HILLSBOROUGH COUNTY METROPOLITAN PLANNING ORGANIZATION

2035 Long Range Transportation Plan

Needs Assessment Segment Summary: Downtown Tampa to Tampa International Airport

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1.0 INTRODUCTION

The Hillsborough County Metropolitan Planning Organization (MPO) is updating the Long Range Transportation Plan (LRTP) for 2035. This update will include a Problem Statement/Needs Assessment for nine potential rapid transit corridors in Hillsborough County. The nine corridors are:

- Downtown Tampa to University of South Florida
- University of South Florida to Wesley Chapel
- Downtown Tampa to Tampa International Airport
- Tampa International Airport to Carrollwood
- Busch Boulevard/Linebaugh Avenue Corridor West
- Busch Boulevard/Linebaugh Avenue Corridor East
- Brandon to Downtown Tampa
- West Shore to Pinellas County
- Downtown Tampa to South Tampa

The "Problem Statements" for these corridors will document current and future transportation system issues in each corridor, within the LRTP's time horizon, providing information for future decision-making and conception of alternative solutions.

2.0 STUDY AREA DESCRIPTION

The Downtown Tampa to Tampa International Airport corridor is approximately 8 miles in length (See Figure 1). Throughout the Tampa Bay region, central Hillsborough County exhibits the most congestion and opportunity for transit development. The study corridor generally runs east-west, and spans from Downtown Tampa to Memorial Highway in West Shore; including I-275, W. Kennedy Boulevard, W. Cypress Street, W. Columbus Drive, Spruce Street/Columbus Drive, and other minor east-west streets. The study corridor has a width from W. Spruce Street to south of W. Kennedy Boulevard; and includes Memorial Highway, West Shore Boulevard, Lois Avenue, Dale Mabry Highway, MacDill Avenue, Armenia Avenue, Howard Avenue, North Boulevard, and other minor north-south streets. The study area includes generators such as Downtown Tampa, the West Shore Business District, Tampa International Airport, West Shore Plaza, International Plaza, South Tampa, the University of Tampa area, and surrounding areas of development.

The study corridor is traversed by a number of major and minor streets and highways built and maintained by a variety of state and local government transportation agencies. These include the Florida Department of Transportation (FDOT) District Seven, Hillsborough County, the Tampa-Hillsborough Expressway Authority, Florida Turnpike Enterprise, and the City of Tampa. The primary roadway system serving the study area is a mix of limited access freeways, toll roads, divided and undivided arterial streets, and major collectors. These travel patterns, focused on major centers of commercial activity, generate substantial transportation demand within the study area, especially during peak hours.

Figure 1 Study Area E HILLSBOROUGH AVE ARMENIA St. Joseph's Hospital

VETERANS EXPY DREW PARK Tampa International MARTIN LUTHER KING BLVD Stoogtic. **Constant** Raymond TAMPA Community Community Jimes Stadium HEIGHTS CAMI **Enternational** W COLUMBUS DR Plaza W SPRUCE ST YBOR CARVER CITY LINCOLN GARDENS W CYPRESS ST Station Port of NORTH HYDE PARK University WESTSHORE PALMS W KENNEDY BLVD **Tampa** SWANN 275 ESTATES **Memorial Cantar** LOIS Rorum Cospfial Ganaia) Jamba Old HYDE Tampa Cospilat Bay DAVIS ISLANDS PALMA CELA Hillsborough W BAY TO BAY BLVD Bav VIRGINIA PARK

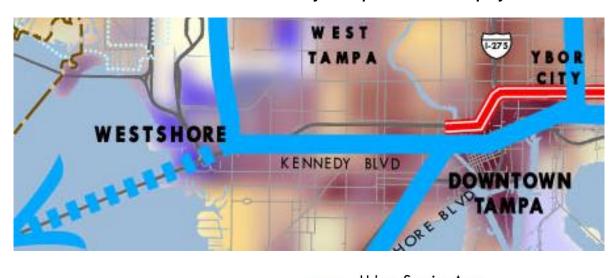
Because several significant roadways have been identified as "constrained" due to neighborhood, policy, right-of-way, and environmental constraints, flexibility in developing transit service expansions like bus lanes or station area infrastructure is limited. Other existing rights-of-way, such as existing rail rights-of-way, must be considered to facilitate premium transit opportunities that are precluded by roadway constraints.

