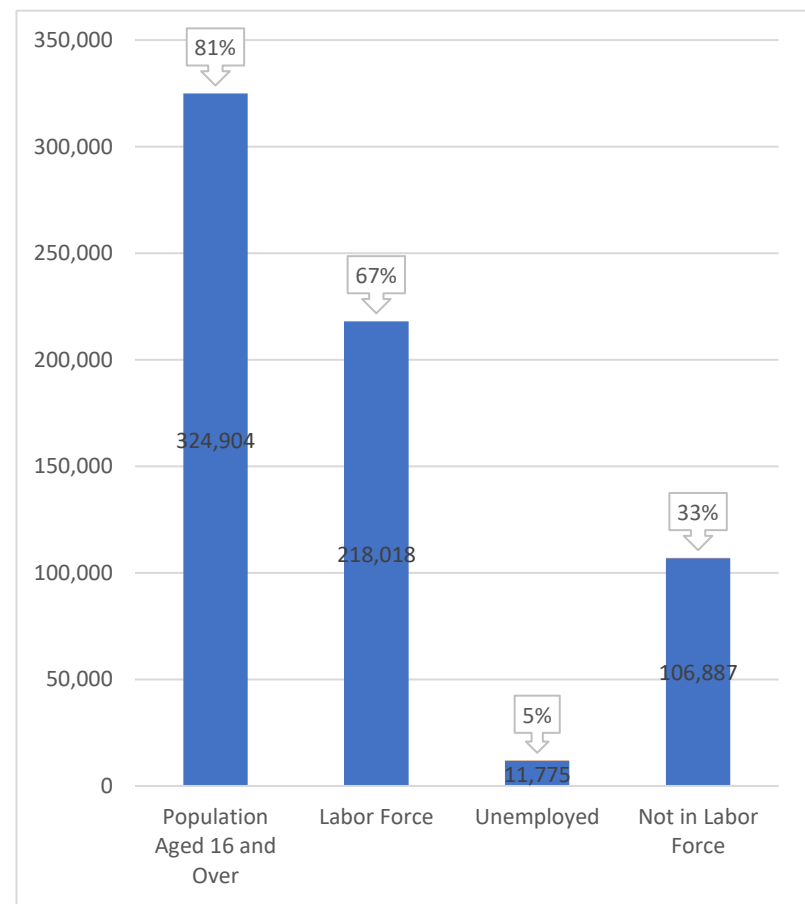
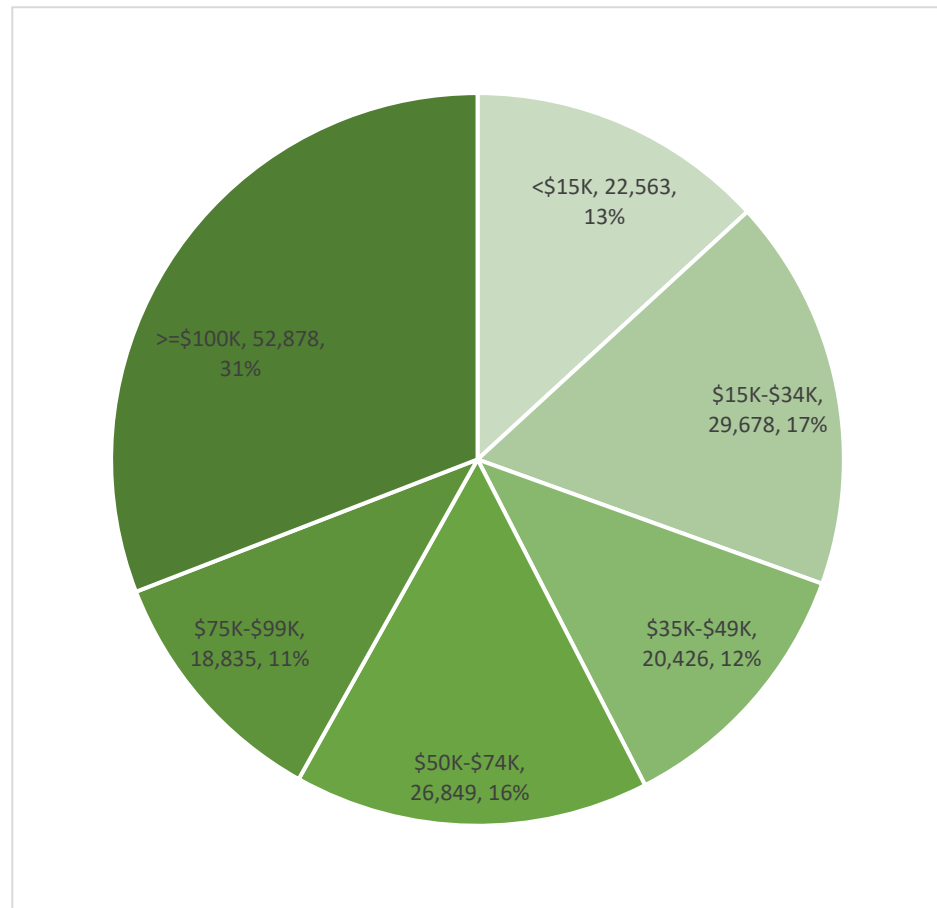
Demographic and Economic Profile



Area: **Tampa**

| <\$15K | \$15K-\$34K | \$35K-\$49K | \$50K-\$74K | \$75K-\$99K | >=\$100K |
|--------|-------------|-------------|-------------|-------------|----------|
| 22,563 | 29,678      | 20,426      | 26,849      | 18,835      | 52,878   |
| 13%    | 17%         | 12%         | 16%         | 11%         | 31%      |

| Population Aged 16 and Over | Labor Force | Unemployed | Not in Labor Force |
|-----------------------------|-------------|------------|--------------------|
| 324,904                     | 218,018     | 11,775     | 106,887            |
| 81%                         | 67%         | 5%         | 33%                |



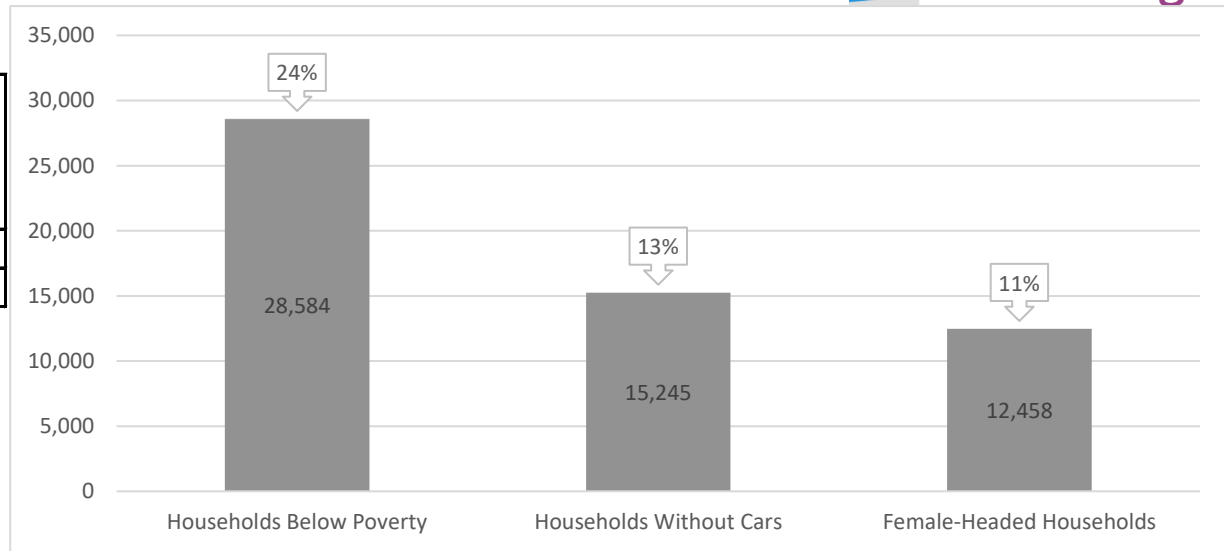
Last Updated: April 10, 2023

Area: **Tampa**

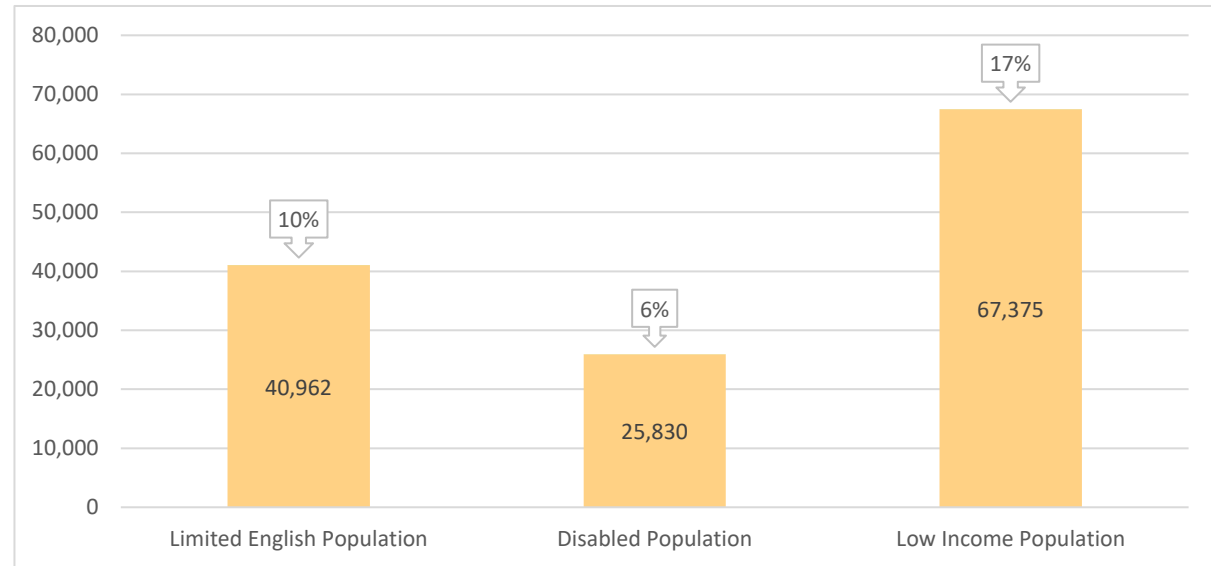
**Demographic and Economic Profile**



| Households Below Poverty | Households Without Cars | Female-Headed Households |
|--------------------------|-------------------------|--------------------------|
| 28,584                   | 15,245                  | 12,458                   |
| 24%                      | 13%                     | 11%                      |



| Limited English Population | Disabled Population | Low Income Population |
|----------------------------|---------------------|-----------------------|
| 40,962                     | 25,830              | 67,375                |
| 10%                        | 6%                  | 17%                   |





Last Updated: April 10, 2023

**Demographic and Economic Profile**



**Sources:**

|                                    |  |
|------------------------------------|--|
| Housing Unit Estimate              | Parcel-level housing unit estimates from Parcel Data from Hillsborough County Property Appraiser   |
| Housing Unit Projection            | TAZ-level projections from 2025-2045 Long Range Growth Forecasts (Socioeconomic Data). <a href="http://www.planhillsborough.org/2045-long-range-growth-forecasts/">http://www.planhillsborough.org/2045-long-range-growth-forecasts/</a> . Share of TAZ-level projection calculated using parcel-level housing units. If housing units in the target area are 50% of TAZ housing units, then 50% of the projection is assumed to be inside the |
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| Employment Estimate                | Quarterly Census of Employment and Wages. Excel Files.QCEW NAICS-Based Data Files (1975 - most recent). Bureau of Labor Statistics <a href="https://www.bls.gov/cew/downloadable-data-files.htm">https://www.bls.gov/cew/downloadable-data-files.htm</a> . Employment by sector for the years 2010, 2015, and 2020, 2021, 2022Q2. 2010-2022 countywide employment distributed to commercial parcels using share of                             |
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| Race, Age, Education, Income, etc. | American Community Survey. Link: <a href="https://data.census.gov">data.census.gov</a>   |

Last Updated: April 10, 2023

**Demographic and Economic Profile**



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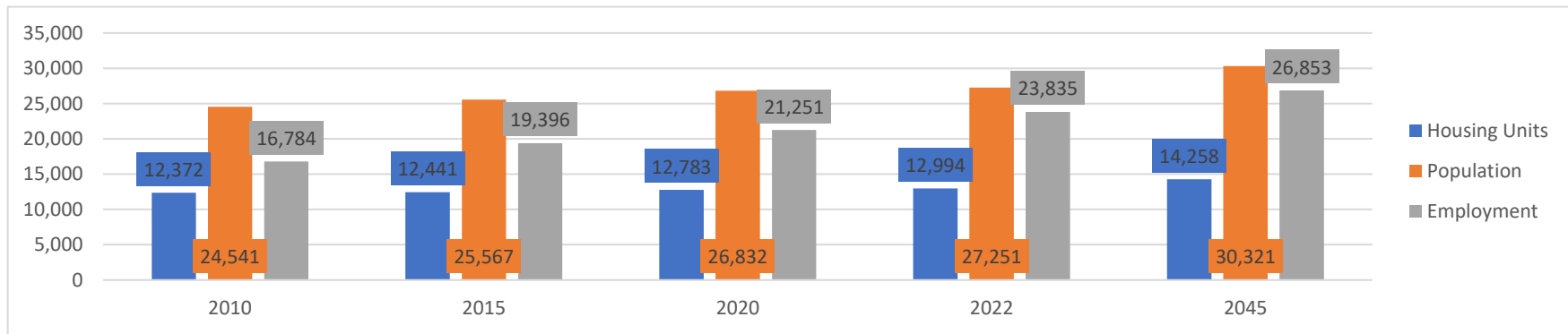
Last Updated: April 10, 2023

Demographic and Economic Profile



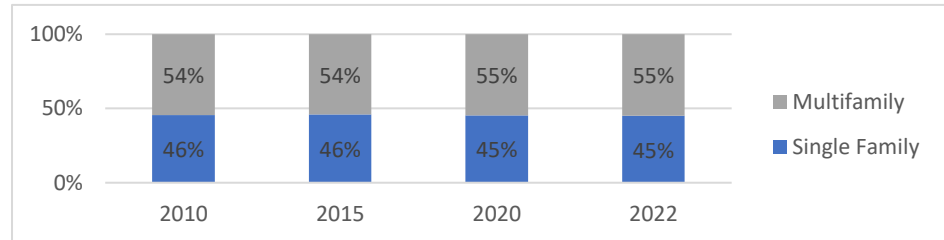
Area: **Temple Terrace**

|               | 2010   | 2015   | 2020   | 2022   | 2045   | 2022-2045 Change | 2022-2045 Percent Change | 2015-2022 Percent Change |
|---------------|--------|--------|--------|--------|--------|------------------|--------------------------|--------------------------|
| Housing Units | 12,372 | 12,441 | 12,783 | 12,994 | 14,258 | 1,264            | 10%                      | 4%                       |
| Population    | 24,541 | 25,567 | 26,832 | 27,251 | 30,321 | 3,070            | 11%                      | 7%                       |
| Employment    | 16,784 | 19,396 | 21,251 | 23,835 | 26,853 | 3,017            | 13%                      | 23%                      |



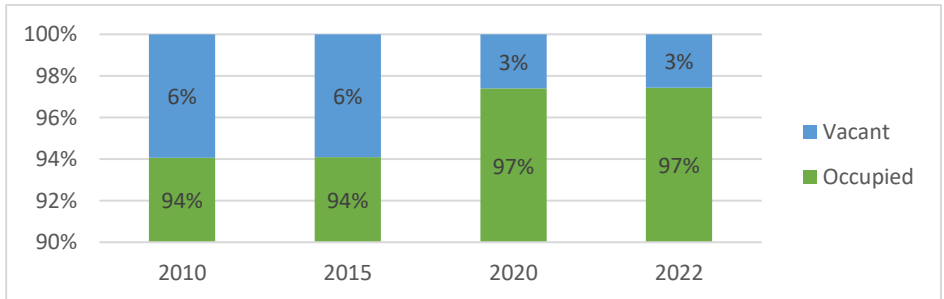
Residential Units by Type

|               | 2010 | 2015 | 2020 | 2022 |
|---------------|------|------|------|------|
| Single Family | 46%  | 46%  | 45%  | 45%  |
| Multifamily   | 54%  | 54%  | 55%  | 55%  |



Occupied and Vacant Housing Units

|          | 2010 | 2015 | 2020 | 2022 |
|----------|------|------|------|------|
| Occupied | 94%  | 94%  | 97%  | 97%  |
| Vacant   | 6%   | 6%   | 3%   | 3%   |



Last Updated: April 10, 2023

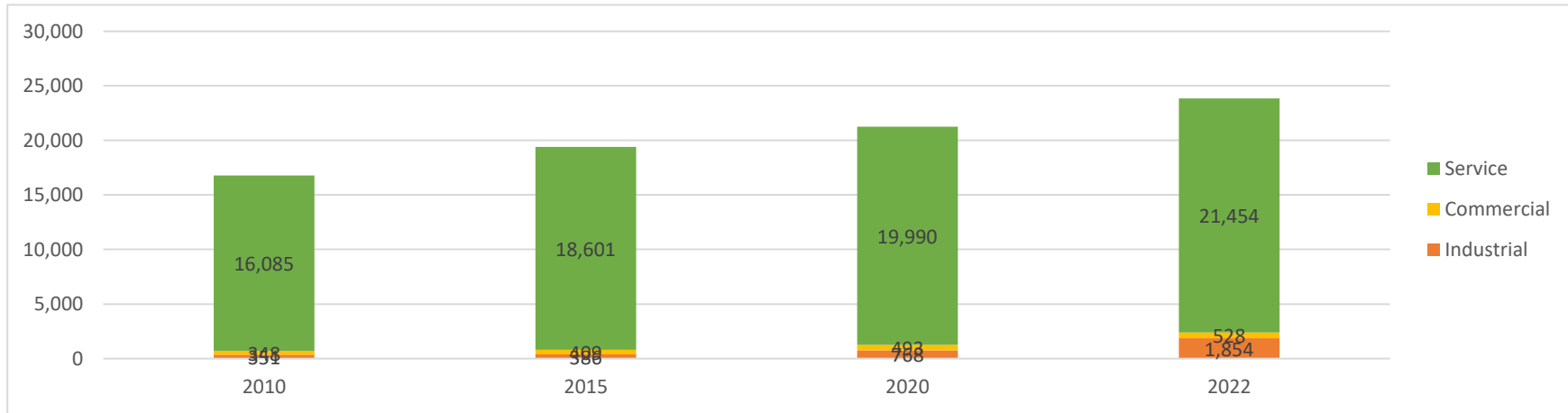
Demographic and Economic Profile



Area: **Temple Terrace**

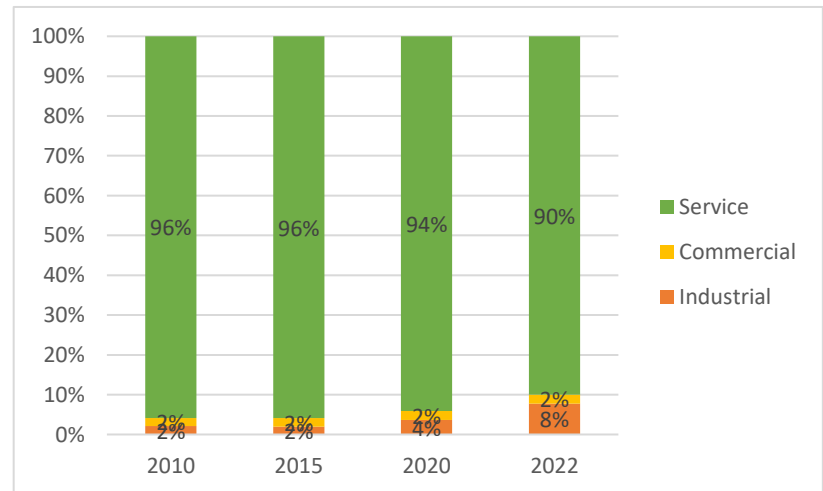
Employment by Type

|            | 2010   | 2015   | 2020   | 2022   |
|------------|--------|--------|--------|--------|
| Industrial | 351    | 386    | 768    | 1,854  |
| Commercial | 348    | 409    | 493    | 528    |
| Service    | 16,085 | 18,601 | 19,990 | 21,454 |
| Total      | 16,784 | 19,396 | 21,251 | 23,835 |



Employment by Type

|            | 2010 | 2015 | 2020 | 2022 |
|------------|------|------|------|------|
| Industrial | 2%   | 2%   | 4%   | 8%   |
| Commercial | 2%   | 2%   | 2%   | 2%   |
| Service    | 96%  | 96%  | 94%  | 90%  |



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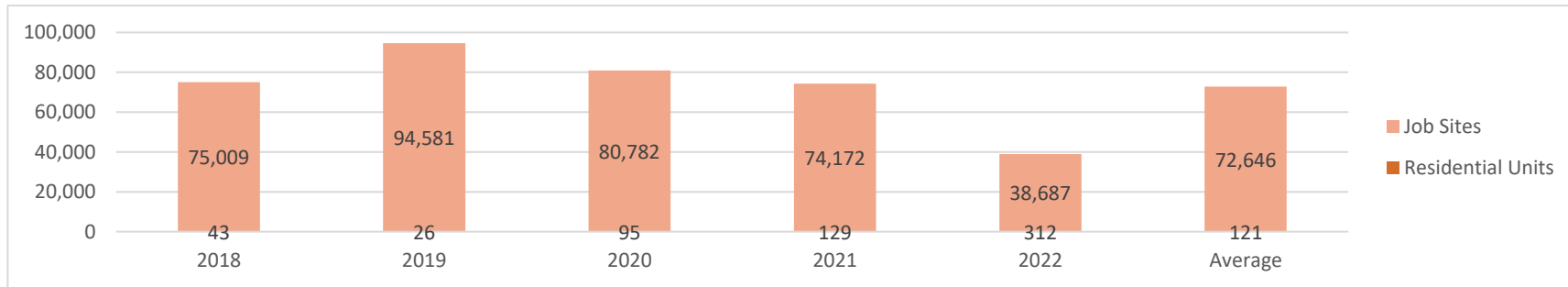
Demographic and Economic Profile



Area: **Temple Terrace**

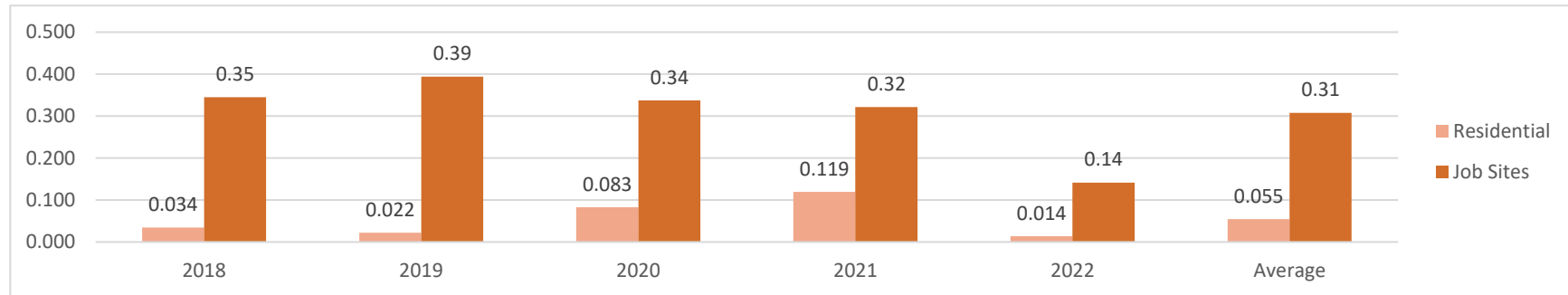
Newly Built or Rebuilt Parcels

|                   | 2018   | 2019   | 2020   | 2021   | 2022   | Average |
|-------------------|--------|--------|--------|--------|--------|---------|
| Residential Units | 43     | 26     | 95     | 129    | 312    | 121     |
| Job Sites         | 75,009 | 94,581 | 80,782 | 74,172 | 38,687 | 72,646  |



Heated Square Feet (millions) in Newly Built or Rebuilt Parcels

|             | 2018  | 2019  | 2020  | 2021  | 2022  | Average |
|-------------|-------|-------|-------|-------|-------|---------|
| Residential | 0.034 | 0.022 | 0.083 | 0.119 | 0.014 | 0.055   |
| Job Sites   | 0.35  | 0.39  | 0.34  | 0.32  | 0.14  | 0.31    |