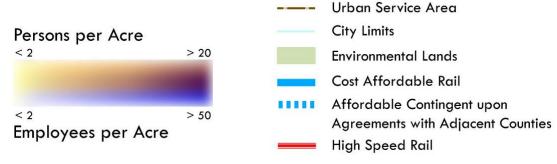
Residential land use within the study area is mainly characterized by single- and multi-family homes. There is also an extensive amount of light commercial development, scattered heavy commercial development, and public use, especially in the Downtown Tampa and West Shore areas. The City of Tampa designations for Downtown Tampa include one of several Community Redevelopment Areas (CRA), meaning the CRAs will emphasize transitoriented, mixed-use land uses as development occurs. The West Shore area is classified as a regional activity center in the County Comprehensive Plan. The West Shore area is also designated as a Planning District with the specific purpose of supporting transit.

MPO projections indicate that Hillsborough County's population and employment numbers will increase by the year 2035 to 1.7 million and 1.2 million repectively. The future landscape and concentration of the County's population and employment for the corridor in 2035 is shown in Figure 2. The corridor has high concentrations of employment adjacent to the airport, and throughout the West Shore area. High levels of population are found both north and south of I-275.

Figure 2
2035 Long Range Transportation Plan (Excerpt)

Affordable Rail with Future Density of Population and Employment





3.0 THE TRANSPORTATION PROBLEM

3.1 Travel Patterns

3.1.1 Select Link Analysis

An analysis of travel patterns was completed on chosen roadway segments in the corridor, using the Tampa Bay Regional Planning Model (TBRPM) Version 7 for a select link analysis. The select link analysis depicts trip patterns for vehicles using a particular 'link' in the roadway network to visualize the amount of traffic on the link, as well as where the trips'

general origin and destination. The select link analyses for the chosen links in the corridor are summarized.

I-275: between Himes Avenue and Armenia Avenue (eastbound and westbound)

Most of the traffic volumes on I-275 (eastbound and westbound) between Downtown Tampa and the Tampa International Airport are regional traffic coming from Pinellas County (St. Petersburg, Clearwater, and Palm Harbor), I-4 and Polk County, Pasco County (Wesley Chapel), and I-75 (Brandon, Riverview, and Gibsonton). Minor traffic also includes local streets (Dale Mabry Highway and Armenia Avenue). The heaviest link is I-275/I-4 between US 41 and the Gateway area in Pinellas County. The primary traffic generators along this link include the Tampa International Airport and other West Shore destinations including International Plaza, West Shore Plaza, and places of employment. Figure 3 depicts the results of the select link analysis for I-275 eastbound.

Kennedy Boulevard: between MacDill Avenue and Armenia Avenue

Approximately 60 percent of the traffic on this link is local commuters originating within 3 miles of the link; approximately 40 percent of the traffic is regional. Traffic on this link is associated with most parts of the Tampa Bay area including Hillsborough County (southwest, eastern, and northern), Pinellas County (St. Petersburg, Largo, Clearwater, and Palm Harbor), and Pasco County. This link is heavily used as a thoroughfare between the Tampa International Airport and Downtown Tampa. Approximately 60 percent of the trips on this link are also associated with Kennedy Boulevard west of MacDill Avenue. Figure 5 depicts the results of the select link analysis.

3.1.2 Travel Demand

Travel patterns are measured as person trip flows between origin and destination points (O/D). These points are generally transportation analysis zones (TAZ) or predefined districts, which are modeled using a variety of supporting data.

An analysis of travel demand conducted for the Tampa Bay Area Regional Transportation Authority's (TBARTA) Master Plan looked at person trip flows between "super districts" (large land areas) in 2035 and 2050. The analysis showed that in 2035, 414,466 trips were destined for the Downtown Tampa Central Business District (CBD), while another 1.5 million trips were forecasted for the West Shore and Southwest Hillsborough County region, which includes Tampa International Airport. These trips account for over eight percent of the total 2035 trips for the seven-county TBARTA region. The regional importance of the two districts within the study corridor is evident in that over 60 percent of the trips to the districts are from other regional districts.

TBARTA's analysis also forecast future ridership demand for a proposed regional network of rail and bus services. Figure 6 depicts strong demand in 2035 for transit service in this corridor, with regional connections. Sections of this corridor are among the highest in the eight-county regional network, in terms of demand for transit service.



Figure 3 I-275 Westbound

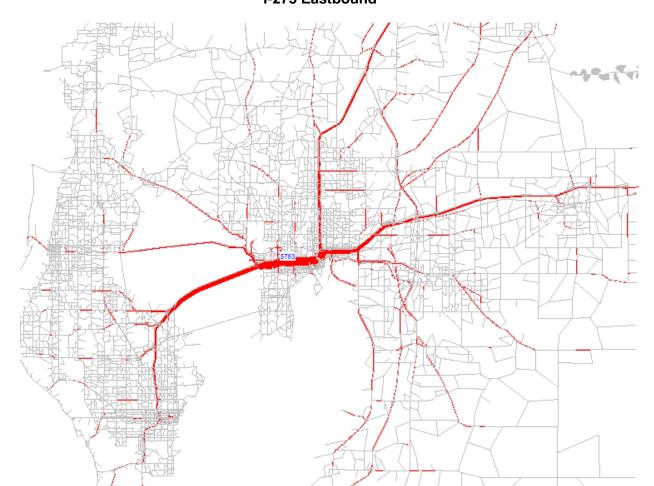


Figure 4 I-275 Eastbound



Figure 5 Kennedy Boulevard

RAIL Master Plan Legend Mid-Term Network Ridership Demand Lower ridership Demand HILLSBORGUGE Median Ridership Demand Carrollwood Oldsmar ligher Ridership Demand Tampa CBD Transfer Point Westshore Transfer Point Temple Terrace Gateway-Carillon Area Transfer Point **Mid-Term Supporting Network** Tampa Local Bus 5-30 Minute Service Local Bus 60 Minute Service Express Bus/Limited Stop Bus Rapid Transit Water Transit Brandon State and Federal Lands Water Management District Lands Carillon-Gateway

Figure 6
TBARTA Ridership Demand for Rail and Bus Service 2035 – Hillsborough County



3.1.3 Travel Markets

The following areas have been identified as critical travel markets for the corridor in response to the existing and future travel patterns, land use patterns, and demographic trends. Due to high levels of traffic and a strong capacity for future growth, the following areas are likely to benefit from fixed-guideway transit facilities in this corridor.