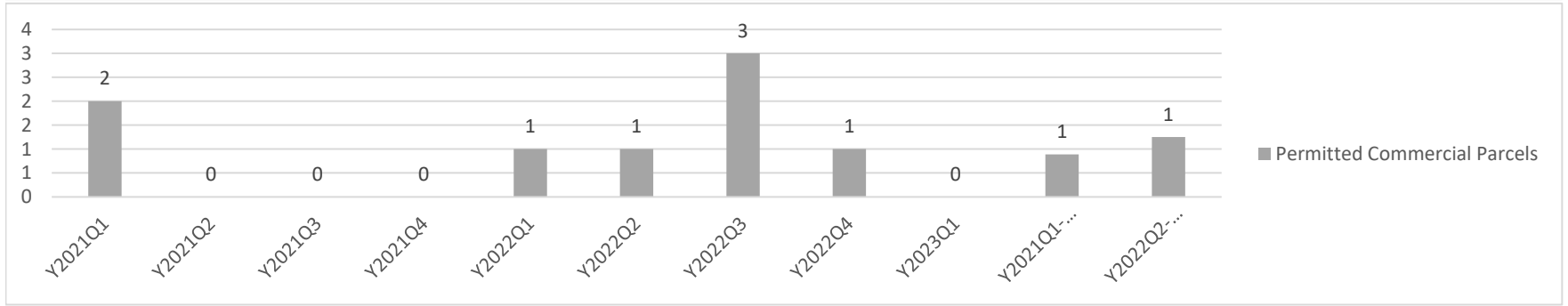
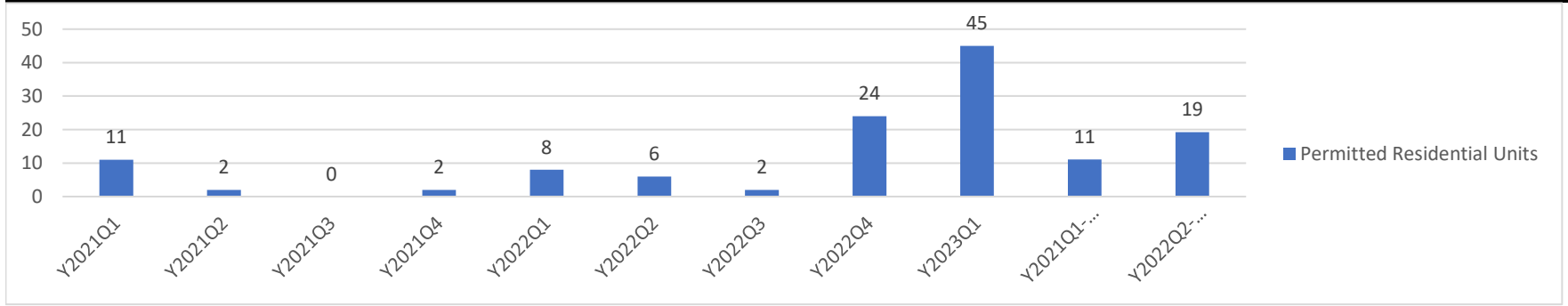
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: **Temple Terrace**

| Building Permit Type         | Y2021Q1 | Y2021Q2 | Y2021Q3 | Y2021Q4 | Y2022Q1 | Y2022Q2 | Y2022Q3 | Y2022Q4 | Y2023Q1 | Y2021Q1-Y2023Q1 Quarterly Average | Y2022Q2-Y2023Q1 Quarterly Average |
|------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------------------------------|-----------------------------------|
| Permitted Residential Units  | 11      | 2       | 0       | 2       | 8       | 6       | 2       | 24      | 45      | 11                                | 19                                |
| Permitted Commercial Parcels | 2       | 0       | 0       | 0       | 1       | 1       | 3       | 1       | 0       | 1                                 | 1                                 |
| Total Building Permits       | 13      | 2       | 0       | 2       | 9       | 7       | 5       | 25      | 45      | 12                                | 21                                |



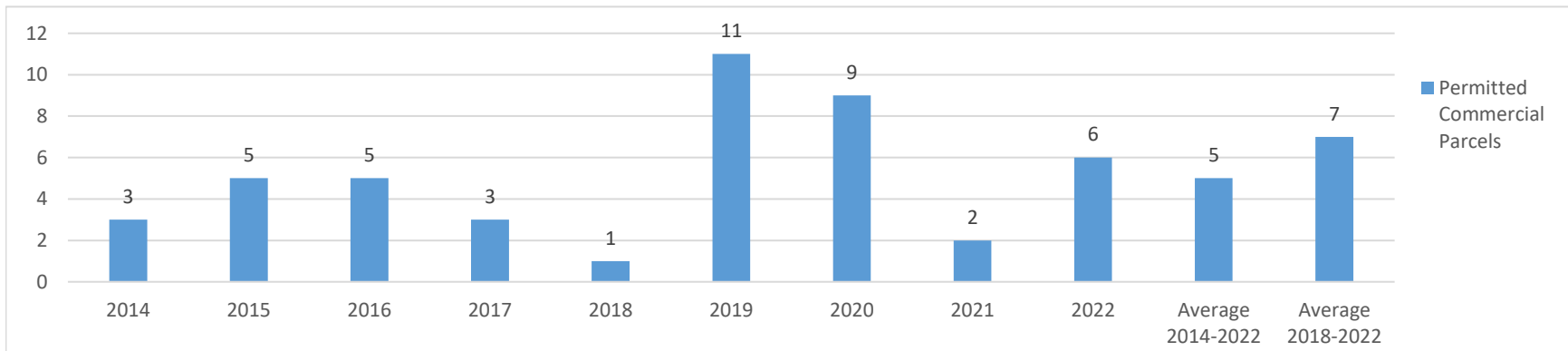
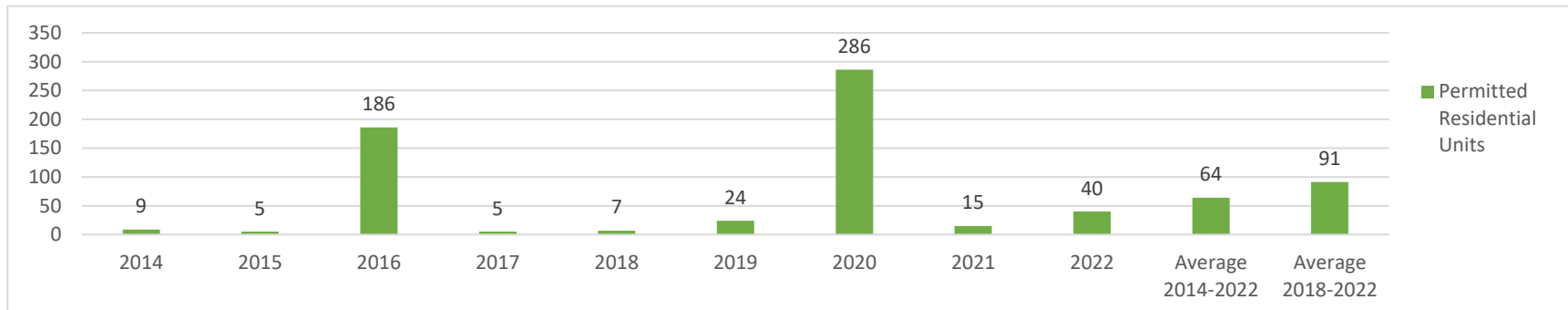
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: Temple Terrace

| Building Permit Type         | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | Average 2014-2022 | Average 2018-2022 |
|------------------------------|------|------|------|------|------|------|------|------|------|-------------------|-------------------|
| Permitted Residential Units  | 9    | 5    | 186  | 5    | 7    | 24   | 286  | 15   | 40   | 64                | 91                |
| Permitted Commercial Parcels | 3    | 5    | 5    | 3    | 1    | 11   | 9    | 2    | 6    | 5                 | 7                 |
| Total Building Permits       | 12   | 10   | 191  | 8    | 8    | 35   | 295  | 17   | 46   | 69                | 98                |



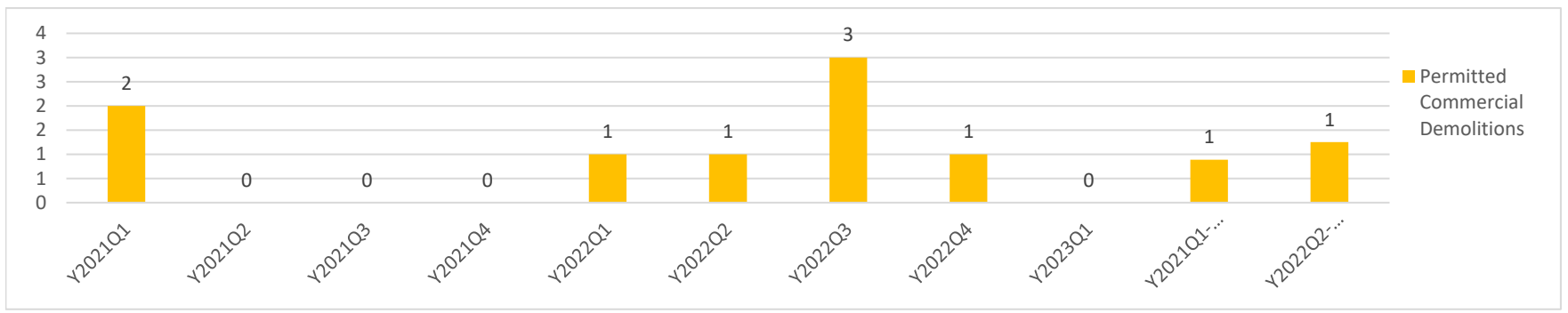
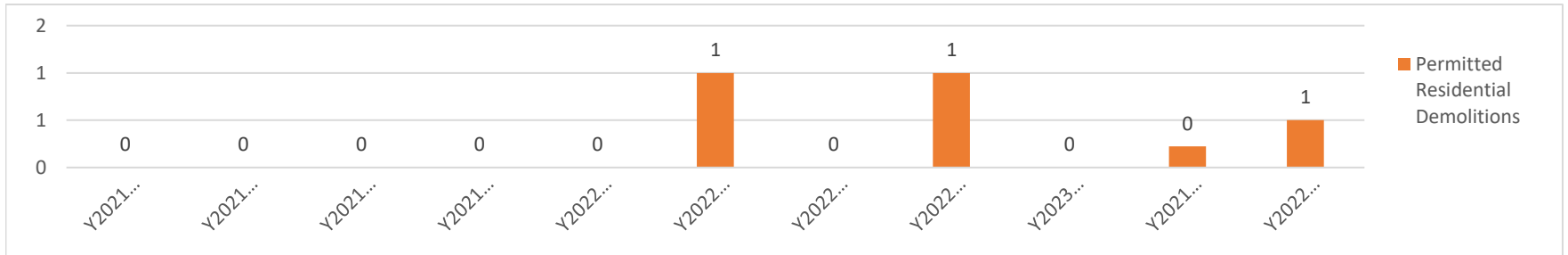
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: **Temple Terrace**

| Demolition Permits                | Y2021Q1 | Y2021Q2 | Y2021Q3 | Y2021Q4 | Y2022Q1 | Y2022Q2 | Y2022Q3 | Y2022Q4 | Y2023Q1 | Y2021Q1-<br>Y2023Q1<br>Quarterly<br>Average | Y2022Q2-<br>Y2023Q1<br>Quarterly<br>Average |
|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---|---|
| Permitted Residential Demolitions | 0       | 0       | 0       | 0       | 0       | 1       | 0       | 1       | 0       | 0   | 1   |
| Permitted Commercial Demolitions  | 2       | 0       | 0       | 0       | 1       | 1       | 3       | 1       | 0       | 1   | 1   |
| Total Permitted Demolitions       | 2       | 0       | 0       | 0       | 1       | 2       | 3       | 2       | 0       | 1   | 2   |





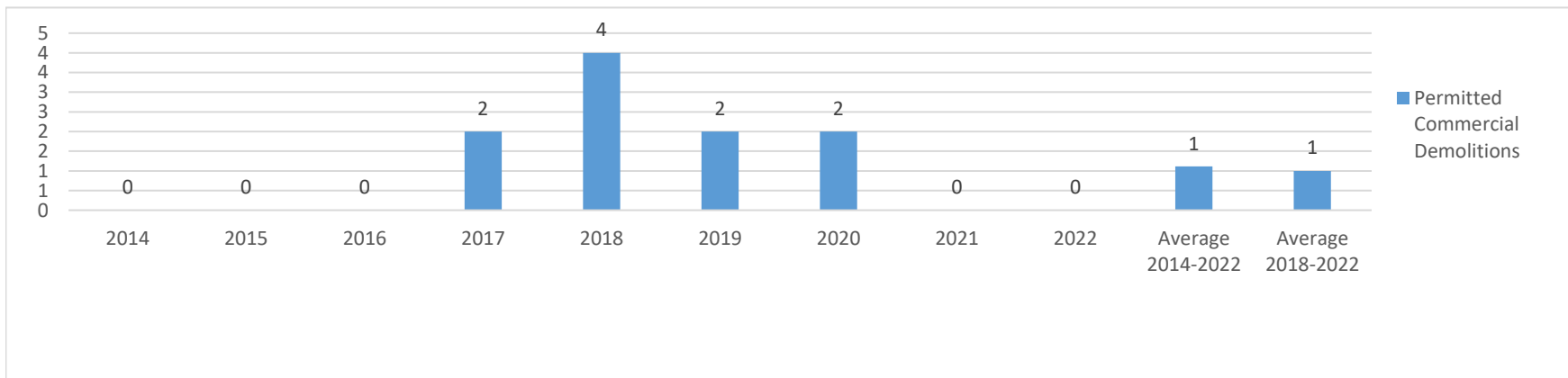
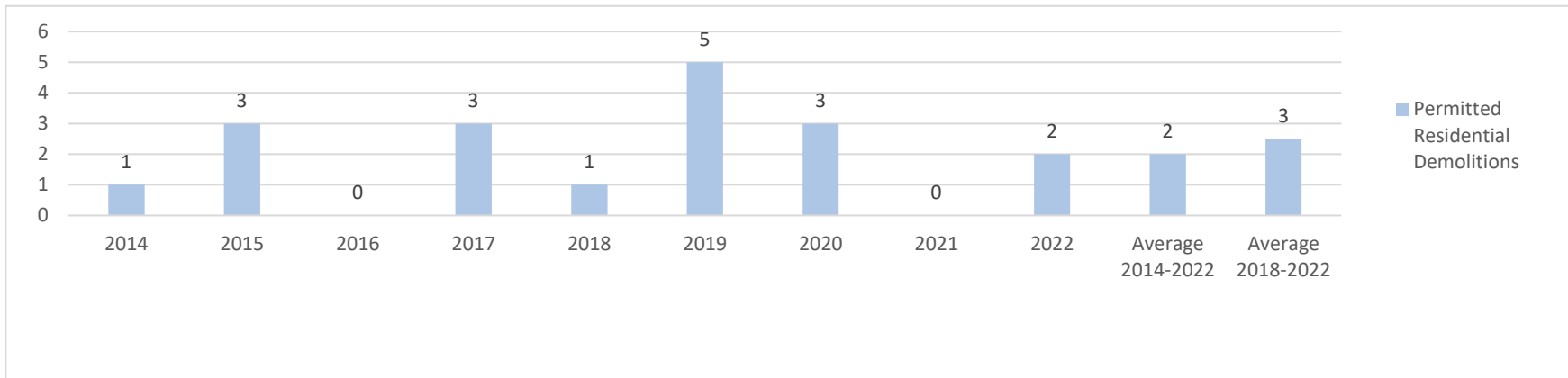
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Demographic and Economic Profile