- Downtown Tampa is a CBD located just east of the Tampa Peninsula. Downtown Tampa has an array of local attractions, including the St. Pete Times Forum; the Florida Aquarium; the Tampa Convention Center; Tampa General Hospital (a regional hospital); the Tampa History Center; the Tampa Museum of Art; the Channelside District; the Tampa Bay Performing Arts Center; and several local parks, recreational facilities, and hotels. The daily traffic coming into and out of the area generates congestion during peak hours of traffic.
- Western Residential Areas include Oakford Park, West Pines Park, Bon Air, West Shore Palms, Swann Estates, and Beach Park. These areas experience large amounts of congestion, especially along W. Kennedy Boulevard (State Road (SR) 60) and I-275. The stop-and-go traffic along W. Kennedy Boulevard creates heavy congestion during peak hours, and the mixed-use development along the corridor attracts residents and customers at all times of the day. Traffic to and from TPA and the West Shore Business District contributes to the extreme delays on I-275 at almost all times of day.
- West Shore Business District, located on the west-upper side of the Tampa Peninsula just south of Tampa International Airport, is a major center for employment. High-capacity office buildings, West Shore Plaza, International Plaza, several restaurants, and hotels generate traffic within this region. TPA traffic, employment center patrons, and commercial activity create many traffic problems within this corridor. Movement throughout this region is stifled by daily congestion and a walkable pedestrian environment is obstructed by wide, busy roads. There are many planning and zoning efforts targeted for this district.
- University of Tampa is a 100-acre campus located just west of Downtown Tampa.
 The University of Tampa experiences high levels of traffic during peak hours
 because it is located across the Hillsborough River from Downtown Tampa, adjacent
 to W. Kennedy Boulevard, south of I-275, and north of the Selmon Expressway.
 School events create more traffic in this region.
- Tampa General Hospital is one of the largest hospitals in the state of Florida with 988 beds and over 6,000 employees. Tampa General serves patients from a dozen surrounding communities, attracting thousands of employees, patients, and visitors 24 hours a day.
- Tampa International Airport, located at the southeast end of the Veterans Expressway, is a very busy center of activity, drawing about 40,000 trips to and from its area each day. Travelers and professionals throughout the Tampa Bay Region utilize Tampa International Airport for various traveling purposes, creating more movement along interstates. The airport is under jurisdiction of the Hillsborough County Aviation Authority (HCAA).
- Community Redevelopment Areas (CRAs) have been designated by the City of Tampa as targets for redevelopment and urban infill projects within the County. These areas include Tampa's Central Business District, Tampa Heights, Channel District, East Tampa, Central Park, Ybor City, and Drew Park.

 Regional Traffic, including to other areas of central, eastern and southern Hillsborough County, Pinellas County, Polk County, and central and eastern Pasco County also generate trips that use the corridor in reaching regional destinations of employment, regional shopping, and Tampa international Airport.

3.2 Traffic Congestion

Congestion can be measured using a volume to capacity (v/c) ratio, a method used to determine how many cars are actually using the road, compared to the road's intended capacity. A summary of 2035 v/c ratios at roadway links within the study area is provided in Table 1. By 2035 these roadways will carry more vehicles than their intended design capacity (i.e. v/c ratios greater than 1.0), as shown in Figure 7). By 2035, even with existing plus committed improvements, east-west roads within the study area are projected to exhibit a v/c ratio higher than 1, and most of the roads will display ratios greater than 1.25.

Table 1. Volume to Capacity Ratios

| Roadway | 2006 V/C | 2035 V/C | % Increase |
|-------------------------------------------|-------------|-------------|---------------|
| Interstate 275 @ Veterans Expressway | 1.28 | 1.32 | 3.1% |
| W. Kennedy Boulevard @ Dale Mabry Highway | 1.34 | 1.95 | 45.5% |
| Dale Mabry Highway @ W. Kennedy Boulevard | 1.4 | 1.89 | 35.0% |
| W. Kennedy Boulevard @ Howard Avenue | 1.15 | 1.73 | 50.4% |
| Ashley Drive @ W. Kennedy Boulevard | 0.66 | 1.32 | 100.0% |
| Average V/C Ratio | 1.16 | 1.64 | 46.8% |

Congestion to Volume to Capacity Ratio

1 - 1.49

> 1.50

1 - 275

275

Figure 7. 2035 Congestion with Existing and Committed Improvements

Within the study corridor, the majority of roads also exhibit a level of service (LOS) of D, E, or F for 2035, including existing and committed improvements.

3.3 Travel Times

As part of the 2035 Long Range Transportation Plan, the MPO analyzed and compared travel times in this corridor for current bus service, potential rail transit, and 2035 driving time at an average daily congested speed. Rail was assumed to travel in separate right-of-way, such as the median of I-275, while auto and bus were assumed to use parallel roadways. Endpoints were the Tampa International Airport terminal and a station on Franklin Street in Downtown Tampa.

Downtown Tampa to Tampa International Airport

By Rail 23 minutes

By Auto, 2035 26 minutes 13% faster by rail

Current Bus Service 42 minutes 83% faster by rail

Driving times are at average daily congested speed between Downtown Tampa and Tampa International Airport, forecast for 2035 using the Tampa Bay Regional Planning Model Cost-Affordable Network. Current bus service is based on published HART bus schedules and Google Transit. Times are between the closest major bus stops, and may be an average of the travel time in each direction. Rail travel times are based on analyses prepared for the TBARTA Master Plan, provided courtesy of TBARTA and FDOT.