Area: **Temple Terrace**

|                       | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | Average 2014-2022 | Average 2018-2022 |
|-----------------------|------|------|------|------|------|------|------|------|------|-------------------|-------------------|
| Demolition Permitted  |      |      |      |      |      |      |      |      |      |                   |                   |
| Permitted Residential | 1    | 3    | 0    | 3    | 1    | 5    | 3    | 0    | 2    | 2                 | 3                 |
| Permitted Commercial  | 0    | 0    | 0    | 2    | 4    | 2    | 2    | 0    | 0    | 1                 | 1                 |
| Total Permitted       | 1    | 3    | 0    | 5    | 5    | 7    | 5    | 0    | 2    | 3                 | 4                 |



Last Updated: April 10, 2023

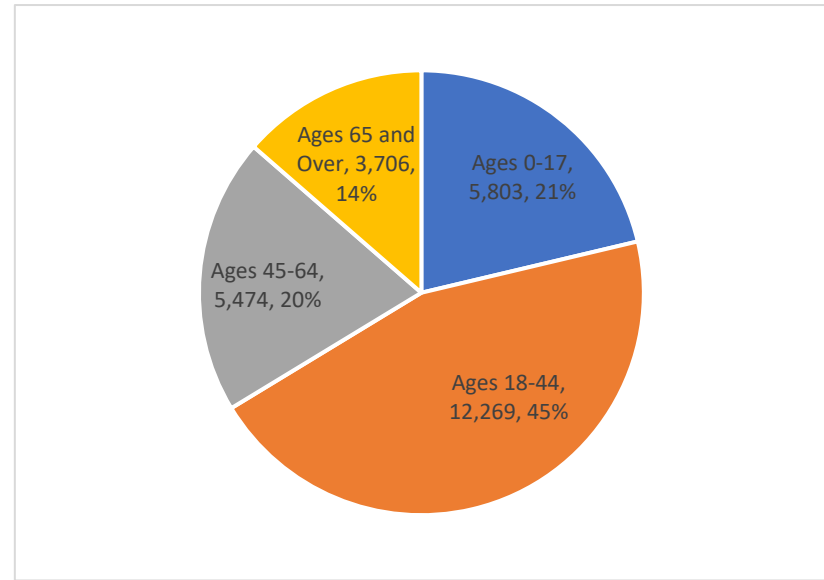
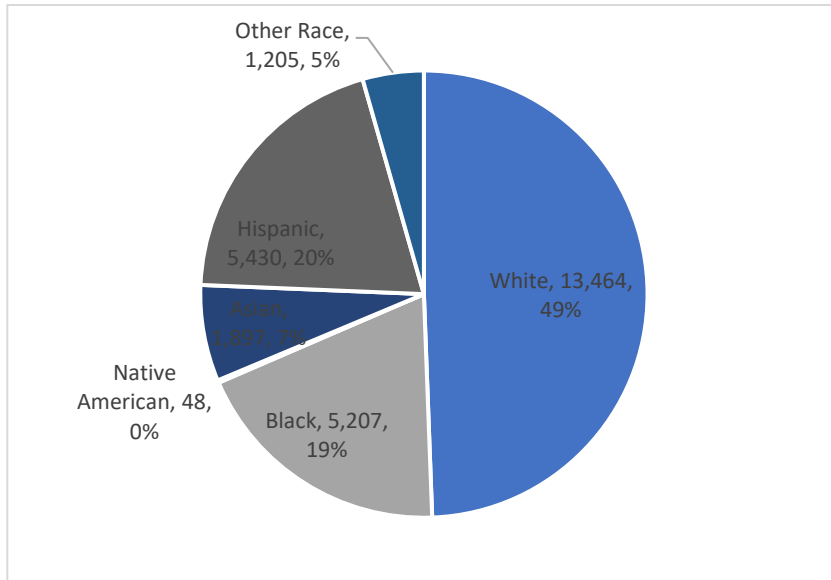
Demographic and Economic Profile



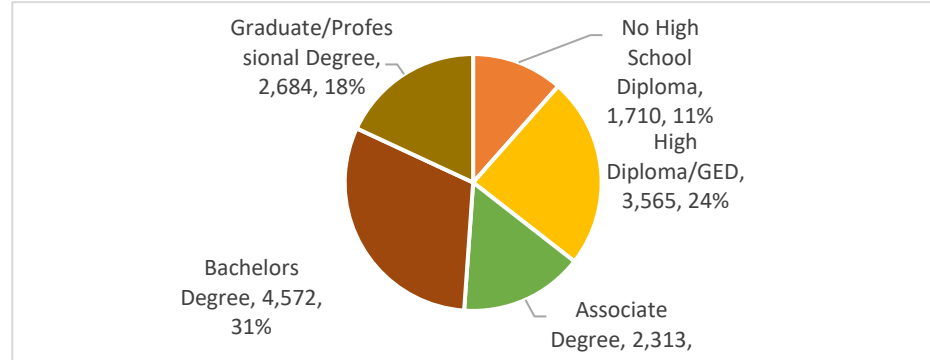
Area: **Temple Terrace**

| White  | Black | Native American | Asian | Hispanic | Other Race | Total Population |
|--------|-------|-----------------|-------|----------|------------|------------------|
| 13,464 | 5,207 | 48              | 1,897 | 5,430    | 1,205      | 27,251           |
| 49%    | 19%   | 0%              | 7%    | 20%      | 4%         | 100%             |

| Ages 0-17 | Ages 18-44 | Ages 45-64 | Ages 65 and Over |
|-----------|------------|------------|------------------|
| 5,803     | 12,269     | 5,474      | 3,706            |
| 21%       | 45%        | 20%        | 14%              |



| No High School Diploma | High Diploma/GED | Associate Degree | Bachelors Degree | Graduate/Professional Degree |
|------------------------|------------------|------------------|------------------|------------------------------|
| 1,710                  | 3,565            | 2,313            | 4,572            | 2,684                        |
| 12%                    | 24%              | 16%              | 31%              | 18%                          |



Last Updated: April 10, 2023

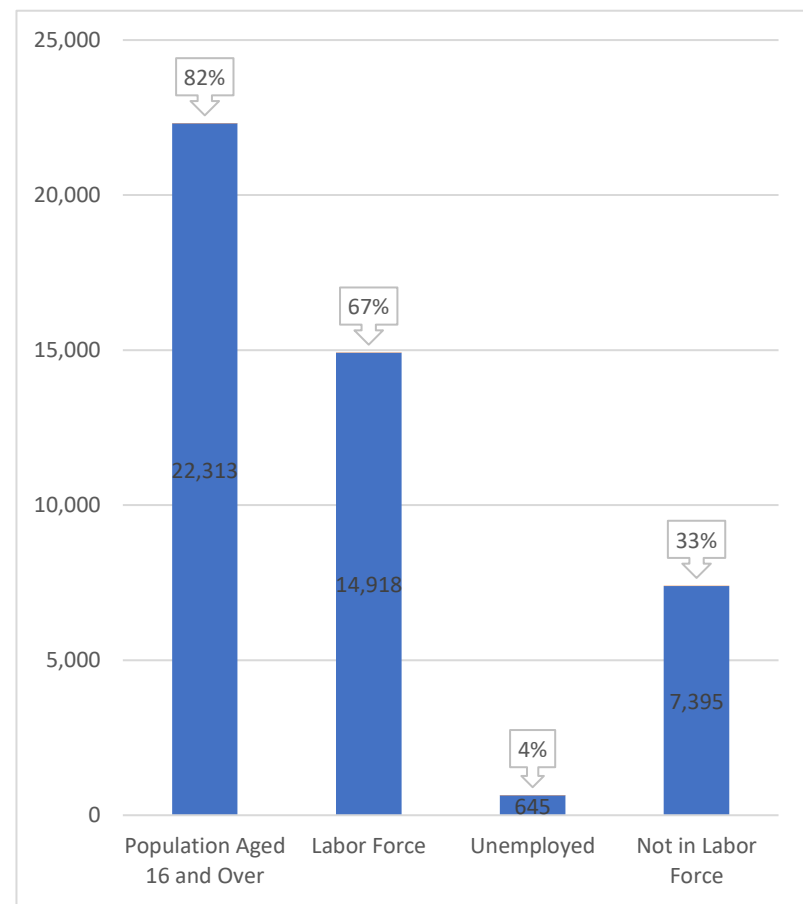
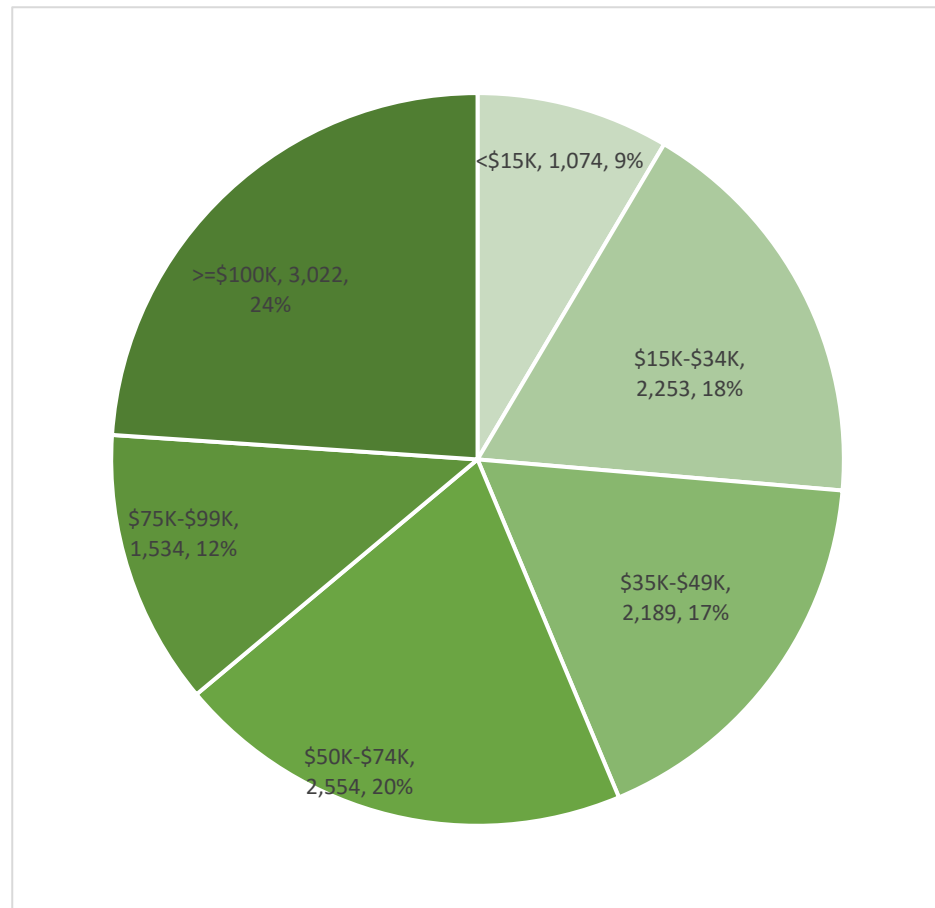
Demographic and Economic Profile



Area: **Temple Terrace**

| <\$15K | \$15K-\$34K | \$35K-\$49K | \$50K-\$74K | \$75K-\$99K | >=\$100K |
|--------|-------------|-------------|-------------|-------------|----------|
| 1,074  | 2,253       | 2,189       | 2,554       | 1,534       | 3,022    |
| 9%     | 18%         | 17%         | 20%         | 12%         | 24%      |

| Population Aged 16 and Over | Labor Force | Unemployed | Not in Labor Force |
|-----------------------------|-------------|------------|--------------------|
| 22,313                      | 14,918      | 645        | 7,395              |
| 82%                         | 67%         | 4%         | 33%                |



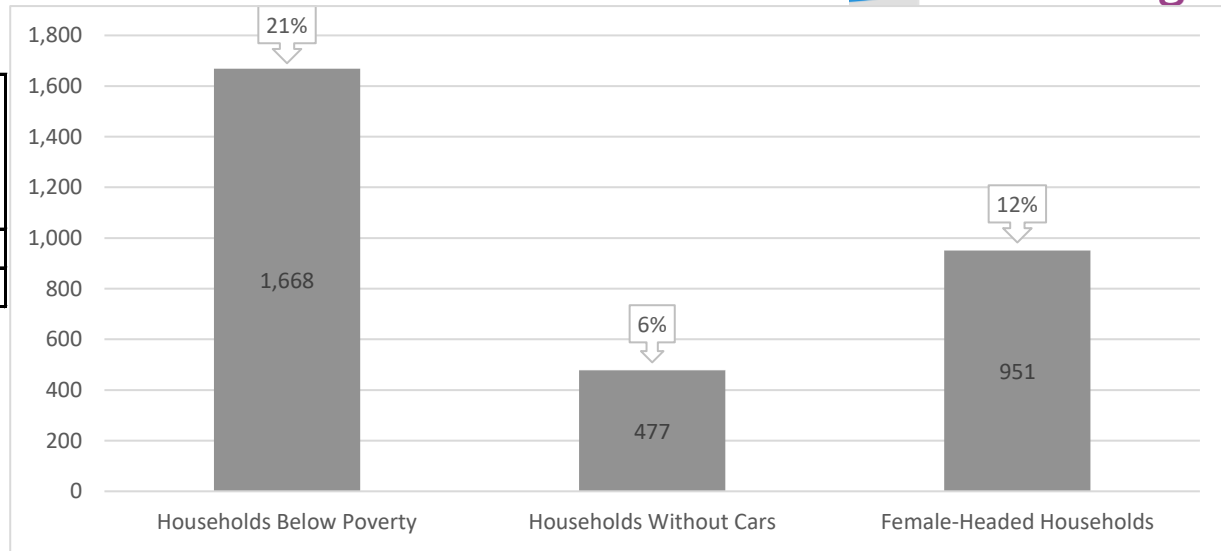
Last Updated: April 10, 2023

**Area: Temple Terrace**

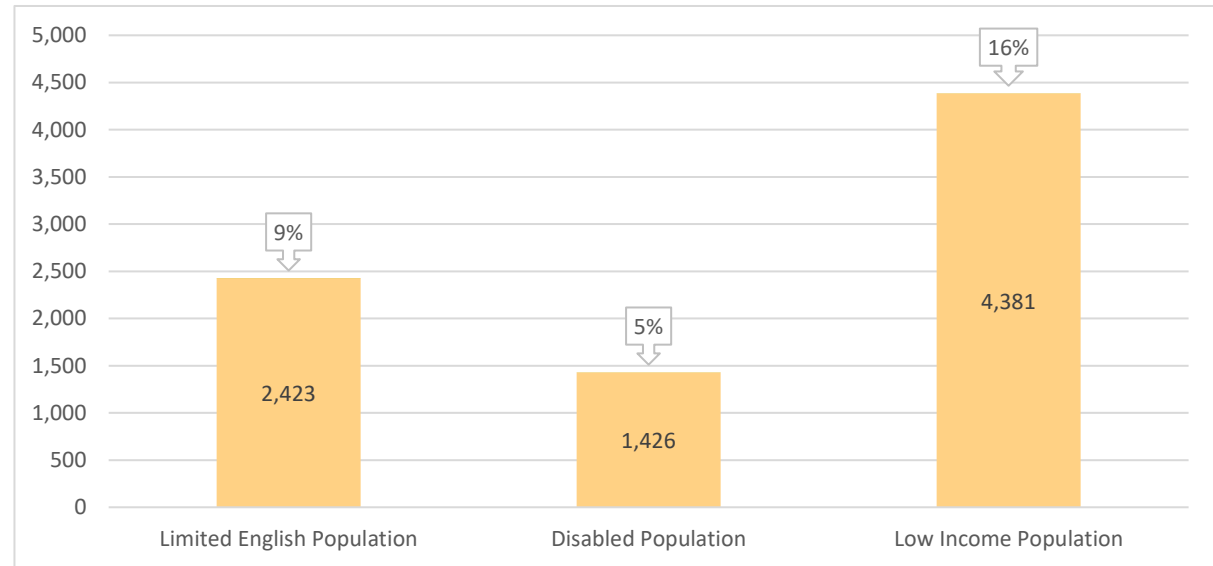
**Demographic and Economic Profile**



| Households Below Poverty | Households Without Cars | Female-Headed Households |
|--------------------------|-------------------------|--------------------------|
| 1,668                    | 477                     | 951                      |
| 21%                      | 6%                      | 12%                      |



| Limited English Population | Disabled Population | Low Income Population |
|----------------------------|---------------------|-----------------------|
| 2,423                      | 1,426               | 4,381                 |
| 9%                         | 5%                  | 16%                   |



Last Updated: April 10, 2023

**Demographic and Economic Profile**



**Sources:**

|                                    |  |
|------------------------------------|--|
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| Race, Age, Education, Income, etc. | American Community Survey. Link: <a href="https://data.census.gov">data.census.gov</a>   |

Last Updated: April 10, 2023

**Demographic and Economic Profile**



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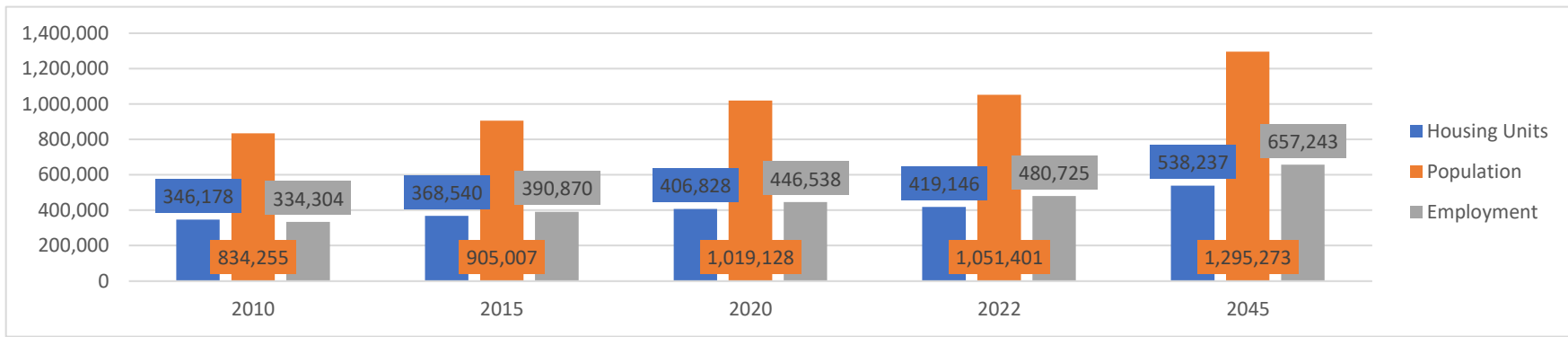
Last Updated: April 10, 2023

Demographic and Economic Profile



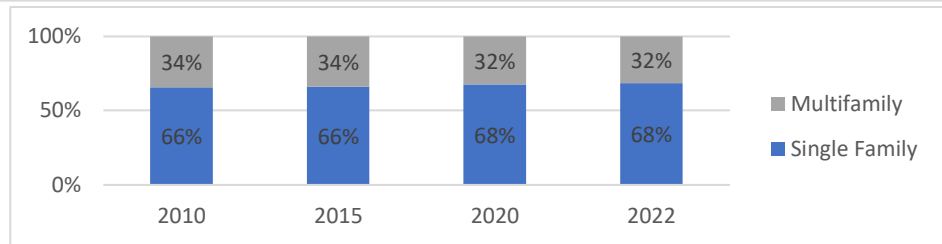
Area: **Unincorporated Hillsborough County**

|               | 2010    | 2015    | 2020      | 2022      | 2045      | 2022-2045 Change | 2022-2045 Percent Change | 2015-2022 Percent Change |
|---------------|---------|---------|-----------|-----------|-----------|------------------|--------------------------|--------------------------|
| Housing Units | 346,178 | 368,540 | 406,828   | 419,146   | 538,237   | 119,091          | 28%                      | 14%                      |
| Population    | 834,255 | 905,007 | 1,019,128 | 1,051,401 | 1,295,273 | 243,872          | 23%                      | 16%                      |
| Employment    | 334,304 | 390,870 | 446,538   | 480,725   | 657,243   | 176,518          | 37%                      | 23%                      |



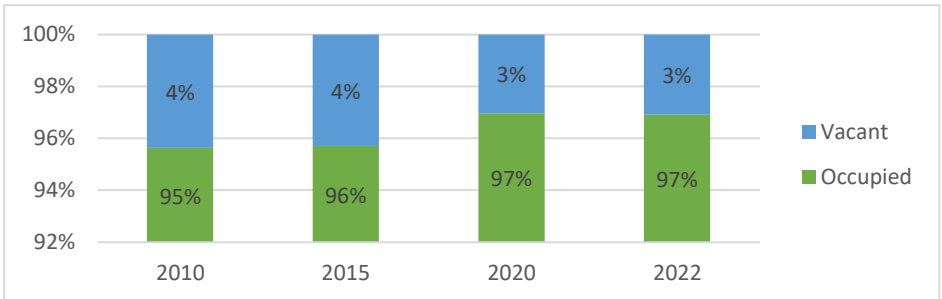
Residential Units by Type

|               | 2010 | 2015 | 2020 | 2022 |
|---------------|------|------|------|------|
| Single Family | 66%  | 66%  | 68%  | 68%  |
| Multifamily   | 34%  | 34%  | 32%  | 32%  |



Occupied and Vacant Housing Units

|          | 2010 | 2015 | 2020 | 2022 |
|----------|------|------|------|------|
| Occupied | 95%  | 96%  | 97%  | 97%  |
| Vacant   | 4%   | 4%   | 3%   | 3%   |



Last Updated: April 10, 2023

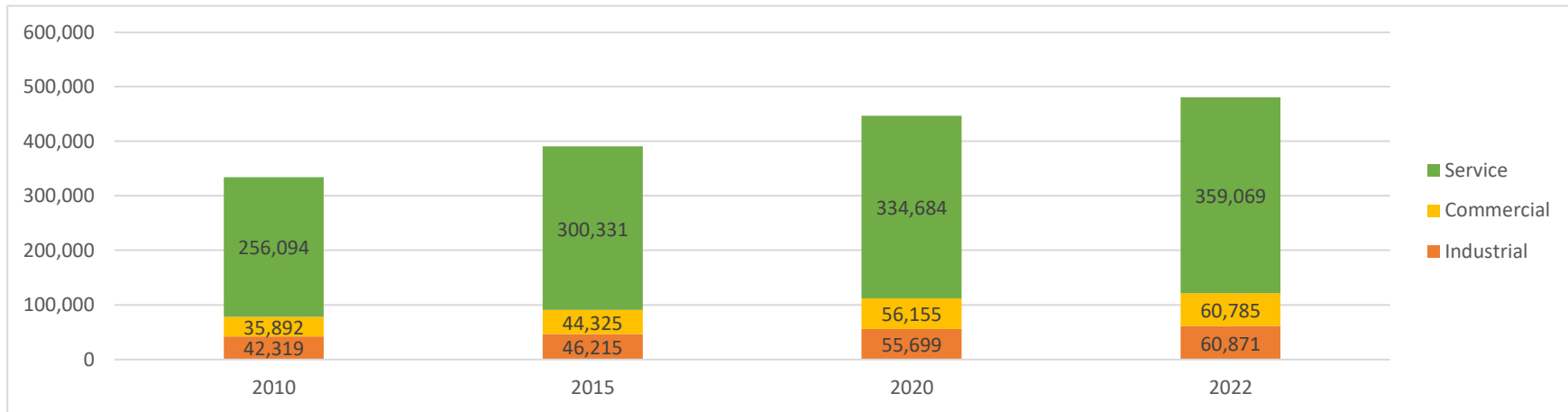
Demographic and Economic Profile

Area: **Unincorporated Hillsborough County**



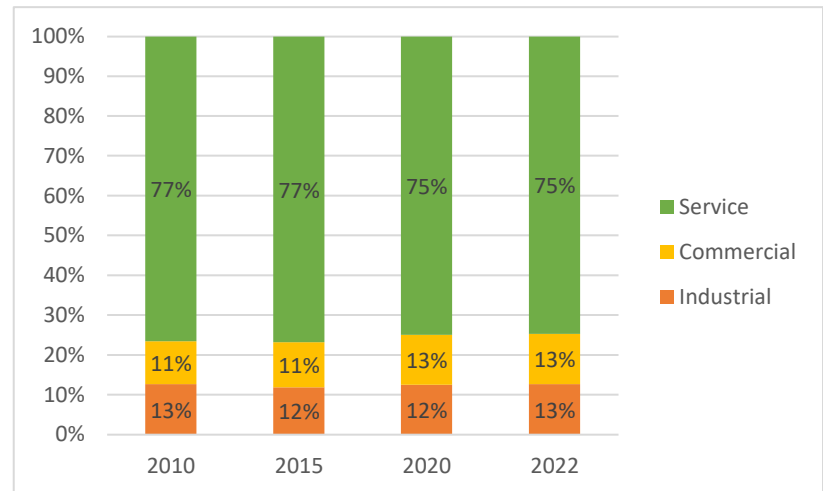
Employment by Type

|            | 2010    | 2015    | 2020    | 2022    |
|------------|---------|---------|---------|---------|
| Industrial | 42,319  | 46,215  | 55,699  | 60,871  |
| Commercial | 35,892  | 44,325  | 56,155  | 60,785  |
| Service    | 256,094 | 300,331 | 334,684 | 359,069 |
| Total      | 334,304 | 390,870 | 446,538 | 480,725 |



Employment by Type

|            | 2010 | 2015 | 2020 | 2022 |
|------------|------|------|------|------|
| Industrial | 13%  | 12%  | 12%  | 13%  |
| Commercial | 11%  | 11%  | 13%  | 13%  |
| Service    | 77%  | 77%  | 75%  | 75%  |