3.4 Safety & Security

Between 1995 and 2007, Hillsborough County had a higher crash rate (per million vehicle miles traveled (VMT)) and injury rate (per VMT) than the state of Florida.

The study corridor possesses over four of the top 50 crash intersections and eight of the top 50 crash segments within the county (See Figure 8).

Within the study corridor, crash rates for bicycles trend slightly lower compared to the county, while the pedestrian crash rate is on par with the county (See Figure 9). The Safety Technical Memo prepared for the MPO's LRTP offers a variety of recommendations to improve the safety of the most dangerous intersections and roadway segments in the county. Recommendations address many major issues common among all intersections and segments, including red light running, speeding and aggressive driving, bicycle and pedestrian safety, sight distance, roadway geometry, and incidence management, among others.

The Tampa Bay Regional Planning Council completed the "Tampa Bay Region Hurricane Evacuation Study" in 2006. When estimating evacuation clearance times, roadway segments with the highest volume ratios were considered as a "critical link" in the roadway system. These segments are not only carrying evacuees, but also the emergency

responders and non-evacuees. While congestion would be widespread throughout the area during an evacuation, the study lists several locations where congestion would control the



Figure 8. Top 50 Crash Locations - Intersections and Segments





overall traffic flow for the area. In the study corridor, the I-275/I-4 interchange is classified as a "critical link."

There are several evacuation routes within the corridor: east-west routes are I-275, W. Kennedy Boulevard, and north-south routes are Dale Mabry Highway and Memorial Highway.

3.5 Modal Interrelationships

3.5.1 Hillsborough Area Regional Transit Authority

The corridor is served by 34 routes that are destined to, travel through, or within the corridor. These routes include 24 local routes and 10 express routes. Table 2 highlights HART ridership comparisons between fiscal year 2006 and year-to-date 2009.

HART is also in the planning phase of implementing a new intermodal hub at TPA that will connect existing and future transit services, including HART local and limited express routes, cross-bay express service operated by Pinellas Suncoast Transit Authority (PSTA), and future Bus Rapid Transit (BRT) and circulator services. This transfer center is expected to be operational by mid 2011. It is located in the northwest quadrant of the airport service road and O'Brien Street.

HART is currently evaluating this corridor as part of its Alternatives Analysis process with the Federal Transit Administration's New Starts program. The Alternatives Analysis is a planning study to identify and evaluate alternative transit modes and potential alignments for a major transit investment to improve mobility.

Table 2 HART Ridership Trends

| HART Service: Complete FY | 2006 | 2007 | 2008 | 2009* | % Increase |
|------------------------------------------|--------|--------|--------|--------|---------------|
| Weekday Average Ridership | 35,959 | 37,311 | 39,974 | 39,777 | 10.6% |
| Weekday Average Express Bus Ridership | 758 | 937 | 1,071 | 936 | 23.5% |
| Saturday Ridership | 16,979 | 17,856 | 19,019 | 18,951 | 11.6% |
| Sunday Ridership | 8,495 | 9,656 | 10,715 | 10,261 | 20.8% |
| Total | 62,191 | 65,760 | 70,779 | 69,925 | 12.4% |

^{*}Year-to-Date Ridership April 2009

As part of the LRTP update, the MPO evaluated transit level of service (TLOS) for all roads where public bus service is operated in Hillsborough County. TLOS reflects transit service levels (bus frequency and daily hours of service) and transit accessibility (spatial coverage and transit versus auto travel time).

Many parts of the corridor are considered to be a transit supportive density today, at 4.5 households or 4 jobs per acre, as shown in Figure 10.

Although some service is provided to the transit supportive areas, many of the major roadways in the corridor exhibit low levels of service. Areas with basic service (averaging wait times greater than 30 minutes) or peak-hour focused service include:

- Some east-west routes in the CBD
- Some north-south routes connecting to the corridor
- I-275

Kennedy Boulevard is the only roadway in the corridor that has frequent service.