Last Updated: April 10, 2023

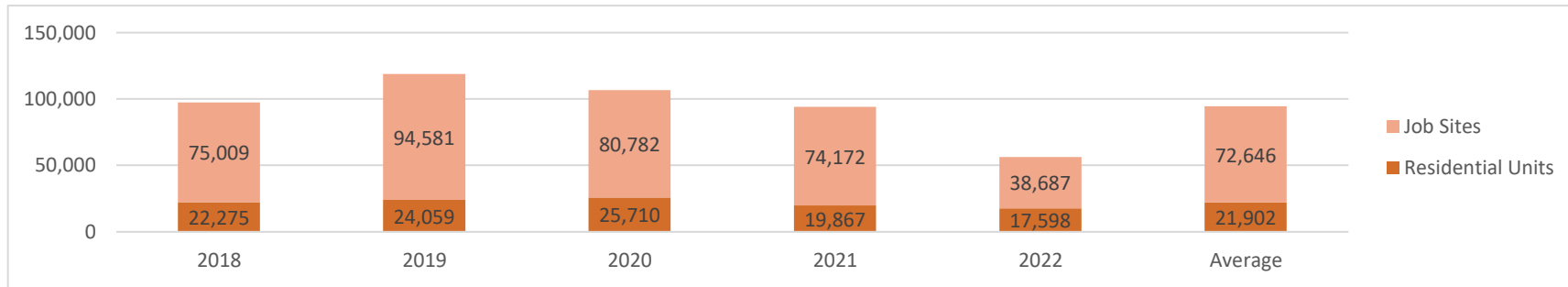
**Demographic and Economic Profile**



**Area: Unincorporated Hillsborough County**

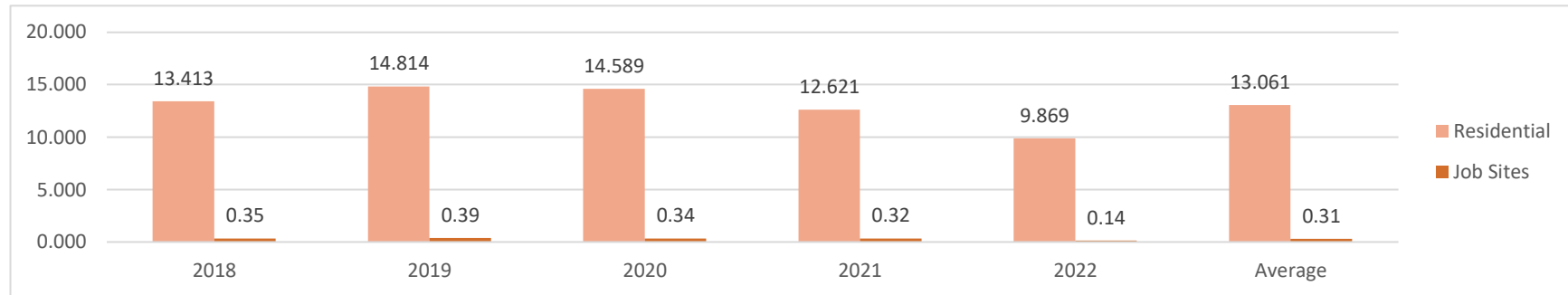
Newly Built or Rebuilt Parcels

|                   | 2018   | 2019   | 2020   | 2021   | 2022   | Average |
|-------------------|--------|--------|--------|--------|--------|---------|
| Residential Units | 22,275 | 24,059 | 25,710 | 19,867 | 17,598 | 21,902  |
| Job Sites         | 75,009 | 94,581 | 80,782 | 74,172 | 38,687 | 72,646  |



Heated Square Feet (millions) in Newly Built or Rebuilt Parcels

|             | 2018   | 2019   | 2020   | 2021   | 2022  | Average |
|-------------|--------|--------|--------|--------|-------|---------|
| Residential | 13.413 | 14.814 | 14.589 | 12.621 | 9.869 | 13.061  |
| Job Sites   | 0.35   | 0.39   | 0.34   | 0.32   | 0.14  | 0.31    |



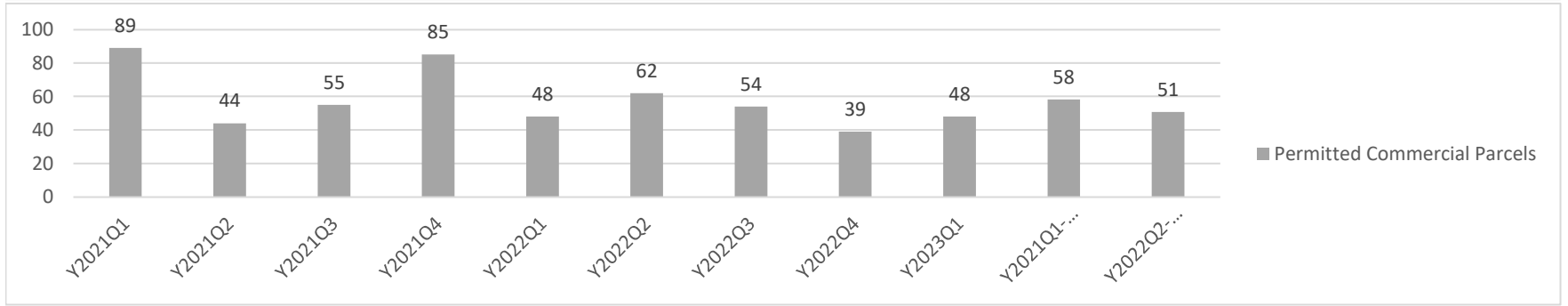
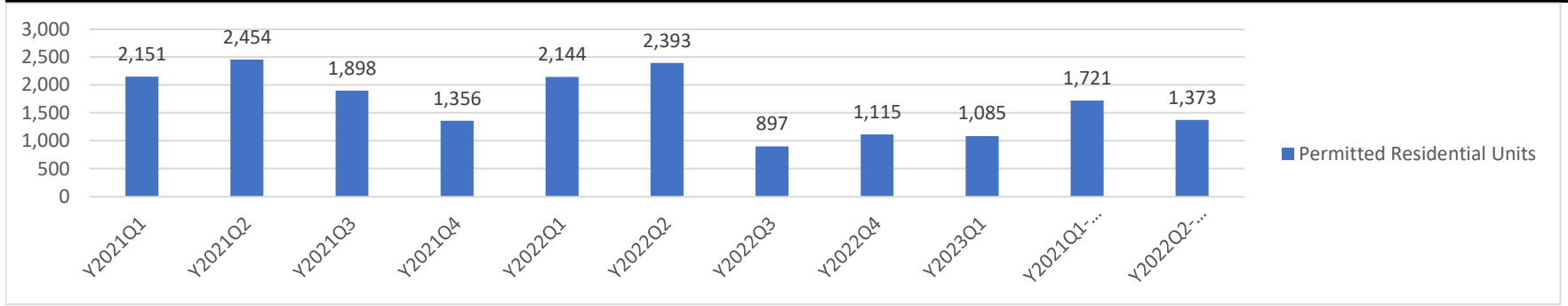
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: **Unincorporated Hillsborough County**

| Building Permit Type         | Y2021Q1 | Y2021Q2 | Y2021Q3 | Y2021Q4 | Y2022Q1 | Y2022Q2 | Y2022Q3 | Y2022Q4 | Y2023Q1 | Y2021Q1-<br>Y2023Q1<br>Quarterly<br>Average | Y2022Q2-<br>Y2023Q1<br>Quarterly<br>Average |
|------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---|---|
| Permitted Residential Units  | 2,151   | 2,454   | 1,898   | 1,356   | 2,144   | 2,393   | 897     | 1,115   | 1,085   | 1,721                                       | 1,373                                       |
| Permitted Commercial Parcels | 89      | 44      | 55      | 85      | 48      | 62      | 54      | 39      | 48      | 58  | 51  |
| Total Building Permits       | 2,240   | 2,498   | 1,953   | 1,441   | 2,192   | 2,455   | 951     | 1,154   | 1,133   | 1,780                                       | 1,423                                       |



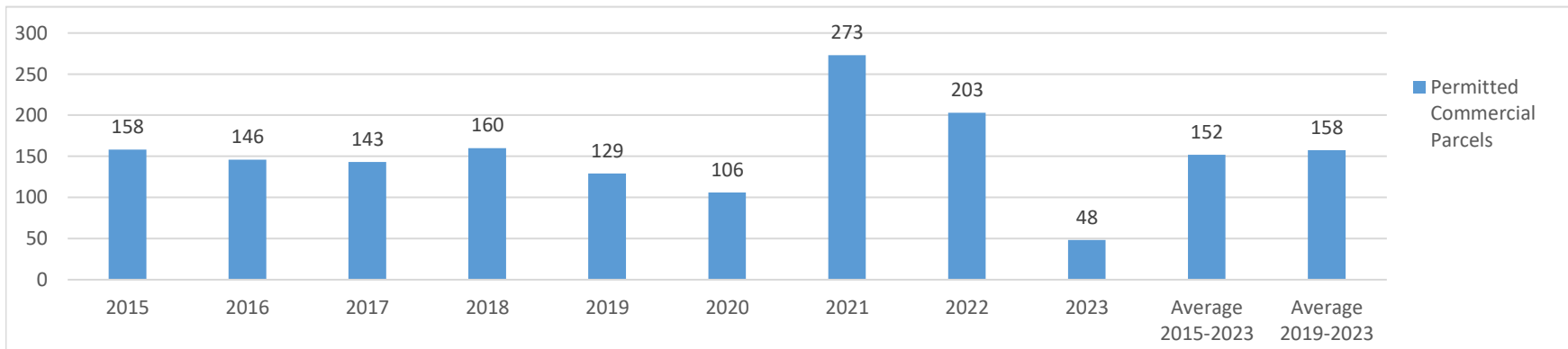
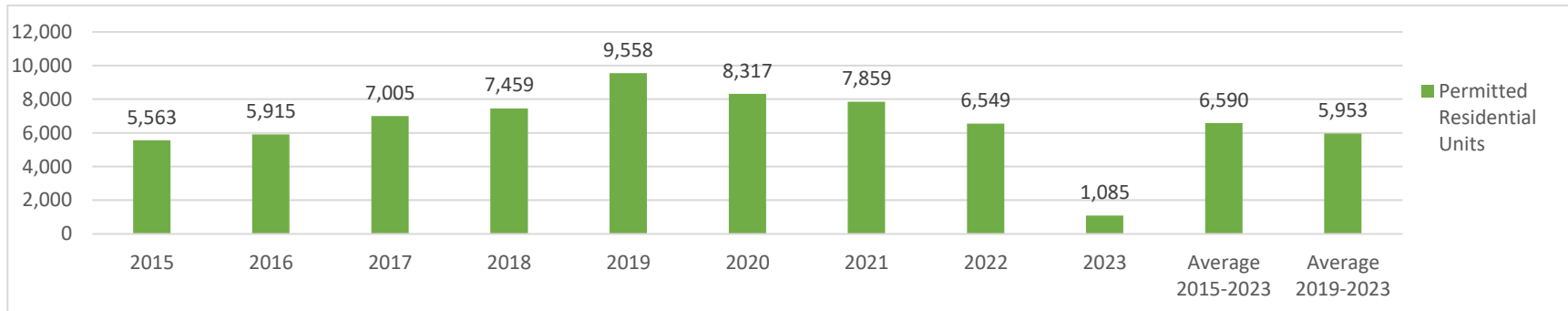
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: **Unincorporated Hillsborough County**

| Building Permit Type         | 2015  | 2016  | 2017  | 2018  | 2019  | 2020  | 2021  | 2022  | 2023  | Average 2015-2023 | Average 2019-2023 |
|------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------------------|-------------------|
| Permitted Residential Units  | 5,563 | 5,915 | 7,005 | 7,459 | 9,558 | 8,317 | 7,859 | 6,549 | 1,085 | 6,590             | 5,953             |
| Permitted Commercial Parcels | 158   | 146   | 143   | 160   | 129   | 106   | 273   | 203   | 48    | 152               | 158               |
| Total Building Permits       | 5,721 | 6,061 | 7,148 | 7,619 | 9,687 | 8,423 | 8,132 | 6,752 | 1,133 | 6,742             | 6,110             |



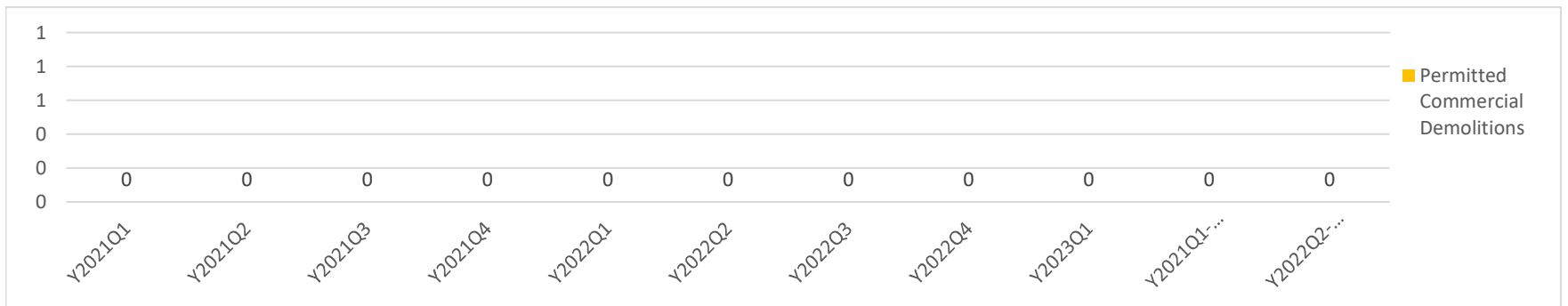
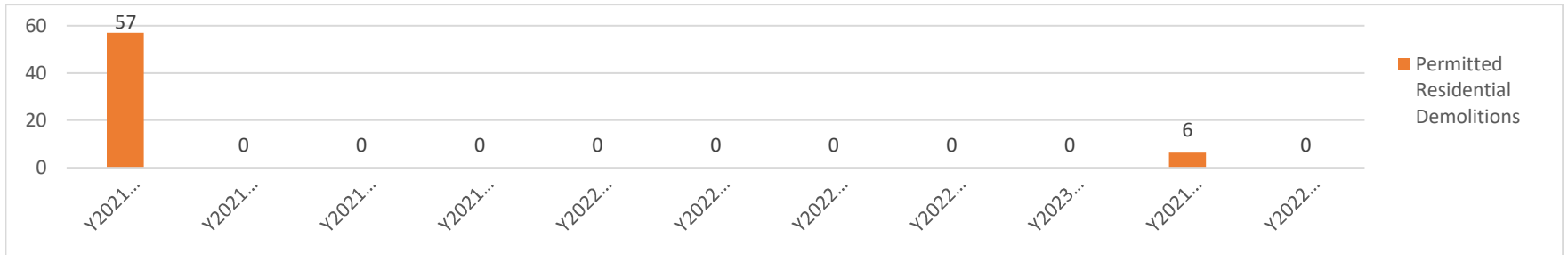
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: **Unincorporated Hillsborough County**

| Demolition Permits                | Y2021Q1 | Y2021Q2 | Y2021Q3 | Y2021Q4 | Y2022Q1 | Y2022Q2 | Y2022Q3 | Y2022Q4 | Y2023Q1 | Y2021Q1-Y2023Q1 Quarterly Average | Y2022Q2-Y2023Q1 Quarterly Average |
|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------------------------------|-----------------------------------|
| Permitted Residential Demolitions | 57      | 0       | 0       | 0       | 0       | 0       | 0       | 0       | 0       | 6                                 | 0                                 |
| Permitted Commercial Demolitions  | 0       | 0       | 0       | 0       | 0       | 0       | 0       | 0       | 0       | 0                                 | 0                                 |
| Total Permitted Demolitions       | 57      | 0       | 0       | 0       | 0       | 0       | 0       | 0       | 0       | 6                                 | 0                                 |



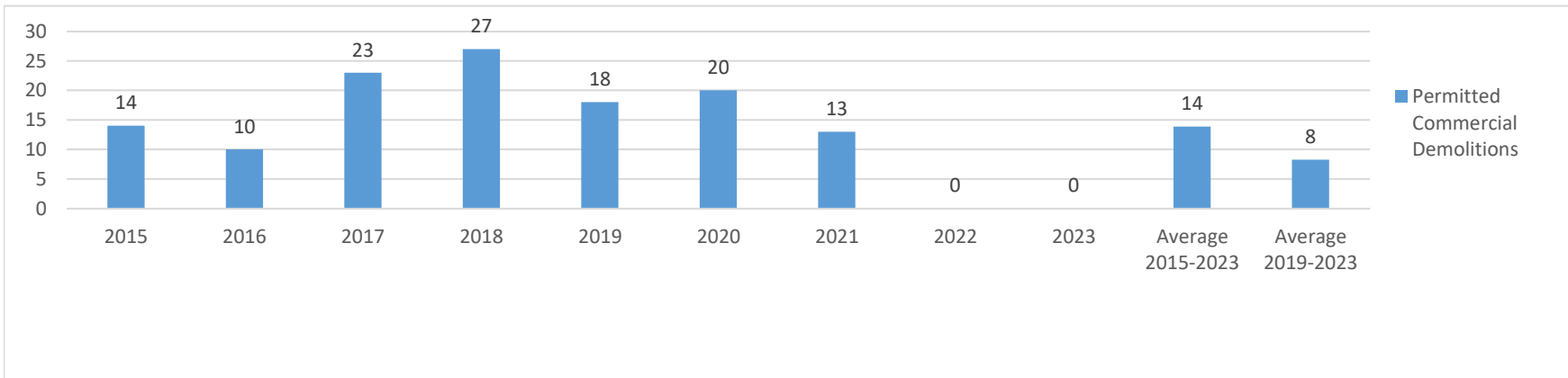
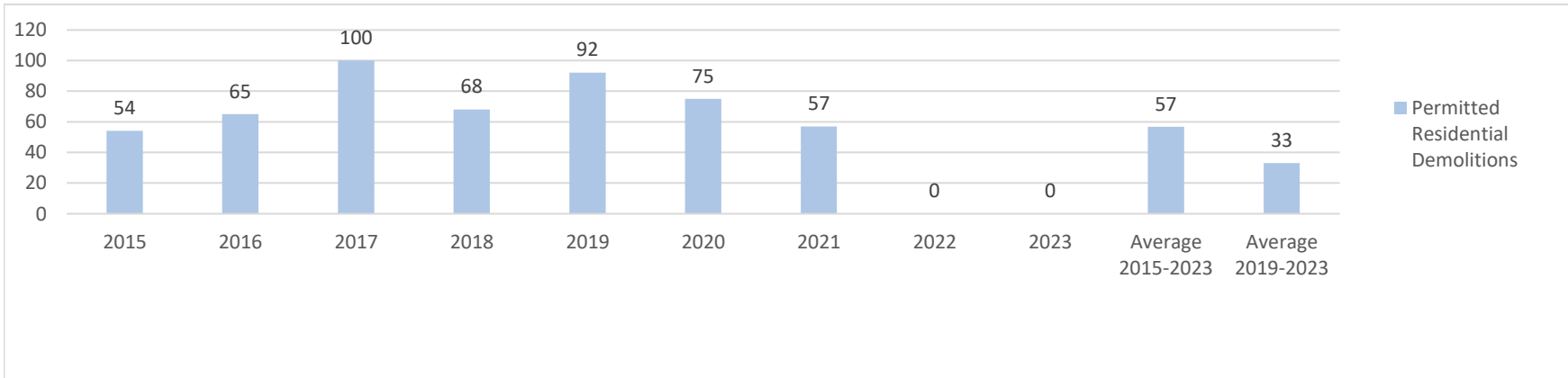
Last Updated: April 10, 2023

Demographic and Economic Profile



Area: **Unincorporated Hillsborough County**

|                       | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Average 2015-2023 | Average 2019-2023 |
|-----------------------|------|------|------|------|------|------|------|------|------|-------------------|-------------------|
| Demolition Permitted  |      |      |      |      |      |      |      |      |      |                   |                   |
| Permitted Residential | 54   | 65   | 100  | 68   | 92   | 75   | 57   | 0    | 0    | 57                | 33                |
| Permitted Commercial  | 14   | 10   | 23   | 27   | 18   | 20   | 13   | 0    | 0    | 14                | 8                 |
| Total Permitted       | 68   | 75   | 123  | 95   | 110  | 95   | 70   | 0    | 0    | 71                | 41                |



Last Updated: April 10, 2023

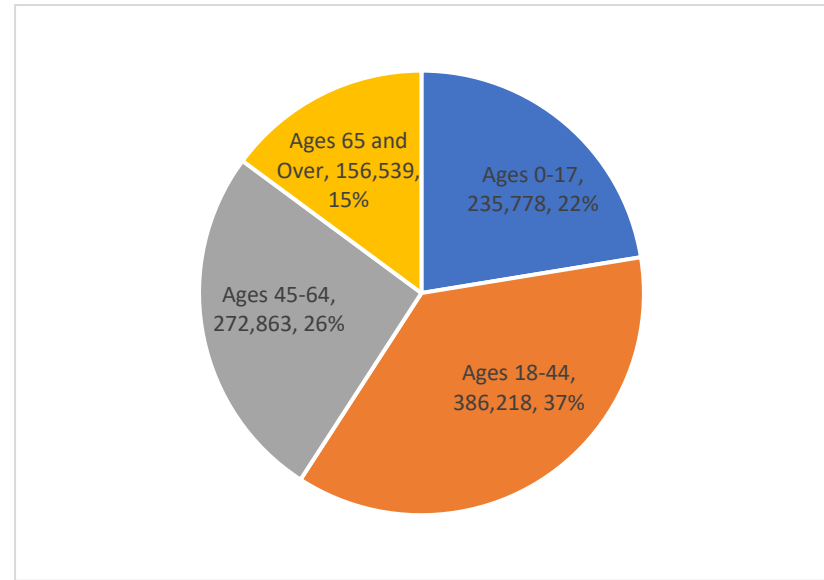
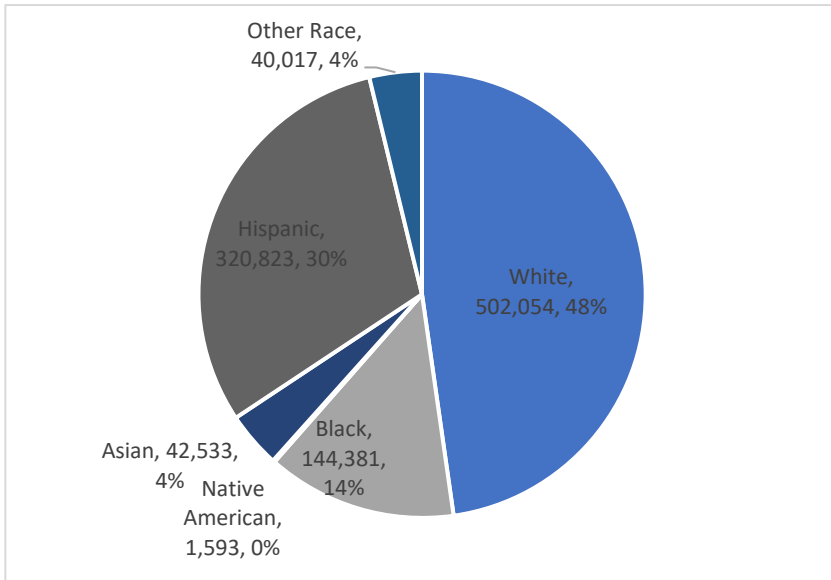
Demographic and Economic Profile



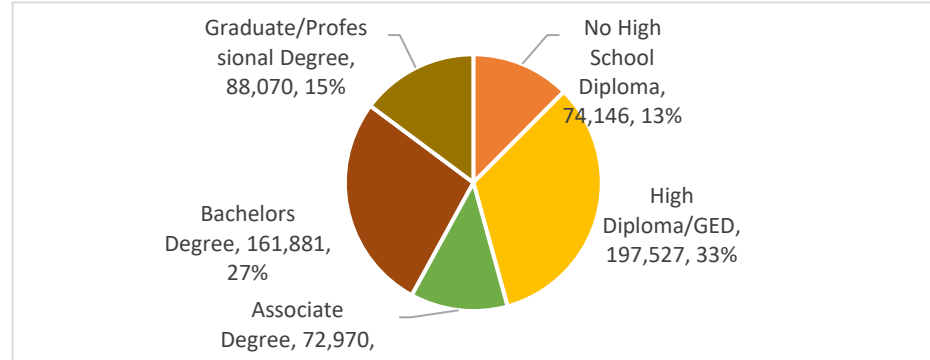
Area: **Unincorporated Hillsborough County**

| White   | Black   | Native American | Asian  | Hispanic | Other Race | Total Population |
|---------|---------|-----------------|--------|----------|------------|------------------|
| 502,054 | 144,381 | 1,593           | 42,533 | 320,823  | 40,017     | 1,051,401        |
| 48%     | 14%     | 0%              | 4%     | 31%      | 4%         | 100%             |

| Ages 0-17 | Ages 18-44 | Ages 45-64 | Ages 65 and Over |
|-----------|------------|------------|------------------|
| 235,778   | 386,218    | 272,863    | 156,539          |
| 22%       | 37%        | 26%        | 15%              |



| No High School Diploma | High Diploma/GED | Associate Degree | Bachelors Degree | Graduate/Professional Degree |
|------------------------|------------------|------------------|------------------|------------------------------|
| 74,146                 | 197,527          | 72,970           | 161,881          | 88,070                       |
| 12%                    | 33%              | 12%              | 27%              | 15%                          |