Figure 10
Existing Local Transit Level of Service – Corridor Area

3.5.2 Streetcar

Tampa's Tampa Electric Company (TECO) Streetcar Service, which is at the east end of the study corridor area, runs from Dick Greco Plaza Transportation Center in Downtown Tampa to Centennial Park Station in Ybor City, with headways ranging from 15 to 30 minutes. The Streetcar stops at the Tampa Convention Center, the St. Pete Times Forum, Channelside Bay Plaza, the Florida Aquarium, the Tampa Port Authority, the University of South Florida

(USF) Downtown Campus, and Ybor City. Weekday service does not begin until 11:00 AM. Due to its limited schedule, the Streetcar cannot be regarded as a major commuter line, but provides circulation among some major destinations in the downtown area. HART recently began construction of a 1/3-mile extension of the Streetcar along Franklin Street to Whiting Street and the Fort Brooke parking garage. The extension has an anticipated operating date of December 2010.

3.5.3 Tampa Bay Area Regional Transportation Authority

TBARTA has developed a Regional Transportation Master Plan for the greater Tampa Bay region – from Citrus County to Sarasota County – for the Mid-Term (2035) and Long-Term (2050).

TBARTA's Master Plan's Mid-Term Vision proposes a regional short-distance rail link in the Downtown Tampa to Tampa International Airport corridor. Via this segment, travelers would have the ability to continue on rail to Pinellas County to the west, northern Hillsborough and Pasco Counties to the north, and eastern Hillsborough and Polk Counties to the east. Other transit mode connections – express bus, long distance rail –are possible at various planned stations. The plan also calls for increased local transit service to feed the rail segment.

The TBARTA board recently adopted the Group 1 priority list of projects. It is anticipated that this corridor will receive priority status due to the potential for high ridership.

3.5.4 Florida Strategic Intermodal System

In 2003, the Florida Governor and Legislature created the Strategic Intermodal System (SIS) to efficiently serve the mobility of Florida, and to help Florida become an economic leader, enhance economic prosperity and competitiveness, enrich the quality of life, and reflect environmental stewardship. The SIS is made up of state/regional significant facilities (roadways, ports, rail, waterways) and services that move both people and goods and integrates facilities, services, and modes into a comprehensive system.

The study corridor contains elements identified in the SIS including I-275, Port of Tampa, Tampa International Airport, Greyhound Intercity Bus Terminal, Selmon Expressway, SR 60 (W. Kennedy Boulevard), and the existing rail lines. These facilities receive priority status for limited state transportation funds due to their regional and national importance. I-275 northbound is currently being widened to four lanes.

3.5.5 Florida High Speed Rail Authority

The Florida High Speed Rail Authority has submitted an application to the federal government for funding to construct a high speed rail line between Tampa and Orlando. The current alignment starts at the Tampa Station, located at the old Tampa City jail site (Scott Street and Morgan Street) in Downtown Tampa, and runs parallel to I-275, then turns onto the median of I-4 between 15th and 21st Streets. The site for the Tampa Station has been acquired by FDOT for development of one of two major intermodal transit centers in Tampa Bay, that will provide connections between transit modes – high speed rail, light rail, bus, streetcar, and any other future planned modes – as well as have facilities for taxis, parking, access to interstate, pedestrians, and bicyclists.

The alignment and Tampa station both fall within the Downtown Tampa to Tampa International Airport corridor.

3.5.6 Tampa Port Authority

The Tampa Port Authority owns 2,500 acres of land that make up the Port of Tampa, which is an important job center. The port contains facilities on both Old Tampa and Hillsborough Bays. The port serves both cargo and passenger activities. This industrial enclave is surrounded by single- and multi-family residential uses as well as wetlands and public recreation uses. The community around the Port of Tampa is generally supportive of its industrial operations while proactively seeking methods to minimize the effects of significant truck traffic on their neighborhood. The Port of Tampa includes the Motiva petroleum terminal and a major aviation fuel terminal with pipelines to the Tampa International Airport, MacDill Air Force Base (AFB), and Orlando International Airport. Intermodal connections with the Port of Tampa would serve employees and cruise passengers.

In early 2010, the FDOT will begin construction of a new connector interchange between I-4 and the Selmon Expressway. The project is an elevated design to improve access between I-4 and the Selmon Expressway and with a set of ramps to improve truck access to the Port of Tampa. Construction is anticipated to be completed in late 2014.

3.5.7 Tampa International Airport

The most important intermodal link in the corridor is Tlampa International Airport, which handled over 19 million passengers in 2007 ranking it as the 27th busiest airport in North America.

The Airport Master Plan identifies a future transit corridor to serve the airport's employees and passengers. In 2007, the Hillsborough County Aviation Authority (HCAA) completed a study to identify both at-grade and aerial transit alignments and potential station locations for the existing landside terminal and the future northern terminal (See Figure 11). HCAA has also provided land at the southern end of the airport, adjacent to Spruce Street to HART for a transit intermodal center (See Figure 11).

The hub will connect existing and future transit services, including HART local and limited express routes, cross-bay express service operated by Pinellas Suncoast Transit Authority (PSTA), and future Bus Rapid Transit (BRT) and circulator services.

WHILLSBOROUGH AVE TRANSIT ALIGNMENT **HART** INTERMODAI CENTER WSPRUCEST

Figure 11
Tampa International Airport – Future Transit Corridor

3.6 Economic Development

Transit-oriented development (TOD) around stations served by high-capacity transit can generate significant economic return in terms of development and increased tax revenue. Examples include:

- Dallas Area Rapid Transit (DART) light rail:
 - \$4.26 billion in total projects attributable to DART presence

- \$127 million in state and local tax revenue once all projects around stations are completed
- Santa Clara Valley Transportation Authority (VTA) light rail:
 - \$4 per square foot increase in land values surrounding stations (23 percent)
 - \$25 per square foot increase in land values surrounding CalTrain commuter rail stop (125 percent above mean property value)
- Portland Streetcar:
 - \$2.28 billion of investment within two blocks of streetcar alignment
- METRO Light Rail, Phoenix:
 - \$3.5 billion in private investment around light rail
- HealthLine BRT, Cleveland:
 - \$4.3 billion in current and anticipated development along route
- Other studies have shown that along a new rail line:
 - o housing values can increase up to 17 percent
 - o commercial values can increase up to 30 percent
 - o ad-valorem revenues can increase 10 to 191 percent

Dense development could be possible in many areas of the corridor given the land use designations from the Hillsborough County City-County Planning Commission's 2025 land use map:

- Tampa CBD is classified as a central business district surrounded by regional mixed use (3.5 Floor Area Ratio (FAR)).
- The Kennedy Boulevard area is a mixture of low- to medium-density residential (0.35 to 0.60 FAR), community commercial (2.0 FAR), community mixed use (2.0 FAR), and low-density suburban neighborhood.
- West Shore contains some of the most dense land use in the area with large sections of land devoted to regional mixed use (3.5 FAR).
- Tampa International Airport is considered public/semi-public with airport compatible and light industrial uses at its periphery.

This corridor travels through designated historic districts and coastal high hazard areas west of the Tampa CBD.

The MPO had an assessment of TOD real estate development potential conducted in support of the LRTP and the Hillsborough County City-County Planning Commission's preparation of TOD-supportive comprehensive plan amendments. This assessment forecasted development potential within a one-half mile radius around select station areas for 2035, two of which are included in this corridor: West Shore and Tampa CBD. The study found that the Downtown Tampa to TPA corridor features some of the best land use for station area development in the region. Much of this area is built out, but further development is certainly possible given the abundance of surface parking lots and underdeveloped parcels in the Tampa CBD, along Kennedy Boulevard, and within the West Shore Business District. The study found the potential for:

- West Shore Station Area:
 - o 1,400 to 1,500 multi-family units
 - 1.7 to 2.0 million square feet of office space
- Tampa Downtown Station Area:
 - o 5,800 to 6,000 multi-family units
 - 2.6 to 3.0 million square feet of office space
 - 350 additional hotel rooms