Last Updated: April 10, 2023

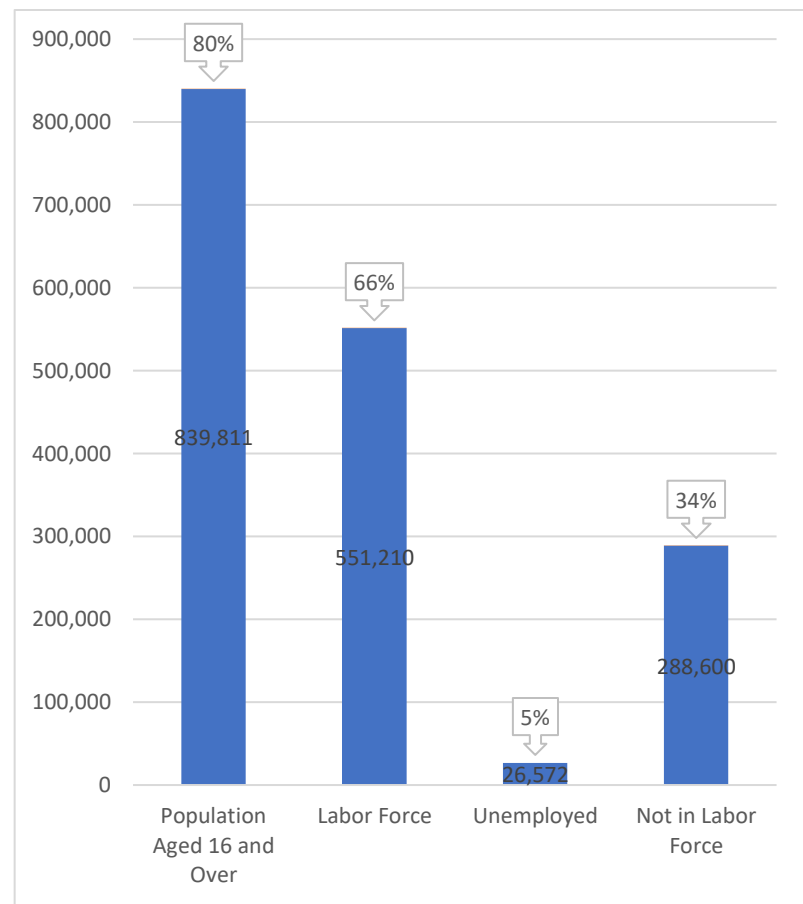
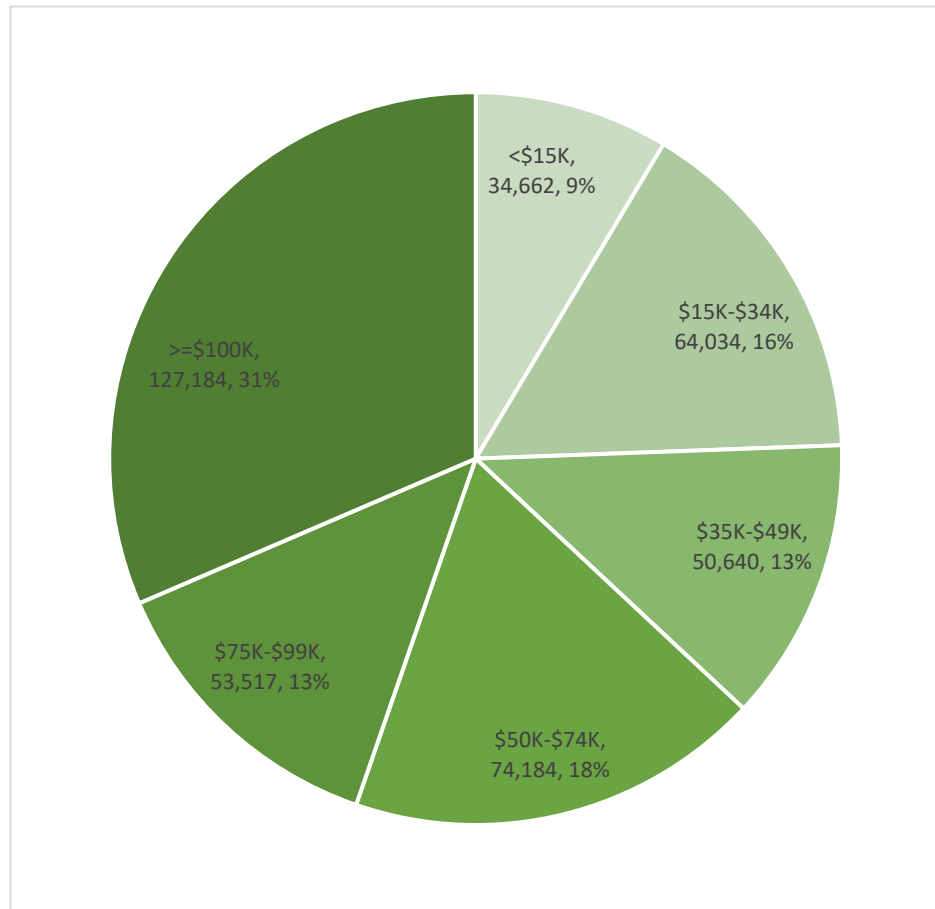
Demographic and Economic Profile



Area: **Unincorporated Hillsborough County**

| <\$15K | \$15K-\$34K | \$35K-\$49K | \$50K-\$74K | \$75K-\$99K | >=\$100K |
|--------|-------------|-------------|-------------|-------------|----------|
| 34,662 | 64,034      | 50,640      | 74,184      | 53,517      | 127,184  |
| 9%     | 16%         | 13%         | 18%         | 13%         | 31%      |

| Population Aged 16 and Over | Labor Force | Unemployed | Not in Labor Force |
|-----------------------------|-------------|------------|--------------------|
| 839,811                     | 551,210     | 26,572     | 288,600            |
| 80%                         | 66%         | 5%         | 34%                |



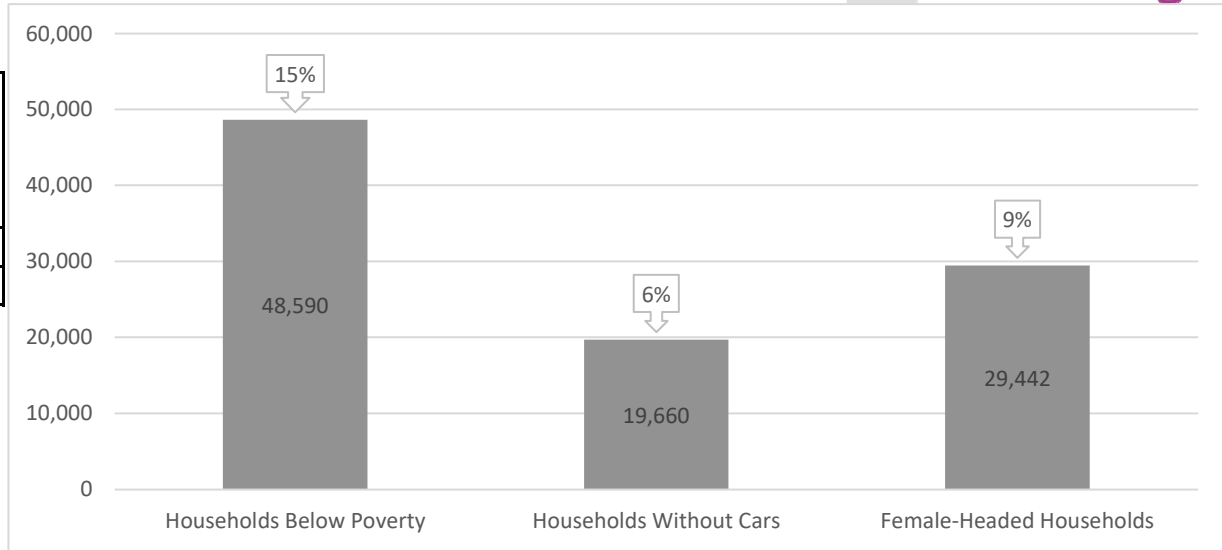
Last Updated: April 10, 2023

**Demographic and Economic Profile**

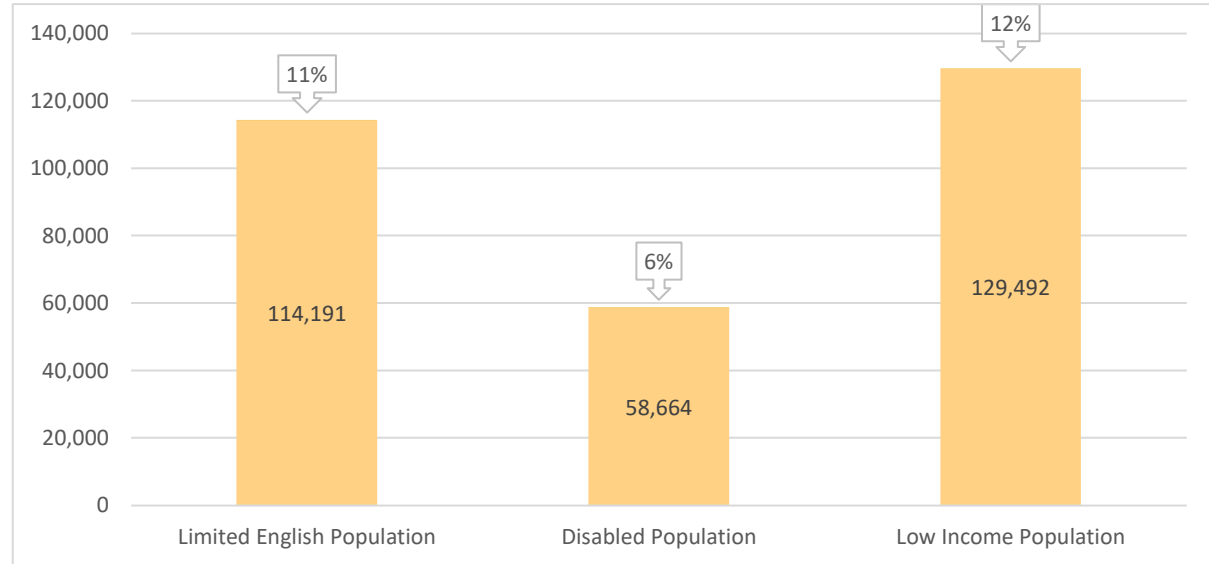


**Area: Unincorporated Hillsborough County**

| Households Below Poverty | Households Without Cars | Female-Headed Households |
|--------------------------|-------------------------|--------------------------|
| 48,590                   | 19,660                  | 29,442                   |
| 15%                      | 6%                      | 9%                       |



| Limited English Population | Disabled Population | Low Income Population |
|----------------------------|---------------------|-----------------------|
| 114,191                    | 58,664              | 129,492               |
| 11%                        | 6%                  | 12%                   |





Last Updated: April 10, 2023

**Demographic and Economic Profile**



**Sources:**

|                                    |  |
|------------------------------------|--|
| Housing Unit Estimate              | Parcel-level housing unit estimates from Parcel Data from Hillsborough County Property Appraiser   |
| Housing Unit Projection            | TAZ-level projections from 2025-2045 Long Range Growth Forecasts (Socioeconomic Data). <a href="http://www.planhillsborough.org/2045-long-range-growth-forecasts/">http://www.planhillsborough.org/2045-long-range-growth-forecasts/</a> . Share of TAZ-level projection calculated using parcel-level housing units. If housing units in the target area are 50% of TAZ housing units, then 50% of the projection is assumed to be inside the |
| Population Estimates               | 2010-2022 Population Estimates from Table 1. Estimates of Population by County and City in Florida. <a href="https://www.bebr.ufl.edu/population">https://www.bebr.ufl.edu/population</a> . Jurisdiction-level estimates distributed to residential parcels. Parcel Data from Hillsborough County Property Appraiser. Parcel-level population estimate = Appropriate Census persons per household times  |
| Population Projection              | TAZ-level projections from 2025-2045 Long Range Growth Forecasts (Socioeconomic Data). <a href="http://www.planhillsborough.org/2045-long-range-growth-forecasts/">http://www.planhillsborough.org/2045-long-range-growth-forecasts/</a> . Share of TAZ-level projection calculated using parcel-level housing units. If population in the target area is 50% of TAZ population, then 50% of the projection is assumed to be inside the target |
| Employment Estimate                | Quarterly Census of Employment and Wages. Excel Files.QCEW NAICS-Based Data Files (1975 - most recent). Bureau of Labor Statistics <a href="https://www.bls.gov/cew/downloadable-data-files.htm">https://www.bls.gov/cew/downloadable-data-files.htm</a> . Employment by sector for the years 2010, 2015, and 2020, 2021, 2022Q2. 2010-2022 countywide employment distributed to commercial parcels using share of                             |
| Employment Projection              | TAZ-level projections from 2025-2045 Long Range Growth Forecasts (Socioeconomic Data). <a href="http://www.planhillsborough.org/2045-long-range-growth-forecasts/">http://www.planhillsborough.org/2045-long-range-growth-forecasts/</a> . Share of TAZ-level projection calculated using parcel-level employment. If employment in the target area are 50% of TAZ employment, then 50% of the projection is assumed to be inside the          |
| New Parcels                        | Parcel Data from Hillsborough County Property Appraiser  |
| Building Permits                   | Tampa, Temple Terrace, and Unincorporated Hillsborough County. Raw data was processed by Plan Hillsborough.  |
| Demolition Permits                 | Permitted demolitions of existing buildings. Raw quarterly buildingpermit data from all four jurisdictions: Plant City, Tampa, Temple Terrace, and Unincorporated Hillsborough County. Raw data was processed by Plan Hillsborough.  |
| Race, Age, Education, Income, etc. | American Community Survey. Link: <a href="https://data.census.gov">data.census.gov</a>   |

Last Updated: April 10, 2023

**Demographic and Economic Profile**



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