3.7 Potential Effects on Natural and Socio-Cultural Resources

The construction of a passenger rail facility serving this corridor was evaluated for potential effects on natural and socio-cultural resources, using the State of Florida's Efficient Transportation Decision-Making (ETDM) Process. Through this process, agency representatives serving on an Environmental Technical Advisory Team (ETAT) reviewed a summary of the proposed project, and identified avoidance and minimization issues. The ETAT members consist of representatives from agencies which have statutory responsibility for issuing permits or conducting consultation under NEPA, and representatives of participating Native American tribes. The issues identified by the ETAT will be explored further through environmental impact studies and alternatives analyses.

This review process evaluates twenty resources and issue areas and identifies a degree of effect (DOE) that construction of a passenger rail facility may have on each. The DOE levels are characterized in the following table.

| Degree of Effect | Possible effects that the transportation action has on environmental and community resources |
|------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Enhanced Degree of Effect | Project concept has positive effect on the ETAT resource or can reverse a previous adverse effect leading to environmental improvement. b) Project concept has positive effect on community. Affected community supports the proposed project. |
| Minimum Degree of Effect | Project concept has little adverse effect on ETAT resources. Low cost options are available to address concerns. Permit issuance or consultation involves routine interaction with the agency. b) Project concept has minimum adverse effect on elements of the affected community. There is minimum community concern about the planned project. Little or no mitigation is needed. |
| Moderate Degree of Effect | Natural or cultural resources are affected by the proposed project, but avoidance and minimization measures are available and can be addressed during project development with a moderate amount of agency involvement and moderate cost impact. b) Project concept has adverse effect on some elements of the affected community. There is moderate community concern about the planned project. Public involvement is needed to seek alternatives more acceptable to the community. Moderate community involvement is required during project development. Some mitigation or minimization is needed to gain support from the community. |
| Substantial Degree of Effect | The project concept has substantial adverse effects, but ETAT understands the project need and is able to seek avoidance, minimization or mitigation measures during project development. Substantial interaction is required during project development and permitting. b) Project concept has substantial adverse effects on the affected community and faces substantial community opposition. Intensive community interaction with focused public involvement is required during |

| | project development to address community concerns. Project will need substantial mitigation to gain public acceptance. |
|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Potential Dispute | Project concept may be contrary to a state or federal resource agency's program, plan or initiative. Project concept may have significant environmental cost. Reasons for indicating a potential dispute are contained in Agency Operating Agreements. Project concept may not be permittable. Reference Section 4.6, Process to Resolve Potential Dispute. b) Project concept is not in compliance with approved Local Government Comprehensive Plans, or may involve significant adverse effects on adjacent community. |

For the Downtown Tampa to Tampa International Airport Corridor, the potential effects were considered substantial in the categories of **Infrastructure**, **Water Quality and Quantity**, **Historic & Archaeological Sites**, and **Mobility**. A full report summarizing the ETAT's comments is available through the Hillsborough MPO or as ETDM #12717. A summary of the ETAT's recommendations for Degree of Effect in all categories is provided below.

| Affected Resource | Degree of Effect (DOE) |
|-----------------------------------|------------------------|
| Air Quality | Enhanced |
| Coastal and Marine | Moderate |
| Contaminated Sites | Moderate |
| Farmlands | None |
| Floodplains | Moderate |
| Infrastructure | Substantial |
| Navigation | Moderate |
| Special Designations | Moderate |
| Water Quality and Quantity | Substantial |
| Wetlands | Moderate |
| Wildlife and Habitat | Minimal |
| Historic and Archaeological Sites | Substantial |
| | Moderate |
| Section 4(f) | |
| Recreation Areas | Minimal |
| Aesthetics | Minimal |

| Economic | Enhanced |
|--------------------------------|-------------|
| Land Use | Moderate |
| Mobility | Substantial |
| Relocation | Minimal |
| Social | Minimal |
| Secondary & Cumulative Effects | Moderate |